

# FRM<sup>®</sup> PROGRAM 2025

## Financial Risk Manager

- TOP TRAINER
- HIGH PASSING RATE
- COMPREHENSIVE LEARNING APPROACH
- FREE REJOIN PASS
- LIVE STREAMING
- ONLINE CATCH-UP VIDEO




**SOCIAL MEDIA  
OFFER**


### Want a Free Welcome Gift?\*

Register Kaplan Finance Courses with Customer Service and like our channels now!

Facebook : kfmhk  
Instagram : kaplanhk\_kfm

\*Students are eligible to enjoy this offer ONCE only.

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 (852) 2501 0589

 [www.kaplan.com.hk/kfm](http://www.kaplan.com.hk/kfm)

 [hkfrm@kaplan.com](mailto:hkfrm@kaplan.com)



It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.

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With Us Now!



# THE FRM® PROGRAM

The world's most highly respected certification for financial professionals who manage risk

## EXAM CERTIFICATION STRUCTURE & TOPICS

<b>PART I</b>  <b>Multiple-Choice Questions</b>	Exam Topic	Approximate Weight
	Foundations of Risk Management	20%
	Quantitative Analysis	20%
	Financial Markets and Products	30%
	Valuation and Risk Models	30%

<b>PART II</b>  <b>Multiple-Choice Questions</b>	Exam Topic	Approximate Weight
	Market Risk Measurement and Management	20%
	Credit Risk Measurement and Management	20%
	Operational Risk and Resiliency	20%
	Liquidity and Treasury Risk Measurement and Management	15%
	Risk Management and Investment Management	15%
	Current Issues in Financial Markets	10%



## EXAM SESSION

EXAM WINDOW	PART	EXAM DATES
MAY	I	May 10-16, 2025
	II	May 17-20, 2025
AUG	I	August 8-9, 2025 (AM Session)
	II	August 8-9, 2025 (PM Session)
NOV	I	November 8-14, 2025
	II	November 15 – 19, 2025



Computer-based Exam



For details, please refer to GARP:  
<https://www.garp.org/frm>

Candidates are reminded to always refer to the examination body's official website for the most updated information. Information contained herein about exam registration information is correct at the time of brochure publication and is provided "as is", without any conditions, warranties, or other terms of any kind. Kaplan does not warrant the accuracy of the data which may be subject to changes.

It is a matter of discretion for individual employers to recognize any qualification to which this course may lead. GARP does not endorse, promote, review or warrant the accuracy of the products or services offered by Kaplan Financial (Hong Kong) Ltd. of GARP Exam related information, nor does it endorse any pass rates that may be claimed by Kaplan Financial (Hong Kong) Ltd. Further, GARP is not responsible for any fees or costs paid by the user to Kaplan Financial (Hong Kong) Ltd. nor is GARP responsible for any fees or costs of any person or entity providing any services to Kaplan Financial (Hong Kong) Ltd. ERP®, FRM®, GARP® and Global Association of Risk Professionals, in standard character and/or stylized form, are trademarks owned by the Global Association of Risk Professionals, Inc

# TRAINER'S PROFILE

## KENNETH LEUNG

MSc, LLB (Lond), CFA, FRM, FCCA

STUDENT  
PASSING RATE\*

Part II

100%

- Over 16 years of FRM Part I & II teaching experience at Kaplan
- Former Chief Risk Officer in an international financial institution
- Previously taught in local universities
- Over 21 years of practical experience in banking and finance, with risk management focus
- Former Market Risk Head of a commercial bank
- Holder of 6 master degrees, all with distinctions



### Specialty

- Market, credit, operational, liquidity and model risks
- Financial products - equities, fixed incomes, foreign exchanges, funds, derivatives
- Valuation and quantitative analysis



PART II  
DEMO LECTURE ►



>95%

SATISFACTION RATE#



PART I  
DEMO LECTURE ►



>95%

SATISFACTION RATE#

## STEPHEN WONG

MFin (Cambridge), FRM, CAIA

STUDENT  
PASSING RATE\*

Part I

>91%

- Trained over 800 financial industry practitioners and professional exam candidates in aggregate
- Over 16 years of professional experience in investment and risk management covering both traditional and alternative asset classes
- Proficient at highlighting important concepts and making complex ideas understandable
- Proven strategies and techniques for tackling professional exams
- Master of Finance from the University of Cambridge
- Passed all FRM, CAIA and CFA Institute's Certificate in ESG Investing exams on his first attempt



### Specialty

- Credit risk, fixed income, credit analysis, credit rating and securitization
- Economic capital, quantitative analysis, portfolio management, stress testing and derivatives
- Operational risk management, risk governance and enterprise risk management


\*Survey of Kaplan students, 2019-2023.

