

3-hr Study Strategies Session is offered to guide the Capstone students how to break down a lengthy case into useful information by flowcharts, tables, etc.





## Want a Free Welcome Gift?^

Enrol Kaplan Accountancy Courses with Customer Service and like our channels now!

<sup>^</sup>Students are eligible to enjoy this offer ONCE only.



e.kaplan.com.h



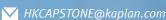






















# **Exam Preparation Course**

# Module

15 hours



# **Course Description**

- · Cover the fundamental knowledge of HKFRSs and most of the important topics and concepts
- Provide the tailor-made handouts which contain detailed flowcharts, summarized tables and supplementary information to help you understand the HKFRSs
- Reinforce your knowledge and exam techniques with exam focused practise
- · Provide her point of views on the hot topic areas and her own recommendation on the answering strategies



**Fanny Choi** MAcc, BComm, FCCA, CPA, CA. ASCPA

21Prize



- Provide a simple way to tackle the exam questions and to get the easy marks • Simplify the difficult standards in an easier way to understand
- Always provide relevant and simple examples to explain the difficult knowledge which is easy for students to memorize the key ideas

Provides tailor-made exam focused notes which cover all the important syllabus

areas and application strategies to score higher marks needed to pass the exam



# Module

30 hours

# **Course Description**

- · On this course you will receive Mark's tailor-made Capstone notes, which are constantly updated, contain all past Capstone exam questions and are the exact same high quality demanded by the Big4 firms - these exclusive notes are only available if
- · Mark guides you how to analyse the case information, practices past Capstone questions and demonstrates the important application strategies needed to score high marks to pass the Capstone exam - leading to many of his students achieving
- The course is structured by the Capstones 9 topic areas combining knowledge and exam question practice phases providing the most efficient and effective learning needed to pass the exam
- · Mark's course not only follows the same high quality Capstone course delivered at the Big4 firms, but also includes additional bonus tuition on difficult, technical and hotly tipped exam areas



Mark Baines 24Years Experience

BA(Hons), FCCA



Demo Lecture

Module

30 hours (M10)



Cantonese

# **Course Description**

- · Customized lecturing materials to cover the essential topics to assist students in taking the examination efficiently
- · Reinforce candidates' corporate finance knowledge and examination skills through practicing selected past
- · Highlight common errors and misunderstandings made by the candidates and equip them how to structure the answer to score marks in the examination
- Recap and review the important and hot topic areas



**Patrick Lui** 

MBA, LLB, ACCA

19Years



- Demo Lecture
- Understand the weaknesses of students and able to guide them to build up a good foundation for examinations Strong illustration in complicated concepts and deliver them in a simple way

• Has been Kaplan's exam trainer for more than 13 years and very familiar with the

Module

10,12

10 hours

# **Course Description**

- · Recap the updated M13 key concepts / areas (latest one-year rule) which are related to the Capstone syllabus with tailor-made course materials
- · Practise exam-styled questions to familiarize yourself with every essential exam technique required to pass the
- · Teach you how to breakdown and analyze the lengthy case information and to apply the concepts recapped



Taky Lo

MSc (A&F), FCCA, FCPA, FCPA (Aust.) 13Years Experience





- Programme Director and Star Lecturer of Kaplan Financial Accountancy
- Excellent presentation skills and use of extensive real-life examples
- Focus on analyzing the Capstone examination style and how to achieve highest marks during workshops and final examination
  - Lecturer of M13 / Capstone for PwC, KPMG and EY



Demo

Lecture

Module



9 hours



Cantonese

Cantonese

## **Course Description**

- · Highlight all update tax knowledge on the 1-year rule students need for the examination
- · Discuss the inter-relationship between different tax aspects with mind maps to facilitate students' ability to
- · Recap on selected topics which is considered as essential and important
- Illustrate to students on how to analyze the requirements of the examination questions



**Angela Nip** 

MBA, FCCA, CPA

19Years



 Solid experience in Finance and Corporate Planning including global tax and transfer pricing planning in multi-national companies Has served the HKICPA as workshop facilitator and QP Modules & Final Exam marker for many sessions

# The Capstone Structure

## **Pre-reading materials release**

 Pre-reading materials (case background) will be released 5 working days before the Capstone by HKICPA

## The Capstone result release

- 20% marks from the Capstone
- workshops
   80% marks from the final exam<sup>\*</sup>

\*Marks allocation between workshops and the final examination will be reviewed by HKICPA periodically.









