## KAPLAN) FINANCIAL

# **FRM**® PROGRAM 2025

## Financial Risk Manager

- TOP TRAINER
- HIGH PASSING RATE
- COMPREHENSIVE LEARNING APPROACH
- FREE REJOIN PASS
- LIVE STREAMING
- ONLINE CATCH-UP VIDEO

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It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.

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## **THE FRM® PROGRAM**

The world's most highly respected certification for financial professionals who manage risk

## **EXAM CERTIFICATION STRUCTURE & TOPICS**

	Exam Topic	Approximate Weight
PART I	Foundations of Risk Management	20%
4 hrs 100	Quantitative Analysis	20%
Multiple-Choice Questions	Financial Markets and Products	30%
	Valuation and Risk Models	30%
	Exam Topic	Approximate Weight
PART II	Exam Topic Market Risk Measurement and Management	Approximate Weight 20%
	Market Risk Measurement and Management	20%
PART II	Market Risk Measurement and Management Credit Risk Measurement and Management	20% 20%
	Market Risk Measurement and Management Credit Risk Measurement and Management Operational Risk and Resiliency	20% 20% 20%

Pass both Part I & Part II exams



2 years of experience in Financial Risk Management or a related field Financial Risk Manager (FRM<sup>®</sup>) Certification

GARP membership GARP supports members throughout their careers. Check the QR code for benefits

## **EXAM SESSION**

EXAM WINDOW	PART	EXAM DATES	
MAY	I	May 10-16, 2025	
	П	May 17-20, 2025	
AUG	I	August 8-9, 2025 (AM Session)	Computer-based Exam
AUG	Ш	August 8-9, 2025 (PM Session)	
NOV	I	November 8-14, 2025	For details, please refer to GARP:
NOV	П	November 15 – 19, 2025	https://www.garp.org/frm

Candidates are reminded to always refer to the examination body's official website for the most updated information. Information contained herein about exam registration information is correct at the time of brochure publication and is provided "as is", without any conditions, warranties, or other terms of any kind. Kaplan does not warrant the accuracy of the data which may be subject to changes.

It is a matter of discretion for individual employers to recognize any qualification to which this course may lead. GARP does not endorse, promote, review or warrant the accuracy of the products or services offered by Kaplan Financial (Hong Kong) Ltd. of GARP Exam related information, nor does it endorse any pas rates that may be claimed by Kaplan Financial (Hong Kong) Ltd. Further, GARP is not responsible for any fees or costs paid by the user to Kaplan Financial (Hong Kong) Ltd. nor is GARP responsible for any fees or costs of any person or entity providing any services to Kaplan Financial (Hong Kong) Ltd. FRN®, GARP® and Global Association of Risk Professionals, Inc

## **TRAINER'S PROFILE**

## **KENNETH LEUNG** MSc, LLB (Lond), CFA, FRM, FCCA

STUDENT PASSING RATE\*

Part II 100%

- Over 16 years of FRM Part I & II teaching experience at Kaplan
- Former Chief Risk Officer in an international financial institution
- Previously taught in local universities
- Over 21 years of practical experience in banking and finance, with risk management focus
- Former Market Risk Head of a commercial bank
- Holder of 6 master degrees, all with distinctions





### Specialty

- Market, credit, operational, liquidity and model risks
- · Financial products equities, fixed incomes, foreign exchanges, funds, derivatives
- Valuation and quantitative analysis

## **STEPHEN WONG** MFin (Cambridge), FRM, CAIA

STUDENT PASSING RATE\*



- Trained over 800 financial industry practitioners and professional exam candidates in aggregate
- Over 16 years of professional experience in investment and risk management covering both traditional and alternative asset classes
- Proficient at highlighting important concepts and making complex ideas understandable
- Proven strategies and techniques for tackling professional exams
- Master of Finance from the University of Cambridge
- Passed all FRM, CAIA and CFA Institute's Certificate in ESG Investing exams on his first attempt

### Specialty

SATISFACTION RATE<sup>#</sup>

- Credit risk, fixed income, credit analysis, credit rating and securitization
  Economic capital, quantitative analysis, portfolio management, stress testing
- and derivatives
- Operational risk management, risk governance and enterprise risk management

PART I

DEMO LECTURE

∽>**95%** 

\*Survey of Kaplan students exam results, FRM May 2022 diet for Part I, FRM May 2022 diet for Part II.

