

CFA LEVEL I - COURSE SCHEDULE

EDUCATION PROGRAM

60 hours

20 sessions

TRAINER >	ONLINE
	Pre-recorded videos
	KYLE WONG
CANTONESE	
VIDEO RELEASE DATE	
1 Quantitative Methods**	
2 Quantitative Methods	
3 Quantitative Methods + Online Progress Test Release	
4 Financial Statement Analysis**	
5 Financial Statement Analysis	
6 Financial Statement Analysis	
7 Financial Statement Analysis + Online Progress Test Release	
8 Portfolio Management	
9 Portfolio Management + Corporate Issuers	
10 Corporate Issuers	
11 Equity	Videos will be released by phases from mid Oct to mid Dec
12 Equity + Online Progress Test Release	
13 Fixed Income	
14 Fixed Income	
15 Fixed Income	
16 Derivatives	
17 Derivatives + Alternative Investments + Online Progress Test Release	
18 Economics**	
19 Economics + Online Progress Test Release	
20 Ethical and Professional Standards + Online Progress Test Release	

REVISION COURSE

27 hours

9 sessions

TRAINER >	ONLINE
	Pre-recorded videos
	KYLE WONG
CANTONESE	
VIDEO RELEASE DATE	
1 Quantitative Methods**	
2 Financial Statement Analysis**	
3 Financial Statement Analysis	
4 Portfolio Management + Corporate Issuers	
5 Corporate Issuers + Alternative Investments	
6 Equity	Video will be released by phases from late Dec to late Jan
7 Fixed Income	
8 Derivative Investments + Economics**	
9 Economics + Ethical and Professional Standards	

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
2/5/2026	Sat	10:00 - 12:15 & 12:45 - 15:00

**Pre-requisite reading video on [Quantitative Methods](#), [Financial Statement Analysis](#) and [Economics](#) is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

MOCK EXAM REVIEW

3 hours

TRAINER >	ONLINE
	Live Streaming + Catch up videos
	KYLE WONG
CANTONESE	
DATE	
06/05/26	Wed
TIME	
	19:00 -22:00

CFA LEVEL II - COURSE SCHEDULE

MAY

LEVEL



EDUCATION PROGRAM

54 hours

18 sessions

TRAINER >	ONLINE			
	Live Streaming + Catch up videos			
	KYLE WONG CANTONESE			
	DATE	DAY	TIME	
1 Ethical and Professional Standards + Financial Statement Analysis	31/01/26	Sat	10:00	- 13:00
2 Financial Statement Analysis	31/01/26	Sat	14:00	- 17:00
3 Financial Statement Analysis + Online Progress Test Release	07/02/26	Sat	10:00	- 13:00
4 Corporate Issuers	07/02/26	Sat	14:00	- 17:00
5 Corporate Issuers	14/02/26	Sat	10:00	- 13:00
6 Quantitative Methods	14/02/26	Sat	14:00	- 17:00
7 Quantitative Methods	28/02/26	Sat	10:00	- 13:00
8 Economics	28/02/26	Sat	14:00	- 17:00
9 Economics + Portfolio Management + Online Progress Test Release	07/03/26	Sat	10:00	- 13:00
10 Portfolio Management	07/03/26	Sat	14:00	- 17:00
11 Equity	11/03/26	Wed	19:00	- 22:00
12 Equity	14/03/26	Sat	10:00	- 13:00
13 Equity + Alternative Investments	14/03/26	Sat	14:00	- 17:00
14 Alternative Investments + Online Progress Test Release	21/03/26	Sat	10:00	- 13:00
15 Fixed Income	21/03/26	Sat	14:00	- 17:00
16 Fixed Income	25/03/26	Wed	19:00	- 22:00
17 Derivatives	28/03/26	Sat	10:00	- 13:00
18 Derivatives + Online Progress Test Release	28/03/26	Sat	14:00	- 17:00

