KAPLAN) FINANCIAL

The Capstone Jun 2025

Exam Preparation Programme

Expertise

(852) 2526 3686

Our professional lecturing team is comprised of experienced experts with the latest syllabus. We aim to guide you success!

Prize Winner Helping more than 129 students to become prize winner throughout these years.

Tailor-made Study Strategies Session

📑 (852) 2501 0589

Study Strategies Session is offered to guide the Capstone students how to break down a lengthy case into useful information by flowcharts, tables, etc.



Unlimited **Video Recap** Hours



Follow us and stay tuned for the latest update! SOCIAL MEDIA Facebook : hkkfa Instagram : kaplanhk_kfa



₩ HKCAPSTONE@kaplan.com



㈜ (hkkfa) 🧿 (kaplanhk_kfa) 🕟 (Kaplan Accountancy) 📃 (store.kaplan.com.hk)

() www.kaplan.com.hk/kfa

Course Outline

Module

S 30 hours





57Prize



Available in 2 different languages, with the option to choose one lecturer.

Course Description

- On this course you will receive Mark's famous tailor-made notes, which are constantly updated for each exam sitting reflecting the latest Capstone exam trends and syllabus changes
- As well as covering the Capstone syllabus topics knowledge, these notes contain all the important past exam questions and are the same high-quality notes demanded by the Big4 firms - these exclusive notes are only available if you enrol on Mark's course
- Mark uses his own recommended exam solutions allowing students to better understand how to construct answers, score marks and pass the Capstone exam leading to his students regularly achieving the top prize-winning gold, silver and bronze awards
- The course is structured topic-by-topic combining education and revision phases providing the most efficient and effective learning needed to build up your knowledge and pass the Capstone exam
- Mark's famous and crucially important Final Revision Review Video

English

(11)



Lecture

25k+ Students

Senior dedicated Full-time lecturer for Kaplan Financial

25Years Experience

- The leading number one trusted QP M12 & final-level Capstone lecturer choice for Big4 clients for over 20 years
- Provides tailor-made exam focused notes which cover all the important syllabus areas and application strategies to score higher marks needed to pass the Capstone exam
- Addresses common mistakes from his extensive exam training experience leading to improved student exam performance

Mark Baines

BA(Hons), FCCA

Course Description

- Cover the fundamental knowledge and the important topics of corporate finance.
- Provide the tailor-made handouts which contain detailed flowcharts, summarized tables and supplementary information to help you understand the principle of corporate finance.
- Reinforce your knowledge and exam techniques with exam focused practice
- Review past examination papers to show you how to structure the answer to score marks in the examination.



Demo Lecture









MBA, LLB, ACCA

- Has been Kaplan's exam trainer for more than 15 years and very familiar with the exam style and trend
- Understand the weaknesses of students and able to guide them to build up a good foundation for examinations
- · Strong illustration in complicated concepts and deliver them in a simple way

Course Outline



- Discuss the updated accounting standards based on the latest 1-year rule
- Reinforce students' accounting knowledge through practicing exam-focused past papers
- Illustrate exam answering techniques with the exam-focused past papers









Demo Lecture

- 5 years of auditing working experience in one of the Big 4 firms in Hong Kong
 Practical experience in teaching undergraduate accounting subjects in Hong Kong
- In-depth understanding of the skills and techniques for professional accounting examinations

*The lecturers would modify the course content & teaching strategies to cater the latest update from HKICPA.

Course Outline



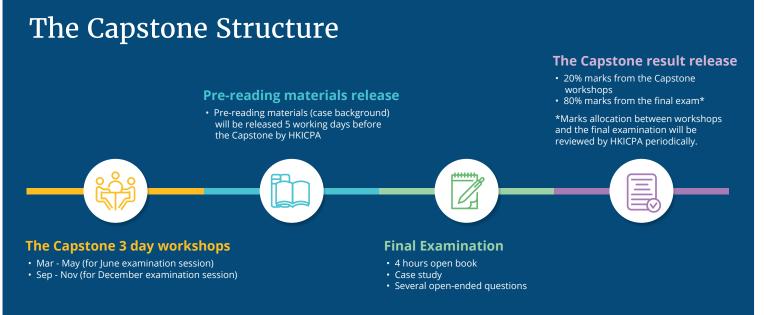
- Senior Lecturer of Kaplan Financial Accountancy
 - Solid experience in Finance and Corporate Planning including global tax and transfer pricing planning in multi-national companies Has served the HKICPA as workshop facilitator and QP Modules & Final Exam

Demo

Lecture

Has served the HKICPA as workshop facilitator and QP Modules & Final Exam marker for many sessions

*Lecturers would modify the course content & teaching strategies to cater the latest update from HKICPA.