## **MOST EFFECTIVE 3-PHASE LEARNING APPROACH**

<b>EDUCATION</b> 3 Months before exam		REVIS 4 - 7 weeks b		MOCK 1 week before exam				
Part I © 48hrs <b>16</b> Sessions	Part II © 57hrs 19 Sessions	Part I © 18hrs 6 Sessions	Part II © 24hrs <b>8</b> Sessions	© 2hrs Mock Exam	© 2hrs Mock Review			
<ul> <li>Knowledge Buildir</li> <li>Cover majority of C current assigned re</li> <li>Develop good under topic and concepts</li> <li>Access knowledge questions and assigned assignment</li> </ul>	GARP's AIMS and eadings erstanding of key with concept checking	<ul> <li>LEARNING OUTCOMES</li> <li>Simulation and Practice</li> <li>Concentrate on exam taking strategies and techniques</li> <li>Intensive question practice</li> <li>Additional review of most difficult and tricky concepts</li> </ul>		<ul> <li>Performance Measure</li> <li>Exam-standard questions</li> <li>Timed condition</li> <li>Trainer's post-mock debrief</li> </ul>				
Online Pre-Course	obal faculty team, s students s neept checkers ments consolidate knowledge c' (Part I only) hing recorded lectures uisite curriculum	LEARNING R Revision Mind Maps Mindmap to summar a glance Revision Questions Exam-standard conce Downloadable Cour Available in digital fo printed as needed for	rize key concepts at Book ept checkers <b>se Materials</b> rmat and can be	Answer & Explana • Personalized Perfor Personalized Perfor • Evaluate your perf	ormance Reports ormance Reports			
REE SchweserNot	for your convenience es™ (Print & Online) wi Schweser Essential P		eser Online Mock Exa	m 1 & 2	The late the second sec			

^Online videos covering critical concepts of the FRM prerequisite curriculum including Time-Value-of-Money, Fixed Income and Derivatives. Our comprehensive learning program commences from 1 Dec 2024. Enroll Full Package and start preparing for the exam with GARP Study Guide.

## **ONLINE ACCESS\***

## **Unlimited Access**

Prep at your own pace anytime anywhere!

#### Live-streaming

• We make learning super convenient that allow you attend the class in real time from anywhere at scheduled times

### **Online Catch-up video**

- All sessions are available to recap in our eLearning platform which allow you to review or make up missed session anytime anywhere
- Tap into trainer support via email

#### **Key Functions:**

- Full Motion Lecture
- High Quality Audio • DVD-like Controls
- Scene-based Navigation Annotations of Formula and Calculations

FRM May 2024 Part II Educatio

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\*Classroom learning only. Terms and conditions apply.

## **FREE REJOIN PASS**

The FRM qualification can be tough to pass, but if you didn't get the result you wanted, all is not lost. We offer a Free Rejoin Pass for candidates studying with us.

### How it Works:



### You are eligible to rejoin our course if you:

### You must meet the following criteria:

- 1. Enrolled in our FRM 2025 Full Package; and
- 2. Submit Exam Fail Notice / Approved Deferral Proof from GARP; and
- 3. Submit new Exam Registration Notice for the same level enrolled;
- 4. Complete the FRM Enrollment Form



\*The Free 6-month Rejoin Pass is valid for a period of six (6) consecutive months from the end of the online platform subscription date of the enrolled semester which is the end of the month after the exam of your enrolled semester. Terms and Conditions apply.

### **Upon successful enrollment (Full Package)** Start your preparation before class commencement

### **Online pre-course (Part I Only)**

Online videos covering critical concepts of the FRM prerequisite curriculum including Time-Value-of-Money, Fixed Income and Derivatives.

2025 2025 FRM

erNotes



### FREE Schweser Resources

Scan QR code
 For product availability

Enroll in the Full Package now and get **FREE** upgrades of the 2025 Schweser items to the Schweser Essential Package



#### **FREE Seminars & Demo Lecture** Understand more about the curriculum and exam tips Trainer is here to answer your questions

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## FRM COURSE FEES (MAY / AUG 2025)

PART I PART II										
	EARLY BIRD PRICE	ORIGINAL PRICE	EARLY BIRD PRICE	ORIGINAL PRICE						
Full Package (Classroom + Live Streaming + Online Catch up) Education + Revision + Online Mock & Review + SchweserNotes <sup>™</sup> with Quicksheet <sup>™</sup> (Print & Online) & Schweser Online Mock Exams 1&2)	<b>HK\$14,400</b> Enrolled by 01/02/2025	HK\$16,000	<b>HK\$16,900</b> Enrolled by 01/02/2025	HK\$18,900						
Revision Course only	<b>HK\$6,600</b> Enrolled by 05/04/2025	HK\$7,200	HK\$7,700 Enrolled by 05/04/2025	HK\$8,700						
Upgrade to Schweser™ to Essential Package (Print & Online) *only available for Full Package	sential Package (Print & Online) HK\$900 FREE									
A	UG 2025 (ONI PAR		NG) PAR	тш						
	EARLY BIRD PRICE	ORIGINAL PRICE	EARLY BIRD PRICE	ORIGINAL PRICE						
Online Full Package Online Education + Online Revision + Online Mock & Online Review + SchweserNotes™ with Quicksheet™ (Print & Online) & Schweser Online Mock Exams 1&2)	<b>HK\$14,400</b> Enrolled by 17/05/2025	HK\$16,000	<b>HK\$16,900</b> Enrolled by 17/05/2025	HK\$18,900						
Online Revision Course only	<b>HK\$6,600</b> Enrolled by 05/07/2025	HK\$7,200	HK\$7,700 Enrolled by 05/07/2025	HK\$8,700						
Upgrade SchweserNotes™ to Essential Package (Print & Online) *only available for Full Package	HK\$900	FREE	HK\$900	FREE						

Enroll Now

## **ONLINE STORE SPECIAL**









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## KAPLAN SCHWESER STUDY PACKAGE

TER SALES

Schweser study solutions are LO-based, concise, and efficient - keeping you engaged in the learning process. Schweser provides study plan comprised of video instruction, practice with thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.