REVISION COURSE

27 hours

9 sessions

TRAINER >	ONLINE			
	Live Streaming + Catch up videos			
	KYLE WONG CANTONESE			
	DATE	DAY	TIME	
1 Financial Statement Analysis	11/04/26	Sat	10:00	- 13:00
2 Financial Statement Analysis	11/04/26	Sat	14:00	- 17:00
3 Corporate Issuers	18/04/26	Sat	10:00	- 13:00
4 Quantitative Methods	18/04/26	Sat	14:00	- 17:00
5 Equity	22/04/26	Wed	19:00	- 22:00
6 Alternative Investments	25/04/26	Sat	14:00	- 17:00
7 Fixed Income	25/04/26	Sat	10:00	- 13:00
8 Derivatives	02/05/26	Sat	14:00	- 17:00
9 Portfolio Management + Economics + Ethics	02/05/26	Sat	19:00	- 22:00

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
9/5/2026	Sat	10:00 - 12:12 & 12:42 - 14:54

MOCK EXAM REVIEW

3 hours

TRAINER >

ONLINE			
Live Streaming + Catch up videos			
KYLE WONG CANTONESE			
DATE	DAY	TIME	
13/05/26	Wed	19:00	- 22:00

*The trainer listed above may be subject to change with prior notice.

CFA LEVEL I - COURSE SCHEDULE

EDUCATION PROGRAM

60 hours

20 sessions

TRAINER >	ONLINE
	Pre-recorded videos
	KYLE WONG
CANTONESE	
VIDEO RELEASE DATE	
1 Quantitative Methods**	
2 Quantitative Methods	
3 Quantitative Methods + Online Progress Test Release	
4 Financial Statement Analysis**	
5 Financial Statement Analysis	
6 Financial Statement Analysis	
7 Financial Statement Analysis + Online Progress Test Release	
8 Portfolio Management	
9 Portfolio Management + Corporate Issuers	
10 Corporate Issuers	Videos will be released by phases from mid Apr
11 Equity	
12 Equity + Online Progress Test Release	
13 Fixed Income	
14 Fixed Income	
15 Fixed Income	
16 Derivatives	
17 Derivatives + Alternative Investments + Online Progress Test Release	
18 Economics**	
19 Economics + Online Progress Test Release	
20 Ethical and Professional Standards + Online Progress Test Release	

REVISION COURSE

27 hours

9 sessions

TRAINER >	ONLINE
	Pre-recorded videos
	KYLE WONG
CANTONESE	
VIDEO RELEASE DATE	
1 Quantitative Methods**	
2 Financial Statement Analysis**	
3 Financial Statement Analysis	
4 Portfolio Management + Corporate Issuers	
5 Corporate Issuers + Alternative Investments	
6 Equity	Video will be released by phases from mid May
7 Fixed Income	
8 Derivative Investments + Economics**	
9 Economics + Ethical and Professional Standards	

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
8/8/2026	Sat	10:00 - 12:15 & 12:45 - 15:00

**Pre-requisite reading video on [Quantitative Methods](#), [Financial Statement Analysis](#) and [Economics](#) is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

MOCK EXAM REVIEW

3 hours

TRAINER >

ONLINE		
Live Streaming + Catch up videos		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
Mid Aug 2026	Wed	19:00 -22:00

CFA LEVEL II - COURSE SCHEDULE

LEVEL

AUG



EDUCATION PROGRAM

54 hours

18 sessions

TRAINER >	ONLINE
	Pre-recorded videos
KYLE WONG	CANTONESE
VIDEO RELEASE DATE	
1 Ethical and Professional Standards + Financial Statement Analysis	
2 Financial Statement Analysis	
3 Financial Statement Analysis + Online Progress Test Release	
4 Corporate Issuers	
5 Corporate Issuers	
6 Quantitative Methods	
7 Quantitative Methods	
8 Economics	
9 Economics + Portfolio Management + Online Progress Test Release	Videos will be released by phases from mid Apr
10 Portfolio Management	
11 Equity	
12 Equity	
13 Equity + Alternative Investments	
14 Alternative Investments + Online Progress Test Release	
15 Fixed Income	
16 Fixed Income	
17 Derivatives	
18 Derivatives + Online Progress Test Release	