\*Survey of Kaplan students exam results, FRM May 2022 diet for Part I, FRM May 2022 diet for Part II.



# MOST EFFECTIVE 3-PHASE LEARNING APPROACH

EDUCATION 3 Months before exam		REVISION 4 - 7 weeks before exam		MOCK 1 week before exam	
Part I ⌚ 48hrs	Part II ⌚ 57hrs	Part I ⌚ 18hrs	Part II ⌚ 24hrs	⌚ 2hrs	⌚ 2hrs
16 Sessions	19 Sessions	6 Sessions	8 Sessions	Mock Exam	Mock Review
LEARNING OUTCOMES					
<b>Knowledge Building</b> <ul style="list-style-type: none"><li>Cover majority of GARP's AIMS and current assigned readings</li><li>Develop good understanding of key topic and concepts</li><li>Access knowledge with concept checking questions and assignments</li></ul>		<b>Simulation and Practice</b> <ul style="list-style-type: none"><li>Concentrate on exam taking strategies and techniques</li><li>Intensive question practice</li><li>Additional review of most difficult and tricky concepts</li></ul>		<b>Performance Measure</b> <ul style="list-style-type: none"><li>Exam-standard questions</li><li>Timed condition</li><li>Trainer's post-mock debrief</li></ul>	
LEARNING RESOURCES					
<b>Education Program Slide Pack</b> <ul style="list-style-type: none"><li>Prepared by our global faculty team, localized to suit HK students</li></ul> <b>Practice Questions</b> <ul style="list-style-type: none"><li>Exam-standard concept checkers</li></ul> <b>Homework Assignments</b> <ul style="list-style-type: none"><li>Extra questions to consolidate knowledge</li></ul> <b>Online Pre-Course<sup>^</sup> (Part I only)</b> <ul style="list-style-type: none"><li>Start early by watching recorded lectures of the FRM prerequisite curriculum</li></ul> <b>Downloadable Course Materials</b> <ul style="list-style-type: none"><li>Available in digital format and can be printed as needed for your convenience</li></ul>		<b>Revision Mind Maps</b> <ul style="list-style-type: none"><li>Mindmap to summarize key concepts at a glance</li></ul> <b>Revision Questions Book</b> <ul style="list-style-type: none"><li>Exam-standard concept checkers</li></ul> <b>Downloadable Course Materials</b> <ul style="list-style-type: none"><li>Available in digital format and can be printed as needed for your convenience</li></ul>		<b>Exam-standard Mock Exam Questions</b> <b>Answer &amp; Explanations</b> <ul style="list-style-type: none"><li>Personalized Performance Reports</li></ul> <b>Personalized Performance Reports</b> <ul style="list-style-type: none"><li>Evaluate your performance, identify areas for improvement and priorities</li></ul>	



**FREE** SchweserNotes™ (Print & Online) with Quicksheet & Schweser Online Mock Exam 1 & 2  
+ **FREE** upgrade to **Schweser Essential Package**

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+ **FREE** upgrade to **Schweser Essential Package**



^Online videos covering critical concepts of the FRM prerequisite curriculum including Time-Value-of-Money, Fixed Income and Derivatives. Our comprehensive learning program commences from 1 Dec 2024. Enroll Full Package and start preparing for the exam with GARP Study Guide.

