

CFA LEVEL I - COURSE SCHEDULE

LEVEL
FEB/MAY

EDUCATION PROGRAM

60 hours

20 sessions

		ONLINE Live Streaming + Catch up videos				
		KYLE WONG CANTONESE				
TRAINER >		DATE	DAY	TIME		
1	Quantitative Methods**	14/10/26	Wed	19:00	-	22:00
2	Quantitative Methods	17/10/26	Sat	10:00	-	13:00
3	Quantitative Methods	17/10/26	Sat	14:00	-	17:00
4	Financial Statement Analysis**	24/10/26	Sat	10:00	-	13:00
5	Financial Statement Analysis	24/10/26	Sat	14:00	-	17:00
6	Financial Statement Analysis	31/10/26	Sat	10:00	-	13:00
7	Financial Statement Analysis	31/10/26	Sat	14:00	-	17:00
8	Portfolio Management	07/11/26	Sat	10:00	-	13:00
9	Portfolio Management + Corporate Issuers	07/11/26	Sat	14:00	-	17:00
10	Corporate Issuers	14/11/26	Sat	10:00	-	13:00
11	Equity Investments	14/11/26	Sat	14:00	-	17:00
12	Equity Investments	18/11/26	Wed	19:00	-	22:00
13	Fixed Income	28/11/26	Sat	10:00	-	13:00
14	Fixed Income	28/11/26	Sat	14:00	-	17:00
15	Fixed Income	02/12/26	Wed	19:00	-	22:00
16	Derivatives	05/12/26	Sat	10:00	-	13:00
17	Derivatives + Alternative Investments	05/12/26	Sat	14:00	-	17:00
18	Economics**	12/12/26	Sat	10:00	-	13:00
19	Economics	12/12/26	Sat	14:00	-	17:00
20	Ethical and Professional Standards	16/12/26	Wed	19:00	-	22:00

REVISION COURSE

27 hours

9 sessions

		ONLINE Live Streaming + Catch up videos				
		KYLE WONG CANTONESE				
TRAINER >		DATE	DAY	TIME		
1	Quantitative Methods**	02/01/27	Sat	10:00	-	13:00
2	Financial Statement Analysis**	02/01/27	Sat	14:00	-	17:00
3	Financial Statement Analysis	06/01/27	Wed	19:00	-	22:00
4	Portfolio Management + Corporate Issuers	09/01/27	Sat	10:00	-	13:00
5	Corporate Issuers + Alternative Investments	09/01/27	Sat	14:00	-	17:00
6	Equity Investments	16/01/27	Sat	10:00	-	13:00
7	Fixed Income	16/01/27	Sat	14:00	-	17:00
8	Derivative Investments + Economics**	20/01/27	Wed	19:00	-	22:00
9	Economics + Ethical and Professional Standards	27/01/27	Wed	19:00	-	22:00

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
13/02/27	Sat	10:00 - 12:15 & 12:45 - 15:00
01/05/27	Sat	10:00 - 12:15 & 12:45 - 15:00

MOCK EXAM REVIEW

3 hours

		ONLINE Live Streaming + Catch up videos				
		KYLE WONG CANTONESE				
TRAINER >		DATE	DAY	TIME		
		17/02/27	Wed	19:00	-	22:00
		05/05/27	Wed	19:00	-	22:00

**Pre-requisite reading video on [Quantitative Methods](#), [Financial Statement Analysis](#) and [Economics](#) is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

Last updated as 29 June 2026

CFA LEVEL II - COURSE SCHEDULE

EDUCATION PROGRAM

54 hours

18 sessions

		ONLINE			
		Live Streaming + Catch up videos			
TRAINER >		KYLE WONG			
		CANTONESE			
		DATE	DAY	TIME	
1	Ethical and Professional Standards + Financial Statement Analysis	30/01/27	Sat	10:00 -	13:00
2	Financial Statement Analysis	30/01/27	Sat	14:00 -	17:00
3	Financial Statement Analysis	13/02/27	Sat	10:00 -	13:00
4	Corporate Issuers	13/02/27	Sat	14:00 -	17:00
5	Corporate Issuers	20/02/27	Sat	10:00 -	13:00
6	Quantitative Methods	20/02/27	Sat	14:00 -	17:00
7	Quantitative Methods	24/02/27	Wed	19:00 -	22:00
8	Economics	27/02/27	Sat	10:00 -	13:00
9	Economics + Portfolio Management	27/02/27	Sat	14:00 -	17:00
10	Portfolio Management	03/03/27	Wed	19:00 -	22:00
11	Equity Investments	06/03/27	Sat	10:00 -	13:00
12	Equity Investments	06/03/27	Sat	14:00 -	17:00
13	Equity + Alternative Investments	13/03/27	Sat	10:00 -	13:00
14	Alternative Investments	13/03/27	Sat	14:00 -	17:00
15	Fixed Income	17/03/27	Wed	19:00 -	22:00
16	Fixed Income	20/03/27	Sat	10:00 -	13:00
17	Derivatives	20/03/27	Sat	14:00 -	17:00
18	Derivatives	24/03/27	Wed	19:00 -	22:00