REVISION COURSE

27 hours

9 sessions

TRAINER >	ONLINE
	Pre-recorded videos
KYLE WONG	CANTONESE
VIDEO RELEASE DATE	
1 Financial Statement Analysis	
2 Financial Statement Analysis	
3 Corporate Issuers	
4 Quantitative Methods	
5 Equity	
6 Alternative Investments	
7 Fixed Income	
8 Derivatives	
9 Portfolio Management + Economics + Ethics	Videos will be released by phases from mid May

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
15/8/2026	Sat	10:00 - 12:12 & 12:42 - 14:54

MOCK EXAM REVIEW

3 hours

TRAINER >

ONLINE		
Live Streaming + Catch up videos		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
Mid Aug 2026	Wed	19:00 - 22:00

*The trainer listed above may be subject to change with prior notice.

CFA LEVEL III - COURSE SCHEDULE

EDUCATION PROGRAM

Core Module:	33 hours	11 sessions
Specialized Pathway:	12 hours	4 sessions

TRAINER >	ONLINE	
	Pre-recorded videos	
	KYLE WONG	
	CANTONESE	
	PORTFOLIO MANAGEMENT	PRIVATE WEALTH
CORE MODULE		
VIDEO RELEASE DATE		VIDEO RELEASE DATE
1 Capital Market Expectations	Videos will be released by phases from mid Apr	
2 Capital Market Expectations	1-11 sessions (Core Module) are shared across all specialized pathways	
3 Asset Allocation + Online Progress Test Release	Videos will be released by phases from mid Apr	
4 Portfolio Construction	Videos will be released by phases from mid Apr	
5 Portfolio Construction	Videos will be released by phases from mid Apr	
6 Overview of Private Wealth Management	Videos will be released by phases from mid Apr	
7 Overview of Private Wealth Management	Videos will be released by phases from mid Apr	
8 Portfolio Performance Evaluation + Online Progress Test Release	Videos will be released by phases from mid Apr	
9 GIPS	Videos will be released by phases from mid Apr	
10 Derivatives	Videos will be released by phases from mid Apr	
11 Currency Management + Ethics + Online Progress Test Release	Videos will be released by phases from mid Apr	
SPECIFIC PATHWAY		
TRAINER >	PORTFOLIO MANAGEMENT	PRIVATE WEALTH
	VIDEO RELEASE DATE	VIDEO RELEASE DATE
12 Specialized Pathway	Videos will be released by phases from mid Apr	
13 Specialized Pathway	Videos will be released by phases from mid Apr	
14 Specialized Pathway	Videos will be released by phases from mid Apr	
15 Specialized Pathway + Online Progress Test Release	Videos will be released by phases from mid Apr	

REVISION COURSE

Core Module:	21 hours	7 sessions
Specialized Pathway:	6 hours	2 sessions

TRAINER >	ONLINE					
	Pre-recorded videos					
	KYLE WONG					
	CANTONESE					
	PORTFOLIO MANAGEMENT	PRIVATE WEALTH				
CORE MODULE						
VIDEO RELEASE DATE		VIDEO RELEASE DATE				
1 Capital Market Expectation	Videos will be released by phases from mid May					
2 Asset Allocation	1-7 sessions (Core Module) are shared across all specialized pathways					
3 Portfolio Construction	Videos will be released by phases from mid May					
4 Overview of Private Wealth Management	Videos will be released by phases from mid May					
5 Portfolio Performance Evaluation+GIPS	Videos will be released by phases from mid May					
6 Derivatives	Videos will be released by phases from mid May					
7 Currency Management + Ethics	Videos will be released by phases from mid May					
SPECIFIC PATHWAY						
TRAINER >	PORTFOLIO MANAGEMENT	PRIVATE WEALTH				
	DATE	DAY	TIME	DATE	DAY	TIME
8 Specialized Pathway	Videos will be released by phases from mid May		Videos will be released by phases from mid May		Videos will be released by phases from mid May	
9 Specialized Pathway	Videos will be released by phases from mid May		Videos will be released by phases from mid May		Videos will be released by phases from mid May	