## ONLINE ACCESS\*

### Unlimited Access

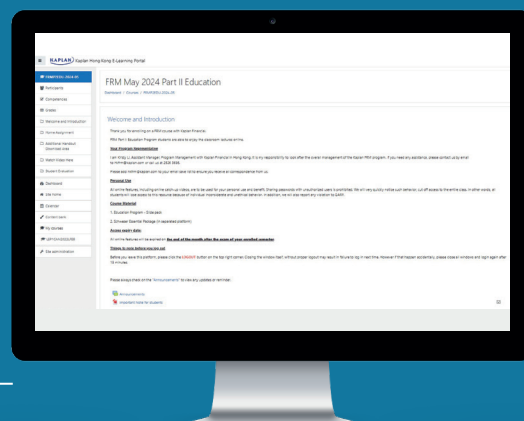
*Prep at your own pace anytime anywhere!*

#### Live-streaming

- We make learning super convenient that allow you attend the class in real time from anywhere at scheduled times

#### Online Catch-up video

- All sessions are available to recap in our eLearning platform which allow you to review or make up missed session anytime anywhere
- Tap into trainer support via email



#### Key Functions:

- Full Motion Lecture
- High Quality Audio
- DVD-like Controls
- Scene-based Navigation
- Annotations of Formula and Calculations

\*Classroom learning only. Terms and conditions apply.

# FREE REJOIN PASS

The FRM qualification can be tough to pass, but if you didn't get the result you wanted, all is not lost. We offer a Free Rejoin Pass for candidates studying with us.

## How it Works:



### Enroll FRM 2025 Full Package

You will receive a **Free Rejoin Pass** when you enroll our FRM Full Package.



### Sit For/ Postpone the Exam within the same exam window as the package you enrolled in

Not perform well or apply deferral for the exam?  
No worries! You can rejoin the course for free!



### Rejoin Our Course for FREE

You can rejoin the same level FRM course within 6 months\*!

## You are eligible to rejoin our course if you:

You must meet the following criteria:

1. Enrolled in our FRM 2025 Full Package; and
2. Submit Exam Fail Notice / Approved Deferral Proof from GARP; and
3. Submit new Exam Registration Notice for the same level enrolled;
4. Complete the FRM Enrollment Form



\*The Free 6-month Rejoin Pass is valid for a period of six (6) consecutive months from the end of the online platform subscription date of the enrolled semester which is the end of the month after the exam of your enrolled semester.  
Terms and Conditions apply.

## Upon successful enrollment (Full Package) Start your preparation before class commencement

# 1

### Online pre-course (Part I Only)

Online videos covering critical concepts of the FRM prerequisite curriculum including Time-Value-of-Money, Fixed Income and Derivatives.

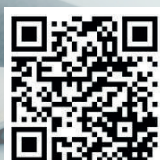
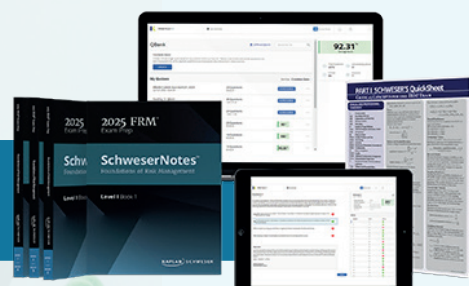
# 2



### FREE Schweser Resources

◀ Scan QR code  
For product availability

Enroll in the Full Package now and get **FREE** upgrades of the 2025 Schweser items to the Schweser Essential Package



### FREE Seminars & Demo Lecture

Understand more about the curriculum and exam tips  
Trainer is here to answer your questions

◀ RSVP Now (<http://www.kaplan.com.hk/financial-markets/events>)



# FRM COURSE FEES

## (MAY / AUG 2025)

### MAY 2025 (CLASSROOM + ONLINE LEARNING)

	PART I		PART II	
	EARLY BIRD PRICE	ORIGINAL PRICE	EARLY BIRD PRICE	ORIGINAL PRICE
<b>Full Package</b> (Classroom + Live Streaming + Online Catch up) Education + Revision + Online Mock & Review + SchweserNotes™ with Quicksheet™ (Print & Online) & Schweser Online Mock Exams 1&2)	<b>HK\$14,400</b> <i>Enrolled by 01/02/2025</i>	<b>HK\$16,000</b>	<b>HK\$16,900</b> <i>Enrolled by 01/02/2025</i>	<b>HK\$18,900</b>
<b>Revision Course only</b>	<b>HK\$6,600</b> <i>Enrolled by 05/04/2025</i>	<b>HK\$7,200</b>	<b>HK\$7,700</b> <i>Enrolled by 05/04/2025</i>	<b>HK\$8,700</b>
<b>Upgrade to Schweser™ to Essential Package (Print &amp; Online)</b> <small>*only available for Full Package</small>	<del>HK\$900</del> <b>FREE</b>		<del>HK\$900</del> <b>FREE</b>	

