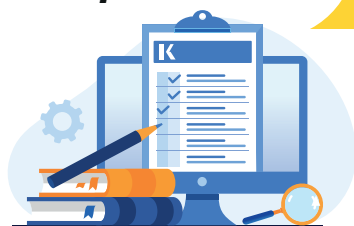


# KAPLAN CFA® SCHWESER STUDY PACKAGE

Schweser study solutions are LO-based, concise, and efficient - keeping you engaged in the learning process. Schweser provides study plan comprised of video instruction, practice with thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.

**Exclusive Sale  
in Kaplan HK** ▶

**Student who sign up Kaplan Full Package can add-on Schweser Essential Package for FREE within the same exam semester.**



	Premium Package	Essential Package <sup>^</sup>
LEVEL I	HK\$8,000	HK\$5,700
LEVEL II	HK\$8,400	HK\$6,100
LEVEL III	HK\$8,800	HK\$6,500

CORE (STUDY TOOLS)			
SchweserNotes™ with Quicksheet* - include Module Quizzes & topic Quizzes	Print, eBook & Online	✓	Online & eBook only
Quicksheet*	Print, eBook	✓	eBook only
Module Videos	Online	✓	✓
SchweserPro™ Qbank	Online	✓	✓
Checkpoint Exams	Online	✓	✓
Mock Exam (1-6)	Online	✓	Mock exam 1-4 only
Resource Library	Online	✓	✓
INSTRUCTION			
OnDemand Class	Online	✓	✓
Masterclass Workbooks	Online	Online only	Online only
CFA Institute Question Review Videos	Online	✓	✓
FINAL REVIEW			
OnDemand Review Workshop	Online	✓	-
Review Workshop Workbooks	Print & Online	Online only	-
Secret Sauce®*	Print, eBook & Online	✓	-
OTHER RESOURCES			
PassProtection™	Online	✓	✓

\*eBook version is only available to review through VitalSource® for the SchweserNotes™, Secret Sauce®, and QuickSheet with limited access period. For more information regarding VitalSource®, please visit our FAQ page ([https://www.schweser.com/faq?344-1\\_active=4](https://www.schweser.com/faq?344-1_active=4))  
<sup>^</sup>Extra HK\$1,200 for the printed materials of SchweserNotes & QuickSheet Kit if you purchased Essential Package.

Schweser online access will now expire at the end of the month following your enrolled semester.  
 Each Schweser study package comes with Kaplan Schweser Community online materials.

For Schweser Product Availability,  
 please scan QR code  
<http://bit.ly/3twppsp>



**The Schweser  
PassProtection™**

**Free  
OF CHARGE**  
for a second chance

Receive the online study materials **FREE OF CHARGE** for your next exam sitting\*. You are eligible if you meet the following criteria:



Have previously purchased an Essential, Premium, or Ultimate Package.








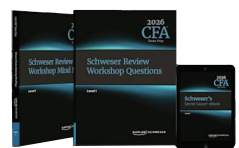

Are registered to retake your CFA® exam.

**In order to enjoy the Schweser PassProtection™, you must attach the following documents for same level:**

1. Exam fail notice for same level / Proof of approval of Deferral from CFA Institute
2. New exam registration notice for same level
3. Schweser PassProtection™ Application Form

\*Gain access of online study materials for another sitting within the same year or receive new package if you are retaking the exam in the next curriculum year.

## KAPLAN SCHWESER PRODUCT DETAILS

<b>SchweserNotes™</b>	More than just textbooks. It breaks down the CFA Program curriculum into bite-sized segments that help you master each exam topic.  For Level I and III, there are a total of 4 books, while for Level II, there are 5 books in total.	
<b>QuickSheet</b>	This compact study tool summarizes key formulas, definitions, and concepts.	
<b>SchweserPro™ Qbank</b>	Prepare with thousands of foundational and exam-like questions, custom quizzes, tutorial videos, detailed explanations, and performance metrics.	
<b>Mock Exams (1-6)</b>	Don't go into exam day without practicing first. Replicate the actual CFA® exam with an experience that is as close to the real thing as you can get.	
<b>OnDemand Masterclass</b>	Masterclass ensures you have a strong grasp on the topic. Led by Schweser's expert instructors, you get 40+ hours of online instruction that reinforces your studies and ensures you're ready to move on to the next topic.	
<b>OnDemand Review Workshop</b>	Review exam topics that are causing you trouble, and build exam-day confidence by interacting with a CFA® Program expert in OnDemand sessions.	
<b>Secret Sauce®</b>	Knowing the curriculum is only half of the equation to success. Learn exam-day strategies, and receive guidance on how to pass the CFA exam. Flashcards	

## OTHER ONLINE FEATURES

### CFA Institute Question Review Videos

This series of in-depth videos walks you through the end-of-reading questions from the CFA Institute Program curriculum.