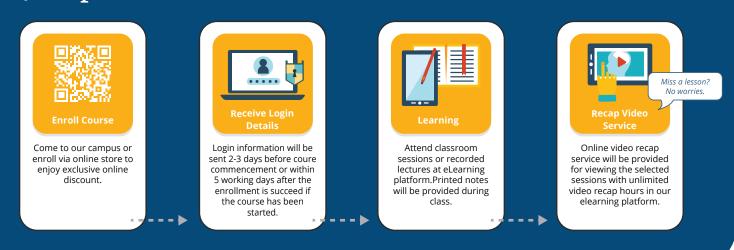


*The above information is provided by HKICPA. Please refers to https://www.hkicpa.org.hk/en/Become-a-Hong-Kong-CPA/The-Capstone for further details.

Course Structure



4 Steps to Success



HOW can you save more?	\$700 Early Enrolment Discount on / before 31 Mar 2025					
Total saving* \$1,100	Solution of the second seco					
Extra 5% Discount	Big 4, Grant Thornton, Moore HK and RSM HK Discount * Staff from the companies above can enjoy extra 5% discount! This offer is only available to on-site registration. *Terms and Conditions apply. Please refer to the enrolment form.					
129 Prize Winners	Jun 2024 Diet					
Silver Award for Capstone (BDO Prize)	OR, KA CHING					
Gold Award for Capstone (Li Fook Shu Memorial F	Prize) FU, WAN YICHAN,					
ICAEW Prize	LAI, JIAJUN					
Module 14	LEE, TSZ CHING					



 Brochure • Enrolment Form • Timetable







We help you list out the critical changes of examinable contents base on the annual cut-off date announced by HKICPA.

The Capstone **Open Day**

Date: 27 Feb 2025 Time: 19:00 - 20:00 Venue: Kaplan Causeway Bay Centre Speakers: The Capstone Lecturers



Register Now

Open Day Exclusive Offer Extra ▶ \$200 Discount!*

*Unique discount code will only be provided on-site to Open Day attendees. It can be used in conjunction with Early Enrolment Discount and Online Store Discount. Save up to \$1,100 in total discounts.

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The Capstone Jun 2025 Exam Preparation Programme for Module 10/11/12/13/14

Course Enrolment Form

• The Capstone Study Strategies Session is exclusive for the Capstone student. For session details, please refer to timetable.

			Online	e Store Discount		
	Early Enrol. Price	Early Enrol. Price Full Price Enroll online a			Promo Code:	
60.5 - 64 hours	□ \$7,290	□ \$7,990		rra \$200 discount!	CAPJUN25 (17 Feb - 30 Apr 2025)	
Module	Lecturer	Теас	ching Mode	2	Intensi	ve Course
Module 12	Patrick Lui		lassroom ⁽¹⁾			antonese
(Business Finance)	Mark Baines	Cl	🗌 English			
Module 10 (Regulatory Environment)	Patrick Lui	Pre-recorded V	'ideo (Unlimite	d Hours) ⁽²⁾		
Module 11 (Financial Reporting)	Polly Lo	Pre-recorded V				
Module 13 (Business Assurance)	Taky Lo	Pre-recorded V	Cantonese / DEnglish			
Module 14 (Taxation)	Angela Nip	Pre-recorded V				
Study Strategies	Taky Lo	Classroom (Cantonese)				
Please refer to Terms and Condition: FREE Basic Course (OI Basic Audit Workshop - Polly Lo				Total Payable → Online Learning System	HK\$	
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The Capstone Jun 2025 Online Classroom

Course Enrolment Form

Terms and Conditions

- Enrolment Policy
 A completed enrolment form/order form must be accompanied by payment in full.
 Kaplan Financial reserves the right to cancel a course if enrolment is insufficient and/or make alterations regarding lecturers, class locations, class schedules, topic sequence and time allocated to each topic if necessary. Under such circumstances, fees paid are non-refundable and non-transferrable. If any interruptions may happen, we will notify the students as soon as possible.
 Course details (including confirmed dates and teaching venue) will be emailed to students approximately 3 working days prior to course commencement.