### The Capstone 3 day workshops

- Mar May (for June examination session)
- · Sep Nov (for December examination session)

### **Final Examination**

- 4 hours open book
- Case study
- Several open-ended questions

\*The above information is provided by HKICPA. Please refers to https://www.hkicpa.org.hk/en/Become-a-Hong-Kong-CPA/The-Capstone for further details.

# **Course Structure**







- · Guide the Capstone students how to break down a lengthy case into useful information
- Duration: 3 hours
- Exclusively for the Capstone students

# Total 70 Hours\*

\*The Capstone module teaching hours allocation will be subjected to change based on the syllabus updates by HKICPA.

# 4 Steps to Success



Come to our campus or enroll via online store to enjoy exclusive online



Login information will be sent 2-3 days before coure 5 working days after the enrollment is succeed if the course has been started.



Attend classroom sessions or recorded lectures at eLearning platform.Printed notes will be provided during class.



Online video recap service will be provided for viewing the selected sessions with unlimited video recap hours in our elearning platform.

# Highlights

# 125 Prize Winners

# Dec 2023 Diet

**Module 11** LEE, TSZ CHING

**Module 12** CHEUNG, SIK MAN

**Module 13** CHAN, HO CHING FLORA

**Module 14** LAI, JIAJUN

**Bronze Award for Capstone Level** TANG, CHING WAI

**ICAEW Prize** LO, WAI CHING BORIS





- Enrolment Form
- Timetable



## NEW QP: New One Year Rule



We help you list out the critical changes of examinable contents base on the annual cut-off date announced by HKICPA.

# The Capstone Öpen Day

**Date: 28 Aug 2024** 

**Time:** 19:00 - 20:00

Venue: Kaplan Causeway Bay Centre

**Speakers:** The Capstone Lecturers

Register Now

Open Day Exclusive Offer Extra

\$200 Discount!\*

\*Unique discount code will only be provided on-site to Open Day attendees. It can be used in conjunction with Early Enrolment Discount and Online Store Discount. Save up to \$1,100 in total discounts

# How can you save more?

Save **\$900**\*

\*Terms and Conditions apply.

Please refer to the enrolment form.

\$700

Early Enrolment Discount

on / before 13 Oct 2024

\$200

**Online Store Discount\*** 

Get extra \$200 online discount!

Promo Period: 19 Aug 2024 - 31 Oct 2024

Promo Code: CAP24DEC

For further details, please visit our online store.

5% Discount

Big 4, Grant Thornton, Moore HK and RSM HK Discount\*

Staff from the companies above can enjoy extra 5% discount! This offer is only available to on-site registration.



A C



Don't want to queue for enrollment?

Register

via our online store.

store.kaplan.com.hk







\*1,000,000 hours of online learning video have been delivered via different Kaplan HK platforms since 2019. Strengthen your basic knowledge!