### AUG 2025 (ONLINE LEARNING)

	PART I		PART II	
	EARLY BIRD PRICE	ORIGINAL PRICE	EARLY BIRD PRICE	ORIGINAL PRICE
<b>Online Full Package</b> Online Education + Online Revision + Online Mock & Online Review + SchweserNotes™ with Quicksheet™ (Print & Online) & Schweser Online Mock Exams 1&2)	<b>HK\$14,400</b> <i>Enrolled by 17/05/2025</i>	<b>HK\$16,000</b>	<b>HK\$16,900</b> <i>Enrolled by 17/05/2025</i>	<b>HK\$18,900</b>
<b>Online Revision Course only</b>	<b>HK\$6,600</b> <i>Enrolled by 05/07/2025</i>	<b>HK\$7,200</b>	<b>HK\$7,700</b> <i>Enrolled by 05/07/2025</i>	<b>HK\$8,700</b>
<b>Upgrade SchweserNotes™ to Essential Package (Print &amp; Online)</b> <small>*only available for Full Package</small>	<del>HK\$900</del> <b>FREE</b>		<del>HK\$900</del> <b>FREE</b>	

## ONLINE STORE SPECIAL

**EXTRA UP TO \$500 OFF**

(Limited Offer) with promotional code:



**FRM 2025 MAY**

**FRM 2025 AUG**



Enroll Now



### WIN-WIN REFERRAL PROGRAM

Get **\$1,000 up** together



Know More



### FREE WELCOME GIFT

Register with Customer Service and follow our channels now!

Facebook: kfmhk  
Instagram: kaplanhk\_fm



**SOCIAL MEDIA OFFER**

# KAPLAN SCHWESER STUDY PACKAGE

Schweser study solutions are LO-based, concise, and efficient - keeping you engaged in the learning process. Schweser provides study plan comprised of video instruction, practice with thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.



For Schweser Product Availability,  
please scan QR code

			Premium Package	Essential Package
			Part 1: HK\$6,800 Part 2: HK\$7,200	Part 1: HK\$3,900 Part 2: HK\$4,300
CORE (STUDY TOOLS)	SchweserNotes™ with Quicksheet* - include Module Quizzes & topic Quizzes	Print, eBook & Online	✓	✓
	Checkpoint Exams	Online	✓	✓
	SchweserPro™ Qbank	Online	✓	✓
	Resource Library	Online	✓	✓
	InstructorLink	Online	✓	-
INSTRUCTION	OnDemand Class	Online	✓	-
	OnDemand Class Slides	Online	✓	-
REVIEW	Mock Exam 1 & 2	Online	✓	✓
	OnDemand Review Workshop	Online	✓	-
	OnDemand Review Workshop Slides	Online	✓	-
	Secret Sauce®*	Print & eBook	✓	-
OTHER RESOURCES	PassProtection™	Online	✓	✓

\*eBook version is only available to review through VitalSource® for the SchweserNotes™, Secret Sauce®, and QuickSheet with limited access period. For more information regarding VitalSource®, please visit our FAQ page ([https://www.schweser.com/faq?344-1\\_active=4](https://www.schweser.com/faq?344-1_active=4))

Schweser online access will now expire at the end of the month following your enrolled semester. Each Schweser study package comes with Kaplan Schweser Community online materials.

## The Schweser PassProtection™



Get entire 2025 / 2026  
same version of exam  
prep package!

Receive the online study materials **FREE OF CHARGE** for your next exam sitting\*.

You are eligible if you meet the following criteria:



Have previously purchased  
an Essential, Premium,  
or Ultimate Package.



Are registered to retake  
your FRM exam.

**In order to enjoy the Schweser PassProtection™, you must  
attach the following documents for same level:**

- Exam fail notice for same level / Proof of approval of Deferral from GARP
- New exam registration notice for same level
- Schweser PassProtection™ Application Form

\*Gain access of online study materials for another sitting within the same year or receive new package if you are retaking the exam in the next curriculum year.