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
01/08/26	Sat	10:00 - 12:12 & 12:42 - 14:54

MOCK EXAM REVIEW

3 hours

TRAINER >	ONLINE	
	Live Streaming + Catch up videos	
	KYLE WONG	
	CANTONESE	
	PORTFOLIO MANAGEMENT	PRIVATE WEALTH
DATE		DAY
Early Aug 2026	Wed	19:00 - 22:00
TIME		
Mock Review is shared across all specialized pathways		
Questions on Specialized pathway will be reviewed during the same timeslot		

CFA LEVEL I - COURSE SCHEDULE

EDUCATION PROGRAM

60 hours

20 sessions

TRAINER >	ONLINE
	Pre-recorded videos
	KYLE WONG
CANTONESE	
VIDEO RELEASE DATE	
1 Quantitative Methods**	
2 Quantitative Methods	
3 Quantitative Methods + Online Progress Test Release	
4 Financial Statement Analysis**	
5 Financial Statement Analysis	
6 Financial Statement Analysis	
7 Financial Statement Analysis + Online Progress Test Release	
8 Portfolio Management	
9 Portfolio Management + Corporate Issuers	
10 Corporate Issuers	Videos will be released by phases from mid April
11 Equity	
12 Equity + Online Progress Test Release	
13 Fixed Income	
14 Fixed Income	
15 Fixed Income	
16 Derivatives	
17 Derivatives + Alternative Investments + Online Progress Test Release	
18 Economics**	
19 Economics + Online Progress Test Release	
20 Ethical and Professional Standards + Online Progress Test Release	

REVISION COURSE

27 hours

9 sessions

TRAINER >	ONLINE
	Pre-recorded videos
	KYLE WONG
CANTONESE	
VIDEO RELEASE DATE	
1 Quantitative Methods**	
2 Financial Statement Analysis**	
3 Financial Statement Analysis	
4 Portfolio Management + Corporate Issuers	
5 Corporate Issuers + Alternative Investments	
6 Equity	Video will be released by phases from mid May
7 Fixed Income	
8 Derivative Investments + Economics**	
9 Economics + Ethical and Professional Standards	

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
31/10/2026	Sat	10:00 - 12:15 & 12:45 - 15:00

**Pre-requisite reading video on [Quantitative Methods](#), [Financial Statement Analysis](#) and [Economics](#) is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

MOCK EXAM REVIEW

3 hours

TRAINER >

ONLINE		
Live Streaming + Catch up videos		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
Early Nov 2026	Wed	19:00 -22:00

CFA LEVEL II - COURSE SCHEDULE

EDUCATION PROGRAM

54 hours

18 sessions

TRAINER >	ONLINE
	Pre-recorded videos
KYLE WONG	CANTONESE
VIDEO RELEASE DATE	
1 Ethical and Professional Standards + Financial Statement Analysis	
2 Financial Statement Analysis	
3 Financial Statement Analysis + Online Progress Test Release	
4 Corporate Issuers	
5 Corporate Issuers	
6 Quantitative Methods	
7 Quantitative Methods	
8 Economics	
9 Economics + Portfolio Management + Online Progress Test Release	Videos will be released by phases from mid Apr
10 Portfolio Management	
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12 Equity	
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18 Derivatives + Online Progress Test Release	

REVISION COURSE

27 hours

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KYLE WONG	CANTONESE
VIDEO RELEASE DATE	
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8 Derivatives	
9 Portfolio Management + Economics + Ethics	Videos will be released by phases from mid May

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
7/11/2026	Sat	10:00 - 12:12 & 12:42 - 14:54

MOCK EXAM REVIEW

3 hours

TRAINER >

ONLINE		
Live Streaming + Catch up videos		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
Mid Nov 2026	Wed	19:00 - 22:00