http://free.kaplan.com.hk



# The Capstone Dec 202 Exam Preparation Programm for Module 10/11/12/15/1





### **Course Enrolment Form**

1 The Capstone Study Strategies Session is exclusive for the Capstone student

	Intensive Course	Online Store	Discount				Workshop for	The Capst	one student
	70 hours		Enroll online and get  extra \$200 discount!  Promo Code:  CAP24DFC  Discreption:  Effective Business Communication  Essential Writing and Speaking Skills for Finance  Speaker: Frank Liu  Delivery Mode: Classroom, English with Printed English Notes  Course Schedule			•			
Early Enrol. Price on or berfore 13 Oct 2024	□ \$7,290						9 hours	\$1,200 (3) Full Price \$2,200	
Full Price	Full Price ☐ \$7,990 (19 Aug - 31 Oct 2024)				Session 1: 21 Sep 2024 (Sat), 10am – 5pm (1 hour lunch break in Session 2: 27 Sep 2024 (Fri), 7pm – 10pm (20mins presentation				Tuli File \$2,200
Module	Lecture	r		Teachir	ng Mode		Inte	ensive C	ourse
Module 10 (Regulatory Environment)	Patrick Lu	ui	Pre-recorded Video (Unlimited Hours) <sup>(2)</sup>			ours) <sup>(2)</sup>		Ø	
Module 11	Fanny Cho	oi	Pre-r	ecorded Video	(Unlimited Ho	ours) <sup>(2)</sup>			
M - dul - 42	Mark Baine			Classi	room +		C	lass 1	
Module 12	Patrick Lu	ui	Onlin	e Recap Vide	o (Unlimited F	lours) <sup>(1)</sup>	C	Class 2	
Module 13	Taky Lo		Pre-recorded Video (Unlimited Hours) <sup>(2)</sup>						
Module 14	Angela Ni	ip	Pre-r	ecorded Video	(Unlimited Ho	ours) <sup>(2)</sup>			
for more details. No recording catch- (4) Big 4, Grant Thornton, Moore HK and Please refer to Terms and Conditions	up service will be provided. No fur d RSM HK staff are eligible to enjoy s for more details.	rther discounts can be ap v extra 5% discount in Ka	plied to this course. plan Capstone courses.	ions = 3 i,	and RSN	on, Moore HK <sup>(</sup> 1 HK Discount Total Payable	HK\$ _		
(3) Students who enrolled in The Effective for more details. No recording catch- (4) Big 4, Grant Thomton, Moore HK and Please refer to Terms and Conditions (5) Only hard copies of materials will be  FREE Basic Course (Or Basics of Financial Reporting - Fa	up service will be provided. No fun RSM HK staff are eligible to enjoy is for more details. provided, and all course materials.	rther discounts can be a; y extra 5% discount in Ka, is will not be uploaded to Cantonese	plied to this course. plan Capstone courses.		Online L  Please perform validation page	Total Payable  earning Syst  system testing throus by scanning the QR.	HK\$  HK\$	on and it	
(3) Students who enrolled in The Effective for more details. No recording catching the properties of t	up service will be provided. No fun RSM HK staff are eligible to enjoy for more details. provided, and all course materials.  Iline)   Inny Choi	rther discounts can be ap y extra 5% discount in Ka, is will not be uploaded to Cantonese	plied to this course. olan Capstone courses. the eLearning platform.  Register for FREE		Online L  Please perform validation page	Total Payable  earning Syst  system testing throuse by scanning the QR. //www.kaplan.com.l	HK\$  HK\$		
(3) Students who enrolled in The Effective for more details. No recording catch- (4) Big 4, Grant Thornton, Moore HK and Please refer to Terms and Conditions (5) Only hard copies of materials will be  FREE Basic Course (Or Basics of Financial Reporting - Fa	up service will be provided. No fun RSM HK staff are eligible to enjoy for more details. provided, and all course materials.  Iline)	rther discounts can be apy extra 5% discount in Ka, is will not be uploaded to Cantonese Cantonese Cantonese Cantonese Cantonese Cantonese	plied to this course. olan Capstone courses. the eLearning platform.		Online L  Please perform validation page browsing https: kfa-elearning-s	Total Payable  earning Syst  system testing throuse by scanning the QR. //www.kaplan.com.l	HK\$  HK\$  em Validation ghour code or kk/page/	on and it	
3) Students who enrolled in The Effective for more details. No recording catch- (4) Big 4, Grant Thornton, Moore HK and Please refer to Terms and Conditions (5) Only hard copies of materials will be  FREE Basic Course (Or  Basics of Financial Reporting - Fa  Basic Audit Workshop - Polly Lo  Basic Hong Kong Tax - Angela Nig	up service will be provided. No fun RSM HK stoff are eligible to enjoy is for more details. provided, and all course materials.  Innny Choi  ARC C	rther discounts can be apy extra 5% discount in Ka, is will not be uploaded to Cantonese Cantonese Cantonese Cantonese Cantonese Cantonese	plied to this course. olan Capstone courses. the eLearning platform.  Register for FREE  //free.kaplan.com.hk/		Online L  Please perform validation page browsing https: kfa-elearning-s	HK Discount Total Payable earning Syst system testing throu by scanning the QR //www.kaplan.com.l ys-validation	HK\$  HK\$  em Validation ghour code or kk/page/	on and it	s policy ▶