## KAPLAN SCHWESER PRODUCT DETAILS

<b>SchweserNotes™</b>	More than just textbooks. SchweserNotes helps you retain critical information by breaking the content into exam-focused study notes, complete with examples and practice quizzes covering every exam topic.	
<b>QuickSheet</b>	This compact study tool summarizes key formulas, definitions, and concepts.	
<b>SchweserPro™ Qbank</b>	Prepare with 900+ of foundational and exam-like questions, custom quizzes, detailed explanations, and performance metrics.	
<b>Mock Exams (1-2)</b>	Don't go into exam day without practicing first. Replicate the actual FRM® exam with an experience that is as close to the real thing as you can get. Each Online mock exam includes 4-hours multiple choice exam.	
<b>OnDemand Class</b>	OnDemand Class ensures you have a strong grasp on the topic. Led by Schweser's expert instructors, you get 15 sessions of intensive FRM® online instruction that cover all readings that reinforces your studies and ensures you're ready to move on to the next topic.	
<b>OnDemand Review Workshop</b>	Featuring 8+ hours of curriculum review with FRM® experts, you'll learn valuable problem-solving strategies and reinforce essential exam concepts.	
<b>Secret Sauce®</b>	A compact guidebook containing a concise review of the FRM curriculum and helpful exam tips.	

## OTHER ONLINE FEATURES



### Checkpoint Exams

Three Checkpoint Exams with questions that mimic the difficulty and format of the actual FRM® exam.



### Instructor Link

Ask questions, and receive answers from an instructor at any time.



### Resource Library

This collection of online reference videos and resources will support you before and during studies.



### Kaplan Schweser Community

Access our community forum to engage with our experts and other FRM candidates to post questions, find answers, and engage in meaningful discussions throughout your studies.

## What Kaplan Schweser Customers Say



The platform was easy to navigate and the tutors were clear.

— Miss M

The FRM material was very clearly and succinctly explained, with lots of questions to help confirm my understanding of the material!

— Ryan Smith





# COURSE SCHEDULE

## PART I (MAY / AUG 2025)

### EDUCATION PROGRAM (CANTONESE)

48 hours

16 sessions

TRAINER & MODE OF STUDY ▶		MAY 2025			AUG 2025
		STEPHEN WONG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			STEPHEN WONG ONLINE <sup>^</sup>
		DATE	DAY	TIME	RELEASE DATE
1	Pre-course	15/02/25	Sat	10:00 - 13:00	Videos will be released by phases from late Feb to mid Apr
2	Foundation of Risk Management	15/02/25	Sat	14:00 - 17:00	
3	Foundation of Risk Management	22/02/25	Sat	10:00 - 13:00	
4	Foundation of Risk Management + Quantitative Analysis	22/02/25	Sat	14:00 - 17:00	
5	Quantitative Analysis	01/03/25	Sat	10:00 - 13:00	
6	Quantitative Analysis	01/03/25	Sat	14:00 - 17:00	
7	Quantitative Analysis	08/03/25	Sat	10:00 - 13:00	
8	Financial Markets and Products	08/03/25	Sat	14:00 - 17:00	
9	Financial Markets and Products	15/03/25	Sat	10:00 - 13:00	
10	Financial Markets and Products	15/03/25	Sat	14:00 - 17:00	
11	Financial Markets and Products	22/03/25	Sat	10:00 - 13:00	
12	Financial Markets and Products	22/03/25	Sat	14:00 - 17:00	
13	Valuation and Risk Models	29/03/25	Sat	10:00 - 13:00	
14	Valuation and Risk Models	29/03/25	Sat	14:00 - 17:00	
15	Valuation and Risk Models	05/04/25	Sat	10:00 - 13:00	
16	Valuation and Risk Models	05/04/25	Sat	14:00 - 17:00	