### Instructor Link

Ask questions, and receive answers from an instructor at any time.

### Resource Library

This collection of online reference videos and resources will support you before and during studies.

### Module Videos

Reference these 50+ hours of recorded videos as you are reading through your SchweserNotes™ books to reinforce your understanding of the material.

### Checkpoint Exams

Three Checkpoint Exams with questions that mimic the difficulty and format of the actual CFA exam.

### JumpStart

Shortly after you complete your CFA® exam, the JumpStart materials will be automatically added to your Schweser portal as part of your Study Package. As you are waiting for your exam results, you can leverage these tools to get a jump on preparing for your next CFA® exam.

### Kaplan Schweser Community

Access Schweser community forum to engage with our experts and other CFA® candidates to post questions, find answers, and engage in meaningful discussions throughout your studies.

Personal Particulars

\*Must complete

I am a

☐ New Student

☐ Old Student

\* (Mr/Mrs/Miss) Surname:

\* Forename:

\* Mobile/ Contact No.:

CFA® Candidate No.:

\* HKID/ Passport No.:

(First 4 digits. i.e. A123)

Nationality:

(This field must be completed if a passport no. is provided)

\* Email:

\* Year of Birth:

(YYYY)

☐ I have reached the age of 18 or above

Company:

Position:

Postal Address:

Delivery Address:

Applicable to Online Program only

Leave it blank if it is the same as your postal address. Please provide a weekday daytime delivery address and ensure that either yourself or an authorized person will receive the order.

Exam Semester\*

☐ Feb

☐ May

☐ Aug

☐ Nov

+Exam Levels & windows: Level I (Feb, May, Aug, Nov); Level II (May, Aug); Level III (Feb, Aug)

Choose Level III Pathway:

☐ Portfolio Management

☐ Private Wealth

☐ Private Markets

Schweser Packages	Level I	Level II	Level III
Premium Package	<input type="checkbox"/> \$8,000	<input type="checkbox"/> \$8,400	<input type="checkbox"/> \$8,800
Essential Package	<input type="checkbox"/> \$5,700	<input type="checkbox"/> \$6,100	<input type="checkbox"/> \$6,500
Add-on: SchweserNotes™ with Quicksheet (Printed) Only Applicable on Essential Package	<input type="checkbox"/> \$1,200	<input type="checkbox"/> \$1,200	<input type="checkbox"/> \$1,200

Other

Texas Instruments BA-II Plus™ Financial Calculator

☐ \$380

\* For Level I and III, there are a total of 4 books, while for Level II, there are 5 books in total.

Total Payable

Important

In order to ensure your order is processed, you are asked to ensure that you (1) read the details on the brochure and order form, (2) provide all the information require and (3) submit all the necessary document required in support of your order. We strongly advise you to submit your order form as early as possible. This will enable us to process it more quickly. Products will not be reserved for incomplete order package returned to Kaplan. Kaplan requires students to conduct themselves in accordance with the standards of their future professions. You can find students' responsibilities information at <https://www.kaplan.com.hk/code-of-conduct>.

Method of Payment

Credit Card:

☐ VISA

☐ MASTERCARD

For email only

Card Number

Expiry Date

Card Holder

Signature

Declarations

I declare that all information provided in this form and all attached documents are, to the best of my knowledge, accurate and complete.

I have understood and hereby agree to provide relevant proof of my academic qualifications and work experience upon request from Kaplan Financial at any time.

I consent that I will abide by all the Rules, Regulations, and Code of Conduct of your company.

I have read, understood and hereby agree to the terms and conditions stipulated on the brochure, enrollment form and on Kaplan Financial's website.

I have met the system requirements of the eLearning platform and the testing result is satisfactory.

I wish to receive Kaplan Information by email in the future.