3) Students who enrolled in The Effective for more details. No recording catch-4) Big 4, Grant Thornton, Moore HK and Please refer to Terms and Conditions 5) Only hard copies of materials will be FREE Basic Course (Or Basics of Financial Reporting - Fa Basic Audit Workshop - Polly Lo Basic Hong Kong Tax - Angela Nip Personal Particulars	up service will be provided. No fun RSM HK staff are eligible to enjoy for more details. provided, and all course materials.  Iline)	rther discounts can be apy extra 5% discount in Ka, is will not be uploaded to Cantonese Cantonese Cantonese Cantonese Cantonese Cantonese	plied to this course. olan Capstone courses. the eLearning platform.  Register for FREE  //free.kaplan.com.hk/	dent	Online L  Please perform validation page browsing https: kfa-elearning-s	earning Syst system testing throu by scanning the QR. //www.kaplan.com.l ys-validation	HK\$  HK\$  em Validation ghour code or kk/page/	on and it	s policy ▶
3) Students who enrolled in The Effective for more details. No recording catch- (4) Big 4, Grant Thornton, Moore HK and Please refer to Terms and Conditions (5) Only hard copies of materials will be  FREE Basic Course (Or  Basics of Financial Reporting - Fa  Basic Audit Workshop - Polly Lo  Basic Hong Kong Tax - Angela Nig  Personal Particulars  *(Mr / Mrs / Ms) Surname :	up service will be provided. No fun RSM HK staff are eligible to enjoy for more details. provided, and all course materials.  Iline)	rther discounts can be ap y extra 5% discount in Ka, is will not be uploaded to Cantonese Canton	plied to this course. olan Capstone courses. the eLearning platform.  Register for FREE  Viree.kaplan.com.hk/	dent	Online L  Please perform validation page browsing https: kfa-elearning-s  Student Kapla  egistration No.:	HK Discount Total Payable earning Syst system testing throu by scanning the QR. //www.kaplan.com.le/ ys-validation an ID:	HK\$  HK\$  em Validatio  gh our code or nk/page/  Sca TE	on and it	s policy >
3) Students who enrolled in The Effective for more details. No recording catch-(4) Big 4, Grant Thornton, Moore HK and Please refer to Terms and Conditions (5) Only hard copies of materials will be FREE Basic Course (Or Basics of Financial Reporting - Fa Basic Audit Workshop - Polly Lo Basic Hong Kong Tax - Angela Nip Personal Particulars  *(Mr / Mrs / Ms) Surname : *Mobile / Contact No. :	up service will be provided. No fun RSM HK staff are eligible to enjoy for more details. provided, and all course materials.  Iline)	rther discounts can be apy extra 5% discount in Ka, is will not be uploaded to Cantonese Cantonese Cantonese Cantonese Cantonese Cantonese	plied to this course. olan Capstone courses. the eLearning platform.  Register for FREE  Viree.kaplan.com.hk/	dent Old S  *Forename: *HKICPA Re	Online L  Please perform validation page browsing https://kfa-elearning-s  Student Kapla:  egistration No.:	HK Discount Total Payable earning Syst system testing throu by scanning the QR. //www.kaplan.com.le/ ys-validation an ID:	HK\$  HK\$  em Validation ghour code or kk/page/	on and it	s policy >
3) Students who enrolled in The Effective for more details. No recording catch- (4) Big 4, Grant Thornton, Moore HX and Please refer to Terms and Conditions (5) Only hard copies of materials will be   FREE Basic Course (Or Basics of Financial Reporting - Fa Basic Audit Workshop - Polly Lo Basic Hong Kong Tax - Angela Nip  Personal Particulars  *(Mr / Mrs / Ms) Surname: *Mobile / Contact No.: *HKID / Passport No.:	up service will be provided. No fun RSM HK staff are eligible to enjoy for more details. provided, and all course materials.  Iline)	rther discounts can be ap y extra 5% discount in Ka, is will not be uploaded to Cantonese Canton	plied to this course. olan Capstone courses. the eLearning platform.  Register for FREE  Viree.kaplan.com.hk/	dent Old S  *Forename: *HKICPA Re Nationality	Online L  Please perform validation page browsing https://kfa-elearning-s  Student Kapla:  egistration No.:	HK Discount Total Payable earning Syst system testing throu by scanning the QR. //www.kaplan.com.le/ ys-validation an ID:	HK\$  HK\$  em Validatio  gh our code or nk/page/  Sca TE	on and it	pplicable)
3) Students who enrolled in The Effective for more details. No recording catch-4) Big 4, Grant Thornton, Moore HK and Please refer to Terms and Conditions 5) Only hard copies of materials will be  FREE Basic Course (Or Basics of Financial Reporting - Fa Basic Audit Workshop - Polly Lo Basic Hong Kong Tax - Angela Nip Personal Particulars  *(Mr / Mrs / Ms) Surname :*  *Mobile / Contact No. :*  *HK ID / Passport No. :*  *E-mail :*	up service will be provided. No fun RSM HK staff are eligible to enjoy for more details. provided, and all course materials.  Iline)	rther discounts can be ap y extra 5% discount in Ka, is will not be uploaded to Cantonese Canton	plied to this course. olan Capstone courses. the eLearning platform.  Register for FREE  Viree.kaplan.com.hk/	dent Old S  *Forename:  *HKICPA Re  Nationality  *Date of Bird	Online L  Please perform validation page browsing https://kfa-elearning-s  Student Kapla:  egistration No.:	HK Discount Total Payable earning Syst system testing throu by scanning the QR. //www.kaplan.com.l	HK\$  HK\$  em Validatio  gh our code or nk/page/  Sca TE	on and it	pplicable)