### REVISION COURSE (CANTONESE)

18 hours

6 sessions

TRAINER & MODE OF STUDY ▶		MAY 2025			AUG 2025
		STEPHEN WONG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			STEPHEN WONG ONLINE <sup>^</sup>
		DATE	DAY	TIME	RELEASE DATE
1	Foundation of Risk Management	12/04/25	Sat	10:00 - 13:00	Videos will be released by phases from late Apr to early May
2	Quantitative Analysis	12/04/25	Sat	14:00 - 17:00	
3	Quantitative Analysis + Financial Markets and Products	19/04/25	Sat	10:00 - 13:00	
4	Financial Markets and Products	19/04/25	Sat	14:00 - 17:00	
5	Financial Markets and Products + Valuation and Risk Models	26/04/25	Sat	10:00 - 13:00	
6	Valuation and Risk Models	26/04/25	Sat	14:00 - 17:00	

### ONLINE MOCK

2 hours

EXAM	DATE	DAY	TIME
MAY	03/05/25	Sat	10:00 - 12:00
AUG	Available from 15/07/25		

### MOCK EXAM REVIEW (CANTONESE)

2 hours

MAY 2025			AUG 2025
STEPHEN WONG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			STEPHEN WONG ONLINE <sup>^</sup>
DATE	DAY	TIME	RELEASE DATE
06/05/25	Tue	19:30 - 21:30	15/07/25

Remark:

<sup>^</sup>This is a recording of a live stream class from May 2025 exam window. Subsequent update/ errata will be posted to the eLearning platform, if any.

# COURSE SCHEDULE

## PART II (MAY / AUG 2025)

### EDUCATION PROGRAM (CANTONESE)

57 hours

19 sessions

TRAINER & MODE OF STUDY ▶		MAY 2025			AUG 2025
		KENNETH LEUNG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			KENNETH LEUNG ONLINE <sup>^</sup>
		DATE	DAY	TIME	RELEASE DATE
1	Market Risk Measurement and Management	16/02/25	Sun	10:00 - 13:00	Videos will be released by phases from late Apr to mid May
2	Market Risk Measurement and Management	16/02/25	Sun	14:00 - 17:00	
3	Market Risk Measurement and Management	23/02/25	Sun	10:00 - 13:00	
4	Market Risk Measurement and Management + Credit Risk Measurement and Management	23/02/25	Sun	14:00 - 17:00	
5	Credit Risk Measurement and Management	02/03/25	Sun	10:00 - 13:00	
6	Credit Risk Measurement and Management	02/03/25	Sun	14:00 - 17:00	
7	Credit Risk Measurement and Management	09/03/25	Sun	10:00 - 13:00	
8	Credit Risk Measurement and Management	09/03/25	Sun	14:00 - 17:00	
9	Credit Risk Measurement and Management	16/03/25	Sun	10:00 - 13:00	
10	Credit Risk Measurement and Management + Operational Risk and Resiliency	16/03/25	Sun	14:00 - 17:00	
11	Operational Risk and Resiliency	23/03/25	Sun	10:00 - 13:00	
12	Operational Risk and Resiliency	23/03/25	Sun	14:00 - 17:00	
13	Operational Risk and Resiliency	30/03/25	Sun	10:00 - 13:00	
14	Liquidity and Treasury Risk Measurement and Management	30/03/25	Sun	14:00 - 17:00	
15	Liquidity and Treasury Risk Measurement and Management	06/04/25	Sun	10:00 - 13:00	
16	Liquidity and Treasury Risk Measurement and Management	06/04/25	Sun	14:00 - 17:00	
17	Risk Management and Investment Management	13/04/25	Sun	10:00 - 13:00	
18	Risk Management and Investment Management	13/04/25	Sun	14:00 - 17:00	
19	Current Issues in Financial Markets	18/04/25	Fri	10:00 - 13:00	