Identification Policy

- ntification Policy Kaplan Financial reserves the right to verify student's identity whenever students are present for a course, using or making request of our services. This involves verification of student's contact information and showing of ID card. The ID card must be current and valid, contain photo, be issued by a government agency and be an original document (photocopies of ID documents) will not be accepted). The preferred form of ID is the HKID card or passport if student is not a Hong Kong citizen
- 2.
- accepted). The preferred form of DTs the HND Card or passport in students in total of holg Kong citizen. Regular spot-checks will be conducted to protect paid students interest. If students are aware of any suspected trespassers, please inform the course lecturer and/or the administration staff of Kaplan Financial immediately. Any un-paid attendant caught will be required to pay the full course fees plus an administrative fee (50% of the full course fee). Kaplan Financial will report the case to the professional institutions (e.g. HKICPA) or/and government bodies for misconduct and disciplinary action for permanent disqualifications. Kaplan Financial will reserve the rights to report to the police and pursue legal action against the caught un-paid attendant. Under all circumstances, only the enrolled and paid students can attend our lectures or use the student supporting services. Kaplan does not accept substitutes, in whole or in part, to obtain services and attend classes. Anyone attending the class without prior payment of full course fees will be subject to a full course fee plus an administrative fee (50% of the full course fee) payment on the spot. If students see any suspicious act of illegal attendance during the class, please alert our staff. Trespassing is a crime and an attempt to make off without payment is an offence under 5.18C Theft Ordinance. Kaplan shall report to the police and reserve the rights for further legal actions. The maximum penalty is 3 years imprisonment. Students who have entered into the Kaplan premises will be bound by Kaplan Financial's terms and conditions. 3.
- 4. conditions.

- eLearning Video Recap Pass ("ePass")
 1. Video access rights will be granted to users automatically when the login instruction is sent. For the details of login instruction, please refer to the part of "eLearning Platform".
 2. The ePass of a particular course is applicable to the linked course only and it cannot be used in different courses parallelly.
 3. It is non-refundable, non-transferrable and cannot be redeemed in cash.

eLearning Platform

- 2. 3.
- 4.

- Learning Platform Login information will be emailed to users 2-3 working days prior to class commencement or within 5 working days after the enrollment is succeed, whichever is later. For the latest video upload schedule, please refer to the course dashboard in eLearning platform. Kaplan does not warrant that eLearning Online Access will be uninterrupted or error-free. Online Access to Kaplan eLearning is provided on an "as is, as available" basis. By using Kaplan eLearning platform, you confirm that you have met the minimum system requirements and are fully satisfied with the playback performance of Kaplan eLearning. There may be a chance to experience an unstable connection from mainland China with the Great Firewall. We will not be liable or responsible in any way should you fail to access our learning materials in the event of connection issues resulting from the Great Firewall. Your subscription to Kaplan eLearning class is a limited license to use the context only between the time online access is granted and its expiry date (hereinafter referred to as the "Subscription Period"). The subscription period varies depending on the class you sign up for. You are responsible for checking this information posted on the course flyer and Kaplan eLearning platform. Your subscription and the extension requirements. You understand that Kaplan may revise the online content, whether in printed, digital or downloadable format, from time to time to meet its training objectives. It may add or remove materials that it considers as unnecessary or no longer relevant for exam preparation. Once the material is removed it will not be accessible and will not be made available upon request. The classes and products sold in the correspondence courses are intended for personal use only. Sharing or resale of Kaplan cannot be shared with anyone, even if that person has his or her own subscription to Kaplan any revices. Kaplan reserves all its rights in the event of a violation of this policy, which may include discontinuation of the
- You agree to meet the minimum system requirements set forth for Kaplan Financial's online requirement. It is a limited license to use the content until Jun 2025 exam date. All online resou are to be used for the student's own personal use and benefit. Unauthorized use of the online resources may be subject to legal action. 8. sources

Attendance Policy (Point 1-3 is suitable for classroom modules only) 1. It is student's responsibility to sign on the classroom attendance registration sheet as a record of

- 2.
- presence. For all the classroom sessions, no seating arrangement will be planned for students. Seats are available on a first-come-first-served basis and students should not occupy seats for other students. It is student's responsibility to attend lessons according to the prescribed course schedule; the acknowledgement with course venue will be emailed to the enrolled students three (3) working days before the commencement date of the course. Students who have not received any information and announcements regarding the course within the time mentioned should contact Kaplan Financial immediately.
- 4.
- 5.
- and announcements regarding the course within the time mentioned should contact Kaplan Financial immediately. As email is the primary contact between Kaplan and students, it is students' responsibility to check their email regularly. Only urgent notice will be communicated by telephone and/or SMS. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% classroom attendance or completion progress of online videos. Late application will not be accepted and HKS150 will be charged for each successful issuance. Certificate of attendance will be ready within 14 working days after our acceptance of certificate request. Both classroom and online attendance record will be counted into the completion of the course.