(3) Students who enrolled in The Effective for more details. No recording catch for more details. No recording catch for more details. No recording catch (4) Big 4, Grant Thornton, Moore HK and Please refer to Terms and Conditions (5) Only hard copies of materials will be FREE Basic Course (Or Basics of Financial Reporting - Fa Basic Audit Workshop - Polly Lo Basic Hong Kong Tax - Angela Nip Personal Particulars  *(Mr / Mrs / Ms) Surname : *Mobile / Contact No. : *HK ID / Passport No. : *E-mail : Company :	A SM HK staff are eligible to enjoy for more details.  provided, and all course materials.  Iline)  PLEASE COMPLETE IN E * MUST COMPLETE	rther discounts can be ap y extra 5% discount in Ka, is will not be uploaded to Cantonese Canton	plied to this course. olan Capstone courses. the eLearning platform.  Register for FREE  Viree.kaplan.com.hk/	dent Old S  *Forename:  *HKICPA Re  Nationality  *Date of Birt  Fax:	Online L  Please perform validation page browsing https: kfa-elearning-s  Student Kapla  egistration No.:	HK Discount Total Payable earning Syst system testing throu by scanning the QR. //www.kaplan.com.l ys-validation  (This	HK\$  HK\$  HK\$  This is a second of the control of t	on and it	pplicable)
3) Students who enrolled in The Effective for more details. No recording catch- (4) Big 4, Grant Thomton, Moore HK and Please refer to Terms and Conditions (5) Only hard copies of materials will be   FREE Basic Course (Or Basics of Financial Reporting - Fa Basic Audit Workshop - Polly Lo Basic Hong Kong Tax - Angela Nig Personal Particulars  *(Mr / Mrs / Ms) Surname:*  *Mobile / Contact No.:*  *E-mail:  Company:  Postal Address:	Union pervice will be provided. No fun dr. MRSM HK staff are eligible to enjoy for more details. provided, and all course materials.  Iline) ▶  PLEASE COMPLETE IN E  * MUST COMPLETE  * PLEASE COMPLETE IN E  * MUST COMPLETE IN E	cantonese Canton	Register for FREE  //ree.kaplan.com.hk/	*HKICPA Re Nationality *Date of Birl  Fax:  Interest-fre  HSBC/Standard  - To enjoy the lini - AE Credit Card Sepress Cards is To enjoy the lini - To enjoy the lini	Online L  Please perform validation page browsing https. kfa-elearning-s  Student Kapla  gistration No.: y: th:	HK Discount Total Payable  earning Syst  system testing through the Open System testing through the Open System testing through the Open System testing the Open System testing the Open System testing the Open System Sys	HK\$  HK\$  HK\$  em Validatio  gh our rode or	on and it	pplicable)  pplicable)  provided)  polymm/yy  ver \$5,000.  ndard Chartered credit card.  talment merican
3) Students who enrolled in The Effective for more details. No recording catch- (4) Big 4, Grant Thornton, Moore HK and Please refer to Terms and Conditions (5) Only hard copies of materials will be   FREE Basic Course (Or Basics of Financial Reporting - Fa Basic Audit Workshop - Polly Lo Basic Hong Kong Tax - Angela Nip  Personal Particulars  *(Mr / Mrs / Ms) Surname :  *Mobile / Contact No. :  *HK ID / Passport No. :  *E-mail :  Company :  Postal Address :  Method of Payment  CASH EPS F	MASTERCARD AE  AESH MK storic will be provided. No fun dr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. M	cantonese Canton	Register for FREE  //ree.kaplan.com.hk/	*Forename: *HKICPA Re Nationality *Date of Bird  Fax:  Interest-fre  HSBC/Standard - To enjoy the link AE Credit Card - To enjoy the link For details, ples	Online L  Please perform validation page browsing https.  kfa-elearning-s  Student Kapla  gistration No.:  gistration No.:  th:  ee instalment par d Chartered Credit Card hereest Fee Instalment Plan, each component of the compo	HK Discount Total Payable earning Syst system testing through the system testing through the system testing through the system testing the QR (//www.kaplan.com.l. ys-validation  In ID:  (This testing the system testing the system testing through the system testing	hK\$  HK\$  em Validatio gh our code or lak/page/  Sca TE  field must be completed  onths interest free instalmente in person or via online ment when enrol over 55,00 teses in Hong Kong are eligible for gly American Express internat washineer Plan Playage and control over 55,00 teses in Hong Kong are eligible for Centre in person with American with American	on and it	pplicable)  pplicable)  provided)  polymm/yy  ver \$5,000.  ndard Chartered credit card.  talment merican
3) Students who enrolled in The Effective for more details. No recording catch- (4) Big 4, Grant Thornton, Moore HX and Please refer to Terms and Conditions (5) Only hard copies of materials will be  FREE Basic Course (Or Basics of Financial Reporting - Fa Basic Audit Workshop - Polly Lo  Basic Hong Kong Tax - Angela Nip Personal Particulars  *(Mr / Mrs / Ms) Surname :*  *Mobile / Contact No. :*  *HK ID / Passport No. :*  *E-mail :  Company :  Postal Address :  Method of Payment  CASH EPS F  Credit Card: VISA  FULL PAYMENT  FOR FAX AND POST ORDER ONLY Card Holder :	ASM HK staff are eligible to enjoy for more details.  provided, and all course materials.  