### REVISION COURSE (CANTONESE)

24 hours

8 sessions

TRAINER & MODE OF STUDY ▶		MAY 2025			AUG 2025
		KENNETH LEUNG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			KENNETH LEUNG ONLINE <sup>^</sup>
		DATE	DAY	TIME	RELEASE DATE
1	Market Risk Measurement and Management	20/04/25	Sun	10:00 - 13:00	Videos will be released by phases from late Apr to mid May
2	Market Risk Measurement and Management + Credit Risk Measurement and Management	20/04/25	Sun	14:00 - 17:00	
3	Credit Risk Measurement and Management	27/04/25	Sun	10:00 - 13:00	
4	Credit Risk Measurement and Management + Operational Risk and Resiliency	27/04/25	Sun	14:00 - 17:00	
5	Operational Risk and Resiliency	01/05/25	Sun	10:00 - 13:00	
6	Liquidity and Treasury Risk Measurement and Management	01/05/25	Sun	14:00 - 17:00	
7	Liquidity and Treasury Risk Measurement and Management + Risk Management and Investment Management	04/05/25	Sun	10:00 - 13:00	
8	Risk Management and Investment Management + Current Issues in Financial Markets	04/05/25	Sun	14:00 - 17:00	

### ONLINE MOCK

2 hours

EXAM	DATE	DAY	TIME
MAY	10/05/25	Sat	10:00 - 12:00
AUG	Available from 15/07/25		

### MOCK EXAM REVIEW (CANTONESE)

2 hours

MAY 2025			AUG 2025
KENNETH LEUNG CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			KENNETH LEUNG ONLINE <sup>^</sup>
DATE	DAY	TIME	RELEASE DATE
13/05/25	Tue	19:00 - 21:00	15/07/25

Remark:

10 ^This is a recording of a live stream class from May 2025 exam window. Subsequent update/ errata will be posted to the eLearning platform, if any.

# Enrollment Form

May & Aug 2025

1 **Personal Particulars** ▶ \*Must complete | # Classroom or Online students must complete

I am a ☐ New Student ☐ Old Student ☐ Free Rejoin Student

\* (Mr/Mrs/Miss) Surname: \_\_\_\_\_

\* Mobile/ Contact No.: \_\_\_\_\_

\* HKID/ Passport No.: \_\_\_\_\_  
(First 4 digits. i.e. A123)

\* Email: \_\_\_\_\_

Company: \_\_\_\_\_

Postal Address: \_\_\_\_\_

Delivery Address: \_\_\_\_\_  
Applicable to Online Program only

\* Forename: \_\_\_\_\_

FRM Candidate No.: \_\_\_\_\_

Nationality: \_\_\_\_\_  
(This field must be completed if a passport no. is provided)

\* Year of Birth: \_\_\_\_\_ (YYYY)  
☐ I have reached the age of 18 or above

Position: \_\_\_\_\_

Leave it blank if it is the same as your postal address. Please provide a weekday daytime delivery address and ensure that either yourself or an authorized person will receive the order.

2 **Education** ▶

Highest Education Achieved# ☐ Bachelor's degree, Major in \_\_\_\_\_ ☐ Master's degree in \_\_\_\_\_

☐ Doctoral degree in \_\_\_\_\_ ☐ Final year of bachelor's degree

☐ Non-degree but have at least a Form 5 education with passes a Maths and English (Syllabus B)

3 **Product Selection** ▶

		Classroom + Online with Live streaming & Online Catch-up	Schweser Online Resources	Early Bird Price	Full Price
May	<b>Part I Full Package</b> (with Education, Revision Course and Mock Exam & Review)	<input type="checkbox"/> Cantonese by Stephen Wong	SchweserNotes™ with Quicksheet™ (Print & Online) and Schweser Online Mock Exam 1 & 2	On or before 01 Feb 25 <input type="checkbox"/> \$14,400	<input type="checkbox"/> \$16,000
	<b>Part I Revision Course</b>	<input type="checkbox"/> Cantonese by Stephen Wong		On or before 05 Apr 25 <input type="checkbox"/> \$6,600	<input type="checkbox"/> \$7,200
	<b>Part II Full Package</b> (with Education, Revision Course and Mock Exam & Review)	<input type="checkbox"/> Cantonese by Kenneth Leung	SchweserNotes™ with Quicksheet™ (Print & Online) and Schweser Online Mock Exam 1 & 2	On or before 01 Feb 25 <input type="checkbox"/> \$16,900	<input type="checkbox"/> \$18,900
	<b>Part II Revision Course</b>	<input type="checkbox"/> Cantonese by Kenneth Leung		On or before 05 Apr 25 <input type="checkbox"/> \$7,700	<input type="checkbox"/> \$8,700
May	<b>Upgrade: Schweser Essential Package<sup>(1)</sup></b> (includes SchweserPro™ QBank, InstructorLink & Schweser Commitment and PassProtection™)			<b>Part I</b> <del>\$900</del> FREE	<b>Part II</b> <del>\$900</del> FREE