For Solution Por Solution	For Schweser Product Availability, please scan QR code		Premium Package	Essential Package	
			Part 1: HK\$6,800 Part 2: HK\$7,200	Part 1: HK\$3,900 Part 2: HK\$4,300	
	SchweserNotes <sup>™</sup> with Quicksheet* - include Module Quizzes & topic Quizzes	Print, eBook & Online	~	~	
	Checkpoint Exams	Online	~	~	
CORE (STUDY TOOLS)	SchweserPro™Qbank	Online	~	~	
(0100110020)	Resource Library	Online	$\checkmark$	~	
	InstructorLink	Online	~	-	
INSTRUCTION	OnDemand Class	Online	~	-	
MSIROCHON	OnDemand Class Slides	Online	~	-	
	Mock Exam 1 & 2	Online	~	~	
REVIEW	OnDemand Review Workshop	Online	~	-	
	OnDemand Review Workshop Slides	Online	~	-	
	Secret Sauce®*	Print & eBook	~	-	
OTHER RESOURCES	PassProtection™	Online	~	~	

\*eBook version is only available to review through VitalSource<sup>®</sup> for the SchweserNotes<sup>™</sup>, Secret Sauce<sup>®</sup>, and QuickSheet with limited access period. For more information regarding VitalSource<sup>®</sup>, please visit our FAQ page (https://www.schweser.com/faq?344-1\_active=4)

Schweser online access will now expire at the end of the month following your enrolled semester. Each Schweser study package comes with Kaplan Schweser Community online materials.

## The Schweser PassProtection™



Get entire 2025 / 2026 same version of exam prep package! Receive the online study materials *FREE OF CHARGE* for your next exam sitting<sup>\*</sup>.

You are eligible if you meet the following criteria:



Have previously purchased an Essential, Premium, or Ultimate Package.

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	$\checkmark$

Are registered to retake your FRM exam.

## In order to enjoy the Schweser PassProtection<sup>™</sup>, you must attach the following documents for same level:

- Exam fail notice for same level / Proof of approval of Deferral from GARP
- New exam registration notice for same level
- Schweser PassProtection<sup>™</sup> Application Form

\*Gain access of <u>online</u> study materials for another sitting within the same year or receive new package if you are retaking the exam in the next curriculum year.

KAPLAN SCHWESER PRODUCT DETAILS							
SchweserNotes™	More than just textbooks. SchweserNotes helps you retain critical information by breaking the content into exam-focused study notes, complete with examples and practice quizzes covering every exam topic.						
QuickSheet	This compact study tool summarizes key formulas, definitions, and concepts.						
SchweserPro™ Qbank	Prepare with 900+ of foundational and exam-like questions, custom quizzes, detailed explanations, and performance metrics.						
Mock Exams (1-2)	Don't go into exam day without practicing first. Replicate the actual FRM® exam with an experience that is as close to the real thing as you can get. Each Online mock exam includes 4-hours multiple choice exam.						
OnDemand Class	OnDemand Class ensures you have a strong grasp on the topic. Led by Schweser's expert instructors, you get 15 sessions of intensive FRM® online instruction that cover all readings that reinforces your studies and ensures you're ready to move on to the next topic.						
OnDemand Review Workshop	Featuring 8+ hours of curriculum review with FRM® experts, you'll learn valuable problem-solving strategies and reinforce essential exam concepts.						
Secret Sauce®	A compact guidebook containing a concise review of the FRM schweser's schwese						

## **OTHER ONLINE FEATURES**

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**Checkpoint Exams** Three Checkpoint Exams with questions that mimic the difficulty and format of the actual FRM<sup>®</sup> exam.



**Instructor Link** Ask questions, and receive answers from an instructor at any time.

What Kaplan Schweser Customers Say

> The platform was easy to navigate and the tutors were clear. — *Miss M*



**Resource Library** This collection of online reference videos and resources will support you before

and during studies.

#### Kaplan Schweser Community

Access our community forum to engage with our experts and other FRM candidates to post questions, find answers, and engage in meaningful discussions throughout your studies. The FRM material was very clearly and succinctly explained, with lots of questions ro help confirm my understanding of the material!