Iline)   PLEASE COMPLETE IN E * MUST COMPLETE IN E * MASTERCARD AE  INSTALMENT	cantonese Canton	Register for FREE  //ree.kaplan.com.hk/	*Forename:  *HKICPA Re Nationality  *Date of Bird  Fax:  Interest-fre  HSBC/Standard  To enjoy the lint  AE Credit Card bea Plan, Credit Card bea Plan, Credit Card bea Plan of Declaration  I declare that a to the best of n I consent that I	and RSN  Online L  Please perform validation page browsing https:  kfa-elearning-s  Student Kapla  gistration No.:  y:  th:  d Chartered Credit Card Herest Free Instalment Plan, e holders are eligible for z:  see instalment para disconnected and the content of the properties of the	HK Discount Total Payable earning Syst system testing throu by scanning the QR. system testing throu by scanning the QR. sys-validation an ID:  (This  (This  (This  (This  (This  (This are eligible for a) 6 m monthment can be done at Kaplan months interest free instal to colders are eligible for interest-free months interest free instal to colders are eligible for interest-free months interest free instal to colders are eligible for interest-free months interest free instal to colders are eligible for interest-free months interest free months interest free months interest free months interest free months interest-free months interest free months interest-free months intere	HK\$  HK\$  HK\$  HK\$  This interest free instalm centre in person or via online stoment when ennol over 5 gib by home and over 1 gib by home fame of the interest free in person or via online stoment when ennol over 5 gib by homeican Express intends from a resignification of the fame of the visual mental meritainer frain. Reach check with centre in person with American documents, are, ur company.	on and it  an to  ST  (if a passport no D  ent when enrol or one using history from the literature free Institute from the literature free Institute free In	pplicable)  pplicable)  provided)  polymm/yy  ver \$5,000.  ndard Chartered credit card.  talment merican
(3) Students who enrolled in The Effective for more details. No recording catch- (4) Big 4, Grant Thomton, Moore HX and Please refer to Terms and Conditions (5) Only hard copies of materials will be  FREE Basic Course (Or Basics of Financial Reporting - Fa Basic Audit Workshop - Polly Lo  Basic Hong Kong Tax - Angela Nip Personal Particulars  *(Mr / Mrs / Ms) Surname :  *Mobile / Contact No. :  *HK ID / Passport No. :  *E-mail :  Company :  Postal Address :  Method of Payment  CASH EPS F  Credit Card: VISA  FULL PAYMENT  FOR FAX AND POST ORDER ONLY Card Holder :  Card No. :	MASTERCARD AE  AESH MK storic will be provided. No fun dr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. M	cantonese Canton	Register for FREE  //ree.kaplan.com.hk/	*Forename: *HKICPA Re Nationality *Date of Bird  Fax:  Interest-fre  HSBC/Standard - To enjoy the lim A C Fredit Card I - Gredit Card I - To enjoy the lim For details, plee  Declaration - I declare that a to the best of r - I consent that I - I have read, un on the brockur - I wish to receiv	Online L  Please perform validation page browsing https.  kfa-elearning-s  Student Kapla  gistration No.:  gistration No.:  gistration No.:  th:  ee instalment para  d Chartered Credit Card hereest Fee Instalment Plan, expension of the composition of the compo	HK Discount Total Payable  earning Syst  system testing throuse by scanning the QR.  system testing throuse by scanning the QR.  sys-validation  In ID:  (This  (Th	hK\$  HK\$  em Validatio gh our code or	on and it  In to  IST  (If a  (If a  (If a passport not not not not not not not not not no	pplicable)  pplicable)  provided)  polymm/yy  ver \$5,000.  ndard Chartered credit card.  talment merican
3) Students who enrolled in The Effective for more details. No recording catch for more details will be grave for the form of the for	ASP HK stoff are eligible to enjoy for more details.  provided, and all course materials.  Inny Choi  PLEASE COMPLETE IN E * MUST COMPLETE  PLEASE COMPLETE IN E * MUST COMPLETE  PLEASE COMPLETE IN E * MUST COMPLETE  MASTERCARD AE  INSTALMENT	cantonese Canton	Register for FREE  //ree.kaplan.com.hk/	*Forename: *HKICPA Re Nationality *Date of Bird  Fax:  Interest-fre  HSBC/Standard - To enjoy the lim - To e	Online L  Please perform validation page browsing https.  kfa-elearning-s  Student Kapla  gistration No.:  gistration No.:  th:  ee instalment par d Chartered Credit Card hereest Fee Instalment Plan, expensed to the control of the	HK Discount Total Payable earning Syst system testing throu by scanning the QR. '//www.kaplan.com.l '//www.kaplan.com.l  an ID:  (This  (This  (This  (This  (This  (This state) of the Grant of the Grant  (This state) of the Grant  (This	hK\$  HK\$  em Validatio gh our code or lak/page/  field must be completed  onths interest free instalmente in person or via online ment when enrol over 55,00 teses in long Kong are eligible for globy American Express international ment with a mort of the control over 55,00 teses in long Kong are eligible for globy American Express international ment with a mort of the control over 55,00 teses in long Kong are eligible for decrease in the mort of the control of the con	ent when enrol or one using history from the latest free instinguish from the latest free institutional, inc. and all Ari Robarin for details.  FOR OFFICIAL U FSO: FST: PY: HKS: App#:	pplicable)  pplicable)  provided)  polymm/yy  ver \$5,000.  ndard Chartered credit card.  talment merican