- Course Delivery Mode
 The Capstone Module 12 classes and study strategies session (Cantonese class) will be delivered by classroom mode, unless there are health and safety measures or other unexpected situation that we are not able to ensure the safety of campus. If such situation occurred, the lessons may be delivered via online learning platform only without providing face-to-face session. Kaplan will keep monitoring the situation ad students will be informed for further arrangement as soon as possible.
 For the Capstone Module 10, 11, 13 and 14, all the sessions will be delivered by pure online mode in the form of pre-recorded videos. For the video uploading schedule, please refer to timetable for more details.

Course Materials

- urse materials On the date of classroom course commencement, students are required to present the original official e-receipt and Hong Kong Identify Card. The original official e-receipt is the proof of purchase of Kaplan Financial courses/products and is required to be shown during material collection. In the case when a third party is involved in collecting students' materials, the original official e-receipt and a signed authorization letter (with student's name, the third party's name and his/her passport/HKID number) must be presented.

Kaplan Financial (HK) Limited

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- Each student is only allowed to collect one set of hardcopy materials. No extra copies will be 3.
- 6
- All printable for loan. All printable lecture notes with personalized watermark will be uploaded to eLearning platform. All course materials must be collected in person within the same examination diet. For the notes collection arrangement collection of modules delivered by online mode, it will be announced by email and relevant page in the eLearning platform before the first lesson of M12.

- Transferal Policy
 A transferral application must be submitted to Kaplan Financial, along with the original official e-receipt, written request and supporting documentation, at least 14 working days prior to the course commencement. Application after the commencement will not be accepted.
 Any request for special consideration based upon health conditions will be considered on an individual basis based upon the circumstances, the evidence or supporting documents available and the timing of the request. Personal and business circumstances such as heavy work load, holidays, travels and exam withdrawals will not be considered.
 Transferal application is only accepted for the same paper within the same examination diet.
 Each successful application is subject to a non-refundable administrative fee of HK\$400 per course per request.
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- per request. Kaplan Financial reserves the right to make the final decision of the application.
- 5

- Naplan Financial reserves the fight to Thake the final decision of the application.
 Withdrawal /Refund Policy
 A course withdrawal application must be submitted to Kaplan Financial, along with the original official e-receipt, written request and original evidence support, at least 14 working days prior to the course commencement. Withdrawal application is not accepted after the course commencement. Withdrawal application is not accepted after the course commencement or the videos and course notes in elearning platform had been accessed.
 Each successful application is subject to a non-refundable administrative fee of HK\$400 per course per request and collected course materials will be charged at a fee of HK\$50 per course.
 Refund can be in the form of:

 Oredit Note: with the total amount of the course (exclude study materials and administrative fees) with 1-year validity will be used on Accountancy products of Kaplan Financial; the amount on the credit note can only be used on accountancy products of Kaplan Financial; the amount on the credit note can only be used one and against the course fee by the set expiry date. If there will be an increase in course fee, students are required to settle the differences; OR
 D Cheque Refund: 50% course fees (exclude the study materials and administrative fees) will be refunded. Refund will be done by the issue of cheque and student will be notified for the date of collection.
- Collection. Refund will be payable within six (6) weeks from the date upon which Kaplan Financial was advised of the withdrawal. Kaplan Financial reserves the right to make the final decision of the application. You accept that once a cancellation request has been received, your access to any online materials 5. held on our learning platform will be revoked.

- Social Media Gift Redemption
 The gift will only be offered upon Kaplan Accountancy students like and share our Facebook fans page (www.facebook.com/hk/fa/) or follow our Instagram (www.instagram.com/kaplanhk.kfa/), and present it in person to our Customer Service Team at Kaplan Centre during enrolment.
 All gifts cannot be returned, transferred, resold, or exchanged for cash.
 All gifts are limited in quantity and are subject to a first-come-first-serve basis while stocks last.

Big Four, Grant Thornton, Moore HK and RSM HK Discount (Corporate Discount) 1. Big Four, Grant Thornton, Moore HK and RSM HK staffs are eligible to enjoy extra 5% discount in ALL Kaplan Capstone course on top of the early bird discount. 2. Students must submit their staff card copy to enjoy this discount. 3. It cannot be used in conjunction with staff discount and online exclusive offer (except early bird discount and online exclusive offer (except early bird discount).

- discount). Discount must be used when the enrolment is made. It will not be offered afterwards.