— Ryan Smith

## **COURSE SCHEDULE PART I (MAY / AUG 2025)**

### FDUCATION PROGRAM (CANTONESE)

EDU	EDUCATION PROGRAM (CANTONESE)					48 hours	16 sessions	
		Γ	MAY 20	)25		AUG	2025	
	TRAINER & MODE OF STUDY >	STE	PHEN \	VONG		STEPHEN	WONG	
_				• ONLINE g + Online Catch up		ONL	INE <sup>^</sup>	
		DATE	DAY	TIME		RELEAS	E DATE	
1	Pre-course	15/02/25	Sat	10:00 - 13:00				
2	Foundation of Risk Management	15/02/25	Sat	14:00 - 17:00				
3	Foundation of Risk Management	22/02/25	Sat	10:00 - 13:00				
4	Foundation of Risk Management + Quantitative Analysis	22/02/25	Sat	14:00 - 17:00				
5	Quantitative Analysis	01/03/25	Sat	10:00 - 13:00				
6	Quantitative Analysis	01/03/25	Sat	14:00 - 17:00				
7	Quantitative Analysis	08/03/25	Sat	10:00 - 13:00				
8	Financial Markets and Products	08/03/25	Sat	14:00 - 17:00		Videos will be rel	eased by phases	
9	Financial Markets and Products	15/03/25	Sat	10:00 - 13:00		from late Fe	b to mid Apr	
10	Financial Markets and Products	15/03/25	Sat	14:00 - 17:00				
11	Financial Markets and Products	22/03/25	Sat	10:00 - 13:00				
12	Financial Markets and Products	22/03/25	Sat	14:00 - 17:00				
13	Valuation and Risk Models	29/03/25	Sat	10:00 - 13:00				
14	Valuation and Risk Models	29/03/25	Sat	14:00 - 17:00				
15	Valuation and Risk Models	05/04/25	Sat	10:00 - 13:00				
16	Valuation and Risk Models	05/04/25	Sat	14:00 - 17:00				

### **REVISION COURSE (CANTONESE)**

		Ν	ЛАҮ 20	)25	AUG 2025
	STEPHEN WONG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			STEPHEN WONG ONLINE <sup>^</sup>	
		DATE	DAY	TIME	RELEASE DATE
1	Foundation of Risk Management	12/04/25	Sat	10:00 - 13:00	
2	Quantitative Analysis	12/04/25	Sat	14:00 - 17:00	
3	Quantitative Analysis + Financial Markets and Products	19/04/25	Sat	10:00 - 13:00	Videos will be released by phases
4	Financial Markets and Products	19/04/25	Sat	14:00 - 17:00	from late Apr to early May
5	Financial Markets and Products + Valuation and Risk Models	26/04/25	Sat	10:00 - 13:00	
6	Valuation and Risk Models	26/04/25	Sat	14:00 - 17:00	

### **ONLINE MOCK**

EXAM	DATE	DAY	TIME
ΜΑΥ	03/05/25	Sat	10:00 - 12:00
AUG	Av	ailable from 15/07	/25

#### **MOCK EXAM REVIEW (CANTONESE)**

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	11	•	U	r

MAY 2025				AUG 2025
CLASS	STEPHEN WONG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			STEPHEN WONG ONLINE <sup>^</sup>
DATE	DATE DAY TIME			RELEASE DATE
06/05/25	Tue	19:30 - 21:30		15/07/25

#### 18 hours

6 sessions

2 hours

## **COURSE SCHEDULE** PART II (MAY / AUG 2025) EDUCATION PROGRAM (CANTONESE)

		r	MAY 20	)25		AUG 2025
	TRAINER & MODE OF STUDY >	KENNETH LEUNG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up				KENNETH LEUNG ONLINE <sup>^</sup>
		DATE	DAY	TIME		RELEASE DATE
1	Market Risk Measurement and Management	16/02/25	Sun	10:00 - 13:00		
2	Market Risk Measurement and Management	16/02/25	Sun	14:00 - 17:00		
3	Market Risk Measurement and Management	23/02/25	Sun	10:00 - 13:00		
4	Market Risk Measurement and Management + Credit Risk Measurement and Management	23/02/25	Sun	14:00 - 17:00		
5	Credit Risk Measurement and Management	02/03/25	Sun	10:00 - 13:00		
6	Credit Risk Measurement and Management	02/03/25	Sun	14:00 - 17:00		
7	Credit Risk Measurement and Management	09/03/25	Sun	10:00 - 13:00		
8	Credit Risk Measurement and Management	09/03/25	Sun	14:00 - 17:00		
9	Credit Risk Measurement and Management	16/03/25	Sun	10:00 - 13:00		
10	Credit Risk Measurement and Management + Operational Risk and Resiliency	16/03/25	Sun	14:00 - 17:00		Videos will be released by phases from late Apr to mid May
11	Operational Risk and Resiliency	23/03/25	Sun	10:00 - 13:00		
12	Operational Risk and Resiliency	23/03/25	Sun	14:00 - 17:00		
13	Operational Risk and Resiliency	30/03/25	Sun	10:00 - 13:00		
14	Liquidity and Treasury Risk Measurement and Management	30/03/25	Sun	14:00 - 17:00		
15	Liquidity and Treasury Risk Measurement and Management	06/04/25	Sun	10:00 - 13:00		
16	Liquidity and Treasury Risk Measurement and Management	06/04/25	Sun	14:00 - 17:00		
17	Risk Management and Investment Management	13/04/25	Sun	10:00 - 13:00		
18	Risk Management and Investment Management	13/04/25	Sun	14:00 - 17:00		
19	Current Issues in Financial Markets	18/04/25	Fri	10:00 - 13:00		