# Kaplan Financial (HK) Limited

G/F to 3/F, E-tech Centre, 402-406 Hennessy Road, Wanchai (Causeway Bay MTR Exit A)





# The Capstone Dec 2024 Exam Preparation Programme for Module Programme





### Course Enrolment Form

# **Terms and Conditions**

- Enrolment Policy

   A completed enrolment form/order form must be accompanied by payment in full.
   Kaplan Financial reserves the right to cancel a course if enrolment is insufficient and/or make alterations regarding lecturers, class locations, class schedules, topic sequence and time allocated to each topic if necessary. Under such circumstances, fees paid are non-refundable and non-transferrable. If any interruptions may happen, we will
- notify the students as soon as possible.

  Course details (including confirmed dates and teaching venue) will be emailed to students approximately 3 working days prior to course commencement.

- entification Policy

  Kaplan Financial reserves the right to verify student's identity whenever students are present for a course, using or making request of our services. This involves verification of student's contact information and showing of ID card.

  The ID card must be current and valid, contain photo, be issued by a government agency and be an original document (photocopies of ID documents will not be accepted). The preferred form of ID is the HKID card or passport if student is not a Hong Kong citizen.

  Regular spot-checks will be conducted to protect paid students interest. If students are aware of any suspected trespassers, please inform the course lecturer and/or the administration staff of Kaplan Financial immediately. Any un-paid attendant caught will be required to pay the full course fees plus an administrative fee (50% of the full course fees) Robalan Financial will report the case to the professional institutions (e.g. HKICPA) cryand covernment.
- un-paid attendant caught will be required to pay the full course fees plus an administrative fee (50% of the full course fees, Kaplan Financial will report the case to the professional institutions (e.g. HKICPA) organ dovernment bodies for misconduct and disciplinary action for permanent disqualifications. Kaplan Financial will reserve the rights to report to the police and pursue legal action against the caught un-paid attendant. Under all circumstances, only the enrolled and paid students can attend our lectures or use the student supporting services. Kaplan does not accept substitutes, in whole or in part, to obtain services and attend classes. Anyone attending the class without prior payment of full course fees will be subject to a full course fee plus an administrative fee (50% of the full course fee) payment on the spot. If students see any suspicious act of illegal attendance during the class, please alert our staff. Trespassing is a crime and an attempt to make off without payment is an offence under 5.18C Theft Ordinance. Kaplan shall report to the police and reserve the rights for further legal actions. The maximum penalty is 3 years imprisonment.