REVISION COURSE

27 hours

9 sessions

		ONLINE			
		Live Streaming + Catch up videos			
TRAINER >		KYLE WONG			
		CANTONESE			
		DATE	DAY	TIME	
1	Financial Statement Analysis	03/04/27	Sat	10:00 -	13:00
2	Financial Statement Analysis	03/04/27	Sat	14:00 -	17:00
3	Corporate Issuers	10/04/27	Sat	10:00 -	13:00
4	Quantitative Methods	10/04/27	Sat	14:00 -	17:00
5	Equity Investments	17/04/27	Sat	10:00 -	13:00
6	Alternative Investments	17/04/27	Sat	14:00 -	17:00
7	Fixed Income	24/04/27	Sat	10:00 -	13:00
8	Derivatives	24/04/27	Sat	14:00 -	17:00
9	Portfolio Management + Economics + Ethics	28/04/27	Wed	19:00 -	22:00

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
08/05/27	Sat	10:00 - 12:12 & 12:42 - 14:54

TRAINER >

MOCK EXAM REVIEW

3 hours

ONLINE		
Live Streaming + Catch up videos		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
12/05/27	Wed	19:00 - 22:00

This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

*The trainer listed above may be subject to change with prior notice.

Last updated as 29 June 2026

CFA LEVEL III - COURSE SCHEDULE

EDUCATION PROGRAM

Core Module:	33 hours	11 sessions
Specialized Pathway:	12 hours	4 sessions

TRAINER >	ONLINE <small>Live Streaming + Catch up videos</small>							
	KYLE WONG							
	<small>CANTONESE</small>							
	PORTFOLIO MANAGEMENT			PRIVATE WEALTH				
	CORE MODULE							
	DATE	DAY	TIME	1-11 sessions (Core Module) are shared across all specialized pathways				
1	Capital Market Expectations	08/10/26	Thur					19:00 - 22:00
2	Capital Market Expectations	11/10/26	Sun					10:00 - 13:00
3	Asset Allocation	11/10/26	Sun					14:00 - 17:00
4	Portfolio Construction	25/10/26	Sun					10:00 - 13:00
5	Portfolio Construction	25/10/26	Sun					14:00 - 17:00
6	Overview of Private Wealth Management	01/11/26	Sun					10:00 - 13:00
7	Portfolio Management for institutional Investors	01/11/26	Sun					14:00 - 17:00
8	Portfolio Performance Evaluation	08/11/26	Sun					10:00 - 13:00
9	GIPS	08/11/26	Sun					14:00 - 17:00
10	Derivatives	15/11/26	Sun					10:00 - 13:00
11	Currency Management + Ethics	15/11/26	Sun	14:00 - 17:00				
	SPECIFIC PATHWAY							
TRAINER >	PORTFOLIO MANAGEMENT			PRIVATE WEALTH				
	DATE	DAY	TIME	DATE	DAY	TIME		
12	Specialized Pathway	29/11/26	Sun	10:00 - 13:00	06/12/26	Sun	10:00 - 13:00	
13	Specialized Pathway	29/11/26	Sun	14:00 - 17:00	06/12/26	Sun	14:00 - 17:00	
14	Specialized Pathway	13/12/26	Sun	10:00 - 13:00	20/12/26	Sun	10:00 - 13:00	
15	Specialized Pathway	13/12/26	Sun	14:00 - 17:00	20/12/26	Sun	14:00 - 17:00	

REVISION COURSE

Core Module:	21 hours	7 sessions
Specialized Pathway:	6 hours	2 sessions

TRAINER >	ONLINE <small>Live Streaming + Catch up videos</small>							
	KYLE WONG							
	<small>CANTONESE</small>							
	PORTFOLIO MANAGEMENT			PRIVATE WEALTH				
	CORE MODULE							
	DATE	DAY	TIME	1-7 sessions (Core Module) are shared across all specialized pathways				
1	Capital Market Expectation	30/12/26	Wed					19:00 - 22:00
2	Asset Allocation	03/01/27	Sun					10:00 - 13:00
3	Portfolio Construction	03/01/27	Sun					14:00 - 17:00
4	Overview of Private Wealth Mgt. + Port. Mgt. for institutional Investors	10/01/27	Sun					10:00 - 13:00
5	Portfolio Performance Evaluation+GIPS	10/01/27	Sun					14:00 - 17:00
6	Derivatives	17/01/27	Sun					10:00 - 13:00
7	Currency Management + Ethics	17/01/27	Sun	14:00 - 17:00				
	SPECIFIC PATHWAY							
TRAINER >	PORTFOLIO MANAGEMENT			PRIVATE WEALTH				
	DATE	DAY	TIME	DATE	DAY	TIME		
8	Specialized Pathway	23/01/27	Sat	10:00 - 13:00	24/01/27	Sun	10:00 - 13:00	
9	Specialized Pathway	23/01/27	Sat	14:00 - 17:00	24/01/27	Sun	14:00 - 17:00	

ONLINE MOCK 4 hours 24 mins

DATE	DAY	TIME
30/01/27	Sat	10:00 - 12:12 & 12:42 - 14:54

MOCK EXAM REVIEW 3 hours

TRAINER >	ONLINE <small>Live Streaming + Catch up videos</small>						
	KYLE WONG						
	<small>CANTONESE</small>						
	PORTFOLIO MANAGEMENT			PRIVATE WEALTH			
	DATE	DAY	TIME	Mock Review is shared across all specialized pathways			
	03/02/27	Wed	19:00 - 22:00				
Questions on Specialized pathway will be reviewed during the same timeslot							