### **REVISION COURSE (CANTONESE)**

		MAY 2025 KENNETH LEUNG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up				
	TRAINER & MODE OF STUDY >					
		DATE	DAY	TIME		
1	Market Risk Measurement and Management	20/04/25	Sun	10:00 - 13:00		
2	Market Risk Measurement and Management + Credit Risk Measurement and Management	20/04/25	Sun	14:00 - 17:00		
3	Credit Risk Measurement and Management	27/04/25	Sun	10:00 - 13:00		
4	Credit Risk Measurement and Management + Operational Risk and Resiliency	27/04/25	Sun	14:00 - 17:00		
5	Operational Risk and Resiliency	01/05/25	Sun	10:00 - 13:00		
6	Liquidity and Treasury Risk Measurement and Management	01/05/25	Sun	14:00 - 17:00		
7	Liquidity and Treasury Risk Measurement and Management + Risk Management and Investment Management	04/05/25	Sun	10:00 - 13:00		
8	Risk Management and Investment Management + Current Issues in Financial Markets	04/05/25	Sun	14:00 - 17:00		

# 24 hours 8 sessions AUG 2025

57 hours

19 sessions

ONLINE <sup>^</sup>
RELEASE DATE
Videos will be released by phases from late Apr to mid May

#### **ONLINE MOCK**

2 hours

EXAM	DATE	DAY	TIME						
ΜΑΥ	10/05/25	Sat	10:00 - 12:00						
AUG	Available from 15/07/25								

### **MOCK EXAM REVIEW (CANTONESE)**

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► ONLINE g + Online Catch up		
TIME	DATE	
19:00 - 21:00	Tue	13/05/25

_	
	AUG 2025
	KENNETH LEUNG ONLINE <sup>^</sup>
	RELEASE DATE
	15/07/25

Remark: 10 ^This is a recording of a live stream class from May 2025 exam window. Subsequent update/ errata will be posted to the eLearning platform, if any.

### Enrollment Form May & Aug 2025



<sup>1</sup> Pers	sonal Particulars  *Must complete   # Classroom of	Online students must complet	te							
I am a	□ New Student □ Old Student □ Free Rejoin S	Student								
*(Mr/Mr	Irs/Miss) Surname:				*Forename:					
*Mobile,	/ Contact No.:			FRM Cano	lidate No.:					
*HKID/ P	Passport No.:			Nationalit	v:					
*Email:		(First 4 digits. i.e.	A123)	#Year of E		(T)	nis field must	t be completed if	a passport	no. is provided) (YYYY)
					I have reached the age		of 18 or a	bove		(1111)
Company				Position:						
Postal A	ddress:									
	Address: o Online Program only Leave it blank if it is the same as your post	al addross. Plaasa provide a wo	okday daytime	dolivoruadd	occ and oncurs	that either yourself or an author	rized percen	will receive the	ordor	
2		al address. Please provide a we	екцау цауцте	uenvery audi	ess and ensure	that either yoursen of an author	rizeu person	will receive the	Jidel.	
Highest	ucation			_	Mastar	a dograd in				
Educatio				- [		s degree in				
Achieved	J <sup>#</sup> □ Doctoral degree in			_ [	Final ye	ar of bachelor's degree				
	Non-degree but have at least a Form 5	education with passe	s a Maths	and Englis	h (Syllabus	B)				
3 Pr	oduct Selection <b>&gt;</b>	Classroom			Schwes	er Online Resources	Farly	Bird Price		ull Price
		with Live streaming	& Online Ca	itch-up		otes <sup>™</sup> with Quicksheet <sup>™</sup>		fore 01 Feb 2		
	Part I Full Package (with Education, Revision Course and Mock Exam & Review)	Cantonese by Step	phen Wong			line) and Schweser Online		\$14,400		\$16,000
					IVIOCK EXAII	11 & 2	On or be	fore 05 Apr 25	5	
May	Part I Revision Course	Cantonese by Step	phen Wong				_	\$6,600		\$7,200
ay	Part II Full Package	Cantonese by Ken	ineth Leung			otes <sup>™</sup> with Quicksheet <sup>™</sup> line) and Schweser Online		fore 01 Feb 2	5	
	(with Education, Revision Course and Mock Exam & Review)		inetii Leung		Mock Exam		_	\$16,900		\$18,900
	Part II Revision Course	Cantonese by Ken	neth Leung					efore 05 Apr 2		ć8 700
							_	\$7,700		\$8,700
Ma	Upgrade: Schweser Essential Package <sup>(1)</sup> (includes SchweserPro <sup>TM</sup> QBank, InstructorLink & Schweser C	commitment and PassProt	ection <sup>™</sup> )						HO FREE	
<		ommene and Passifier	ection y					Part II <del>\$90</del>	<del>O</del> FREE	
		Onl	ine		Schwes	er Online Resources	Early	Bird Price	F	ull Price
	Part I Full Package	Cantonese by Stephen Wong		SchweserNotes <sup>™</sup> with Quicksheet <sup>™</sup> (Print & Online) and Schweser Online Mock Exam 1 & 2		On or bef	fore 17 May 2	5		
	(with Education, Revision Course and Mock Exam & Review)						\$14,400		\$16,000	
	Part I Revision Course	Cantonese by Stephen Wong						efore 05 Jul 25		ć7 200
Aug		Cantonese by Kenneth Leung			SchweserNotes <sup>™</sup> with Quicksheet <sup>™</sup> (Print & Online) and Schweser Online Mock Exam 1 & 2			\$6,600 fore 17 May 2!	5	\$7,200
~~	Part II Full Package (with Education, Revision Course and Mock Exam & Review)							\$16,900		\$18,900
							On or be	fore 05 Jul 25		
	Part II Revision Course	Cantonese by Ken	neth Leung				□ \$	\$7,700		\$8,700
Þ	Upgrade: Schweser Essential Package <sup>(1)</sup>						F	Part I <del>\$90</del>	0 FREE	
Aug	(includes SchweserPro <sup>™</sup> QBank, InstructorLink & Schweser C	ommitment and PassProt	ection <sup>™</sup> )				F	Part II <del>\$90</del>	<del>0</del> FREE	
-	hweser Package 🕨							D.4		
	Your Exam Semester							May	□ ¢c.000	Aug
	n Package al Package + OnDemand Class + OnDe	mand Review Backage	+ Resou	rce Library				Part I	\$6,800	
		emand Review Package		rce Library				Part II Part I	\$7,200 \$3,900	
Losentia	+	eserPro <sup>™</sup> Qbank uctor Link	+		<sup>1</sup> (Print, eBoc tment & Pas					
0	thers		SCHWE	ser comm	unent & Pas			Part II	\$4,300	<u></u>
	nstruments BA-II Plus <sup>™</sup> Financial Calculator	\$380	Shinning	Request	applicable to	Schweser items only)			\$500	)
	spoin Pass Redemption*	\$0	B			in the second only i			<i>-</i> 500	
	ble to Full package only.	~~				Total Payable				
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### Important

#### Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website www.Kaplan.com.hk/kim periodically. All matters are disputes will be subject to the final decision of Kaplan. These Terms and Conditions set out your entire agreement with Kaplan Financial for the particular periodically, All course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course.

#### Enrollment Policy

- A completed enrollment form/order form must be accompanied by payment in full. 1. 2.
- Prices are subject to change and we reserve the right to charge additional amounts to reflect any pricing changes taking effect before course commencement date(s).
- з. Kaplan Financial reserves the right to cancel a course if enrollment is insufficient and/or make alterations regarding trainers, class locations, class schedules, topic sequence and time allocated to each topic should the circumstances so required.
- Course administration details including confirmed dates and teaching venue will be emailed to students 4 approximately 3 working days prior to course commencement.
- 5. Mode of study (i.e. classroom, online or blended) must be confirmed at the time of registration. Students are responsible for indicating this on the appropriate enrollment form and Kaplan Financial does not accept alteration of study mode once enrollment is proceeded.

#### Payment Method

- VISA/ Master / Amex Card: Payment can be made in person, by fax, email or by mail (see address at the bottom) or via online store. Interest-free installment: For transaction over \$6,000, Payment has to be made in person. Cardholders of HSBC/SC VISA / Mastercard and selected Amex Cards can enjoy a 3/6month (HSBC/SC) or 12-month (Amex) interest-free installment for course fees of \$6,000 or above in single payment. The cardholder has to be the student himself/herself. Amex Cardholders, please call us first at +852 2526 3686 to check your credit card eligibility. Cash / EPS: Fees can be paid by cash or EPS at our E-Tech Centre Campus
- Cheque: Fees can be paid by crossed cheque made payable to "Kaplan Financial (HK) Limited". Please mail the cheque and all required documents to us. Kaplan will not be responsible for any loss of payment sent 8 by mail. If you are enrolling a course that will commence in less than 7 working days, you are advised against using cheque in view of delay arising from postage delay and bank clearance.
- FPS / PayMe: Fees can be paid by FPS or PayMe at our E-Tech Centre Campus or via our online store 9 (https://store.kaplan.com.hk/).