Signature

Date

FOR OFFICIAL USE ONLY:

F-SO:

ST2000:

PY:

HK\$:

App#:

Date:

Handler:

3

## Terms and Conditions

Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website [www.kaplan.com.hk/kfm](http://www.kaplan.com.hk/kfm) periodically. All matters and disputes will be subject to the final decision of Kaplan. These Terms and Conditions set out your entire agreement with Kaplan Financial for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course.

### Enrollment Policy

1. A completed order form must be accompanied by payment in full.

### Cancellation Policy

2. Cost of any course notes, Kaplan Schweser products and financial calculator are not refundable.
3. Any request for refund due to extenuating personal reasons will be considered and determined on a case by case basis, upon presentation of supporting documentation. The common extenuating reasons are illness, accident, pregnancy and bereavement.
4. The following reasons will not be grounds for refund: students' financial circumstances, failure to register for an exam, taking the exam in a later exam sitting, not pursuing the designation, change of work circumstances (i.e. job, location, working hours, obligations etc), difficulty level of course not suitable, dislike of trainer's presentation style.

### Copyright Policy

5. All class materials are for the sole use by registered students only. All materials, in whole or in part, may not be reproduced, shared, rent, copied or transmitted in any format or by any means, electronic or mechanical, including photocopying, recording, or by any information storage and retrieval system, without written permission from Kaplan Financial. The unauthorized duplication of class materials is a violation of global copyright laws.
6. Video or audio recording devices are prohibited under any circumstances. **Kaplan**

### Schweser Purchase

7. Sales of all products are final, non-refundable and non-returnable once order is placed and payment received.
8. Schweser study materials are protected by the laws of copyright of the United States and other countries throughout the world. Unauthorized creation, purchase, photocopy (i.e. pirated, illicit copies), scanning, use and transmitting of these materials, or portions thereof, in any form whatsoever, is a violation of the copyright law. Violators will be reported to the police and HK Customs and Excise Department where they may subject to criminal and civil liability.
9. The Schweser materials purchased are to be used for the purchaser's own personal use and benefit. Unauthorized commercial resale of Schweser materials is prohibited. Shared use of paper materials, and Online Access is prohibited. All products are non-transferrable. Users must not share the username and password with anyone. Schweser reserves all its rights in the event of a violation of this policy, which may include suspension of purchaser's privileges and enforcement of Schweser's right under law and equity.
10. After the order is successfully processed, you will receive login information assigned by Kaplan Schweser within seven working days. It is a limited license to use the content only between the times of access is granted and the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of purchasers actual exam date.
11. Schweser does not warrant that Online Access will be uninterrupted or error-free. Online access to [www.schweser.com](http://www.schweser.com) is provided on an "as is, as available" basis. You agree to meet the minimum system requirements set forth for Kaplan Schweser's electronic products.
12. Date of collection is subject to availability of different materials. Purchasers must present official receipt to collect the materials before the exam date of your enrolled semester.
13. Repeating discounts cannot be combined with any other offers, discounts or promotions. Candidates must present the required supporting documents at the time order is placed.

### Feedback Mechanism

14. Kaplan Financial encourages constructive feedback on all aspects about the quality of teaching and learning. Throughout the course, if students are not satisfied about our course or services, students are advised to write to the Course Director with full descriptions and evidence. Kaplan Financial will take reasonable and prompt action to try to resolve your concerns. Complaints that are lacking in substance and not made in good faith will not be taken.
15. A course evaluation will be administered at the end of the course.

### Ethics and Standards of Professional Conduct

16. Kaplan Financial and Schweser reserve the right to report any cases of misconduct, dishonesty, fraud or deceit to CFA Institute, other professional and government bodies. This can result in disciplinary action that may include a delay in or a permanent suspension of student's participation in Kaplan Financial; also may impact on your membership and certification with CFA Institute.
17. If students see any suspicious act of unauthorized recording or illegal attendance during the class, please alert our staff. Kaplan Financial reserves our right to report any case found to the Police and relevant professional bodies, including but not limited to CFA Institute.

### Education Bureau Required Disclaimer

18. It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.

### Personal Data Protection

19. If you do not wish to receive our offers and updates, please email us at [athkmarketing.kf@kaplan.com](mailto:athkmarketing.kf@kaplan.com) to unsubscribe.

### Code of Conduct

20. It is the responsibility of every student to be aware of the Kaplan Hong Kong Code of Conduct's content as published in <http://www.kaplan.com.hk/code-of-conduct> and to abide by its provisions.