		Online	Schweser Online Resources	Early Bird Price	Full Price
Aug	<b>Part I Full Package</b> (with Education, Revision Course and Mock Exam & Review)	<input type="checkbox"/> Cantonese by Stephen Wong	SchweserNotes™ with Quicksheet™ (Print & Online) and Schweser Online Mock Exam 1 & 2	On or before 17 May 25 <input type="checkbox"/> \$14,400	<input type="checkbox"/> \$16,000
	<b>Part I Revision Course</b>	<input type="checkbox"/> Cantonese by Stephen Wong		On or before 05 Jul 25 <input type="checkbox"/> \$6,600	<input type="checkbox"/> \$7,200
	<b>Part II Full Package</b> (with Education, Revision Course and Mock Exam & Review)	<input type="checkbox"/> Cantonese by Kenneth Leung	SchweserNotes™ with Quicksheet™ (Print & Online) and Schweser Online Mock Exam 1 & 2	On or before 17 May 25 <input type="checkbox"/> \$16,900	<input type="checkbox"/> \$18,900
	<b>Part II Revision Course</b>	<input type="checkbox"/> Cantonese by Kenneth Leung		On or before 05 Jul 25 <input type="checkbox"/> \$7,700	<input type="checkbox"/> \$8,700
Aug	<b>Upgrade: Schweser Essential Package<sup>(1)</sup></b> (includes SchweserPro™ QBank, InstructorLink & Schweser Commitment and PassProtection™)			<b>Part I</b> <del>\$900</del> FREE	<b>Part II</b> <del>\$900</del> FREE

**Schweser Package** ▶

Select Your Exam Semester

☐ **May**
☐ **Aug**

<b>Premium Package</b>	<input type="checkbox"/>	<b>Part I</b>	\$6,800
Essential Package + OnDemand Class + OnDemand Review Package + Resource Library	<input type="checkbox"/>	<b>Part II</b>	\$7,200
<b>Essential Package</b>	<input type="checkbox"/>	<b>Part I</b>	\$3,900
Quicksheet (Print & eBook) + SchweserPro™ Qbank + SchweserNotes™ (Print, eBook & Online) Schweser Mock Exams (1-2) + Instructor Link + Schweser Commitment & PassProtection	<input type="checkbox"/>	<b>Part II</b>	\$4,300

**Others**

Texas Instruments BA-II Plus™ Financial Calculator
☐ \$380

Shipping Request (applicable to Schweser items only)
☐ \$500

Free Rejoin Pass Redemption\*

☐ \$0

\*Terms and conditions apply

4 **Method of Payment** ▶

☐ Cheque No. \_\_\_\_\_ ☐ Cash ☐ EPS ☐ FPS ☐ PayMe  
(payable to "Kaplan Financial (HK) Limited." Cheque should be received by Kaplan Financial 7 working days before course commencement.

☐ Credit Card Installment (Transaction over \$6,000 only. Must enroll in person. Do not send by fax/post)

☐ Credit Card (full payment) ☐ VISA ☐ AMEX ☐ MasterCard

For Email, Fax and Post Order Only

Card Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Expiry Date \_\_\_\_/\_\_\_\_  
Card Holder \_\_\_\_\_ Signature \_\_\_\_\_

**Total Payable**

**Declarations**

- I declare that all information provided in this form and all attached documents are, to the best of my knowledge, accurate and complete.
- I have understood and hereby agree to provide relevant proof of my academic qualifications and work experience upon request from Kaplan Financial at any time.
- I consent that I will abide by all the Rules, Regulations, and Code of Conduct of your company.
- I have read, understood and hereby agree to the terms and conditions stipulated on the brochure, enrollment form and on Kaplan Financial's website.
- I have met the system requirements of the eLearning platform and the testing result is satisfactory.
- I wish to receive Kaplan Information by email in the future.

Signature \_\_\_\_\_

Date \_\_\_\_\_

(P.T.O) Refer to overleaf for enrollment instruction