Personal Data Protection

- Provide you with service of the provided and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence. Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time. If you do not wish to receive our offers and updates, please tick the below box(es). Unsubscribe from and IKaplan Financial emails unsubscribe from non-Accountancy emails only

Notes to Visa Holder Applicants

otes to Visa Holder Applicants Holders of valid working visas or dependency visas are welcomed to consult Kaplan for admissions. If the existing visa does not indicate your eligibility for staying and / or studying in Hong Kong, please further consult the Immigration Department of the HKSAR Government, (website: http://www.immd.gov.hk; telephone: (852) 2824 6111). The Immigration Department is fully empowered for the processing of visa application and the approval for the applicants' eligibility for staying and /or studying in Hong Kong. Kaplan's acceptance of your application for the programmers does not warrant for successful visa approval from the Immigration Office. Visa holder applicants and students should be careful of their full compliance with the relevant immigration laws and ordinances during their staying and studying in Hong Kong.

Other information

- ther information These Terms and Conditions set out your entire agreement with Kaplan Financial for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course. By accepting to participate on a programme of study with Kaplan Hong Kong you are agreeing to abide by the Kaplan Code of Conduct as published and available at http://www.ka-plan.com.hk/code-of-conduct.php Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website https://www.kaplan.com.hk/ periodically. All matters and disputes will be subject to the final decision of Kaplan. 3.





Tel: (852) 2526 3686 Fax: (852) 2501 0589 Whatsapp: (852) 5628 8939

www.kaplan.com.hk/kfa Email: HKCAPSTONE@kaplan.com



Capstone Study Strategies Session Lecturer: Taky Lo (Cantonese)

Delivery Mode	Session	Date	Day	Time	Recap Video in E-learning Platform					
Classroom	1	12-Mar-25	Wed	7pm-10pm	٧					
Capstone Study Strategies Session Lecturer: Taky Lo (English)										
		Lectur	er: Taky Lo	o (English)						
Delivery Mode	Sessi		er: Taky Lo Date	o (English) Hours	Recap Video in E-learning Platform*					
Delivery Mode Pre-recorded video	Sessi Videos will be eLearning	on uploaded to	,		Recap Video in E-learning Platform* V					

Lecturer: Mark Baines (English)					Lecturer: Patrick Lui (Cantonese)						
Delivery Mode	Session	Date	Day	Time	Recap Video in E-learning Platform		Delivery Mode	Session	Date	Day	Time
	1	26-Mar-25	Wed	7pm-10pm		√ Classroom	1	27-Mar-25	Thu	7pm-10pm	
	2	28-Mar-25	Fri	7pm-10pm			2	31-Mar-25	Mon	7pm-10pm	
3 4 5 Classroom 6	3	4-Apr-25	Fri	10am-1pm				3	3-Apr-25	Thu	7pm-10pm
	4	4-Apr-25	Fri	2pm-5pm				4	7-Apr-25	Mon	7pm-10pm
	5	11-Apr-25	Fri	7pm-10pm				5	10-Apr-25	Thu	7pm-10pm
	6	18-Apr-25	Fri	10am-1pm	V		Classroom	6	14-Apr-25	Mon	7pm-10pm
	7	18-Apr-25	Fri	2pm-5pm				7	17-Apr-25	Thu	7pm-10pm
	8	23-Apr-25	Wed	7pm-10pm				8	24-Apr-25	Thu	7pm-10pm
	9	25-Apr-25	Fri	7pm-10pm				9	28-Apr-25	Mon	7pm-10pm
	10	30-Apr-25	Wed	7pm-10pm				10	30-Apr-25	Wed	7pm-10pm
	Mock Review	23-May-25	Fri	7pm-8:30pm				Mock Review	23-May-25	Fri	7pm-10pm

Capstone M12 Class 1

Capstone M10, M11, M13, M14 (Cantonese/English)

Delivery Mode	Expected Video Upload Date*	Module	Lecturer	Teaching Hours	Recap Video in E-learning Platform
Pre-recorded Video	End Mar	M13	Taky Lo	8-10 Hours	
	Early Apr	M10	Patrick Lui	3 Hours	
		M11	Polly Lo	3 Hours	V
		M14	Angela Nip	3 Hours	
	Mid Apr	M11	Polly Lo	6 Hours	
		M14	Angela Nip	6 Hours	

*Students will be informed once the video has been uploaded in eLearning platform.

Important Notes:

1. For the classroom session, recap video will be available in eLearning platform 3 working days after the session ended.

2. This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

Kaplan Financial (HK) Limited

G/F to 3/F, E-tech Centre, 402-406 Hennessy Road, Wanchai (Causeway Bay MTR Exit A)

Capstone M12 Class 2

Recap Video in E-learning Platform

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