#### Attendance Policy

- An attendance sheet will be placed either outside or near the entrance of the classroom for sign-in. It is 10. students' responsibility to sign for each session, as well as signing-in before students enter the classroom. It is students' responsibility to sign accurately and on time, as the signatures will be served as the only record of attendance. Courses are not transferable between individuals. Under all circumstances, nobody except the registered
- 11. students can participate in the registered class or gain access to student services. Kaplan Financial does not accept substitutes, in whole or in part, to obtain services, attend classes and sign on behalves. Regular attendance check, that involves a quick check of valid ID and contact information, will be conducted throughout the course without notice. Once entered into the premises, individuals will be bound by Kaplan Financial's school regulations.

#### **Cancellation Policy**

- 50% course fee is refundable at any time up to 2 weeks prior to the course commencement date (for Classroom program) or activation of online account (for Online program). The full listed price of SchweserNotes<sup>™</sup> will be charged and deducted from the calculated refund.No refund is allowed thereafter. Cancellations will be subject to an administrative fee of \$400 per course. Cost of any course notes, Kaplan Schweser products and financial calculator are not refundable 13. Funds received but not utilized or refunded in accordance with these Terms and Conditions will be
- forfeited to Kaplan Financial. 14
- Refund will only be arranged upon the receipt of all necessary documents and course fee paid will be refunded to the participant by cheque.
- Any request for refund due to extenuating personal reasons will be considered and determined on a case by case basis, upon presentation of supporting documentation. The common extenuating reasons 15. are illness, accident, pregnancy and bereavement.
- 16. The following reasons will not be grounds for refund: students' financial circumstances, failure to register for an exam, taking the exam in a later exam sitting, not pursuing the designation, change of work circumstances (i.e. job, location, working hours, obligations etc), difficulty level of course not suitable, dislike of trainer's presentation style
- 17. Students must complete the course in the current exam sitting and are not allowed to transfer or defer any portion of the course and fees to the future exam sittings.

#### Attendance Certificate for CPT Purpose (available for Classroom Learning Only)

- For subjects relevant to the individual's function and which may help to enhance the performance of their job functions would meet CPT purpose. It is up to the employers or corporations to determine suitability of the course in meeting CPT requirement. Individuals are responsible for verifying with employers using course topics and schedule. It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.
- 19. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% attendance. \$150 will be charged for successful issuance. Students will be notified to collect the certificate at our centre in 14 working days. Attendance will not be counted for watching of a video for CPT or attendance purpose.
- Kaplan Financial does not warrant that the live streaming and online videos will be uninterrupted or error-free. All live streaming and online videos are provided on an "as is, as available" basis. A substitute video 20.
- of another trainer, lectured in a different language and pace might be arranged. You agree to meet the minimum system requirements set forth for Kaplan Financial's online requirement. It is a limited license to use the content until the end of the month after the exam of your enrolled semester. All online resources are to be used for the student's own personal use and benefit. Unauthorized use of the online resources may be subject to legal action.

#### **Online Access**

- Online Pre-course and videos are to be used for students' personal use and benefit. Shared use of online 22 service is prohibited. Never share your password with anyone. Access will be valid until the end of the month after the exam of your enrolled semester.
- 23. After the enrollment is completed, we will acknowledge your enrollment within 7 working days by (1) providing you the official receipt, (2) emailing you the login information. If you do not hear from us, please check with us at +852 2526 3686 or email to hkfrm@kaplan.com.

#### Class Materials and Stationery

Class materials will be distributed on regular intervals - first on the first day of course and also during the progression of the course. Class materials are also available in digital format, they can be printed as needed for your convenience. (Print copy will be provided for the classroom course only). Students must bring stationery and the financial calculator (Texas Instruments BAII Plus or HP 12C) to class. If students have not used HP 12C before, Kaplan Financial recommends Texas Instrument BAII Plus. Students must bring all course notes collected to class. Kaplan Financial does not have spare copies to lend.

#### **Copyright Policy**

- All class materials are for the sole use by registered students only. All materials, in whole or in part, may not be reproduced, shared, rent, copied or transmitted in any format or by any means, electronic or mechanical, including photocopying, recording, or by any information storage and retrieval system, without written permission from Kaplan Financial. The unauthorized duplication of class materials is a violation of global copyright laws.
- 26. Video or audio recording devices are prohibited under any circumstances

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Tel: (852) 2526 3686 | Fax: (852) 2501 0589 Email: hkfrm@kaplan.com www.kaplan.com.hk/financial-markets

#### eLearning

- Enrollment to eLearning programmes will only be processed after Kaplan receives the applicants' signed acknowledgement of having satisfied Kaplan eLearners' system requirements. The validation aims to give you the opportunity to fully test the technology and ensure satisfactory viewing result before enrollment is
- processed. Your enrollment and payment will be put on hold until the validation is returned. Course materials will be released in milestones and they are available in digital format, they can be printed as 28 needed for your convenience. You are required to collect the Schweser materials (only if you have enrolled) in person or you are welcome to arrange your own courier services.
- This is a previous recording of a live stream class from a previous exam window in the same curricular year. Subsequent update/errata will be posted to the eLearning platform, if any. 29.
- It is a limited license to use the content only between the times of access is granted and the end of the month 30 after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of students' actual exam date.

#### **Kaplan Schweser Purchase**

- Sales of all products are final, non-refundable and non-returnable once order is placed and payment received. Schweser study materials are protected by the laws of copyright of the United States and other countries 32. throughout the world. Unauthorized creation, purchase, photocopy (i.e. pirated, illicit copies), scanning, use and transmitting of these materials, or portions thereof, in any form whatsoever, is a violation of the copyright law. Violators will be reported to the police and HK Customs and Excise Department where they may subject to criminal and civil liability.
- The Schweser materials purchased are to be used for the purchaser's own personal use and benefit 33. Unauthorized commercial resale of Schweser materials is prohibited. Shared use of paper materials, and Online Access is prohibited. All products are non-transferrable. Users must not share the username and password with anyone. Schweser reserves all its rights in the event of a violation of this policy, which may include suspension of purchaser's privileges and enforcement of Schweser's right under law and equity.
- After the order is successfully processed, you will receive login information assigned by Kaplan Schweser within seven working days. It is a limited license to use the content only between the times of access is granted and 34 the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of purchasers actual exam date.
- Schweser does not warrant that Online Access will be uninterrupted or error-free. Online access to www.schweser.com is provided on an "as is, as available" basis. You agree to meet the minimum system 35. requirements set forth for Kaplan Schweser's electronic products. Date of collection is subject to availability of different materials. Purchasers must present official receipt to
- 36. collect the materials within the same course semester.

#### **Education Bureau Required Disclaimer**

It is a matter of discretion for individual employers to recognize any qualification to which this course may 37. lead.

#### Personal Data Protection

- 38. If you do not wish to receive our offers and updates, please email us at hkmarketing.kf@kaplan.com to unsubscribe.
- 39 Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide your with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence.
- Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and 40. to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time

#### Code of Conduct 41.

It is the responsibility of every student to be aware of the Kaplan Hong Kong Code of Conduct's content as published in http://www.kaplan.com.hk/code-of-conduct and to abide by its provisions

#### Free 6-month Rejoin Pass

- The Rejoin Pass allows students to re-enroll in the FRM Full Package without any additional charges for the 42. specified duration.
- 43 The Pass is available only to Students who have previously enrolled in the FRM May/ Aug 2025 Full Package provided by Kaplan Financial (HK) Ltd. 44 The Free 6-month Rejoin Pass is valid for a period of six (6) consecutive months from the end of the online
- platform subscription date of the enrolled semester which is the end of the month after the exam of your enrolled semester
- To redeem the Reioin Pass, students must provide the following documents for same part, including, i) Exam fail 45. notice/ Proof approval of Deferral from GARP, ii) The new exam registration notice for the same part, iii) The official receipt of the course originally enrolled in and iv) the Kaplan FRM Enrollment form of the rejoined course. New set of Schweser items will not be provided. Students can apply for PassProtection if applicable
- 46 Students must contact Kaplan within thirty (30) days of receiving their exam results/deferral approval to initiate the redemption process.
- 47 Kaplan reserves the right to verify the provided proof of Exam fail notice/ Proof of approval of Deferral from GARP and enrollment in the FRM Full Package.
- The availability of the FRM Full Package for rejoining is subject to Kaplan's course schedule and capacity. Kaplan will make reasonable efforts to accommodate students who wish to rejoin the course, subject to 48 49. availability. We may offer courses taught by a different trainer/language for your second attempt semester in the event that Kaplan does not provide similar offerings with the same trainer and language chosen by the
- student in the first enrolment.

Date

- The Rejoin Pass is non-transferable and cannot be sold, exchanged, or redeemed for cash 50 51. Kaplan reserves the right to terminate the Pass or modify these Terms and Conditions at any time without prior notice. Any such modifications, suspensions, or terminations will be effective immediately upon posting the
- updated Terms on our website or by other means of communication. Kaplan does not guarantee that rejoining the exam preparation course will result in improved exam performance or passing the public exam. 52.

#### Notes to Visa Holder Applicants

Holders of valid working visas or dependency visas are welcomed to consult Kaplan for admissions to live classes. If the existing visa does not indicate your eligibility for staying and / or studying in Hong Kong, please further consult the Immigration Department of the HKSAR Government. (website: http://www.immd.gov.hk; telephone: (852) 2824 6111). The Immigration Department is fully empowered for the processing of visa application and the approval for the applicants' eligibility for staying and /or studying in Hong Kong. Kaplan's acceptance of your application for the live class does not warrant for successful visa approval from the Immigration Office. Visa holder applicants and students should be careful of their full compliance with the relevant immigration laws and ordinances during their staying and studying in Hong Kong.

App# E-Tech Centre Campus G/F to 3/F, E-Tech Centre, Nos 402-406 Hennessy Road, Wanchai, Hong Kong (Causeway Bay MTR Exit A)

HKŚ

#### Handler

**Opening Hours** 11:00am - 8:00pm Mon-Fri 9:00am – 6:00pm Sat (Closed on Sun & Public Holidays)