  Students who have entered into the Kaplan premises will be bound by Kaplan Financial's terms and conditions.

- eLearning Video Recap Pass ("ePass")

  1. Video access rights will be granted to users automatically when the login instruction is sent. For the details of login instruction, please refer to the part of "eLearning Platform".
- The ePass of a particular course is applicable to the linked course only and it cannot be used in different courses
- parailelly. It is non-refundable, non-transferrable and cannot be redeemed in cash. The ePass represents the number of video hours that the student is available to recap on the eLearning platform.

- Login information will be emailed to users 2-3 working days prior to class commencement or within 5 working

- Login information will be emailed to users 2-3 working days prior to class commencement or within 5 working days after the enrollment is succeed, whichever is later.

  For sessions which are not available in eLearning platform, please send email to HKCAPSTONE@kaplan.com to reserve timeslot for re-capping video(s) at Kaplan media lab. You are advised to make a reservation with us at least 3 working days prior to the reserved date. For the latest video upload schedule, please refer to the course dashboard in eLearning platform. Kaplan does not warrant that eLearning Online Access to Kaplan eLearning is provided on an "as is, as available" basis. By using Kaplan eLearning platform, you confirm that you have met the minimum system requirements and are fully satisfied with the playback performance of Kaplan eLearning
- eLearning.

  There may be a chance to experience an unstable connection from mainland China with the Great Firewall. We will not be liable or responsible in any way should you fail to access our learning materials in the event of connection issues resulting from the Great Firewall.

  Your subscription to Kaplan eLearning class is a limited license to use the content only between the time online access is granted and its expiry date (hereinafter referred to as the "Subscription Period"). The subscription period varies depending on the class you sign up for. You are responsible for checking this information posted on the course flyer and Kaplan eLearning platform. Your subscription cannot be extended unless the extension option is included in the eLearning class you sign up for and you have met the extension requirements. You understand that Kaplan may revise the online content, whether in printed, digital or downloadable format, from time to time to meet its training objectives. It may add or remove materials that it considers as unnecessary or no longer relevant for exam preparation. Once the material is removed it will not be accessible and will not be made available upon request.

  The classes and products sold in the correspondence courses are intended for personal use only. Sharing or resale of Kaplan materials and/or online access is prohibited. The username/user id and password given by Kaplan
- of Kaplan materials and/or online access is prohibited. The username/user id and password given by Kaplan cannot be shared with anyone, even if that person has his or her own subscription to Kaplan products and/or services. Kaplan reserves all its rights in the event of a violation of this policy, which may include discontinuation of the auction itself, immediate suspension of your privileges as a seller and/or user without refund, and enforcement of Kaplans' rights under law and equity. Kaplan will only support registered users who made purchases directly from Kaplan.

  You agree to meet the minimum system requirements set forth for Kaplan Financial's online requirement. It is a limited license to use the content until Dec 2024 evant date. All online resources are to be used for the student's
- limited license to use the content until Dec 2024 exam date. All online resources are to be used for the student's own personal use and benefit. Unauthorized use of the online resources may be subject to legal action.

- Attendance Policy (Point 1-3 is suitable for classroom modules only)

  1. It is student's responsibility to sign on the classroom attendance registration sheet as a record of presence.

  2. For all the classroom sessions, no seating arrangement will be planned for students. Seats are available on a first-come-first-served basis and students should not occupy seats for other students.

  3. It is student's responsibility to attend lessons according to the prescribed course schedule; the acknowledgement with course venue will be emailed to the enrolled students three (3) working days before the commencement date of the course. Students who have not received any information and announcements regarding the course within the time mentioned should contact Kaplan Financial immediately.

  4. As email is the primary contact between Kaplan and students, it is students' responsibility to check their email regularly. Only urgent notice will be communicated by telephone and/or SMS.

  5. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% attendance or completion progress of online course. Late application will not be accepted and HK\$50 will be charged for each successful issuance. Certificate of attendance will be ready within 14 working days after our acceptance of certificate request. Both classroom and online attendance record will be counted into the completion of the course.

- Course Delivery Mode

  1. The Capstone Module 12 classes and study strategies session will be delivered by classroom mode, unless there are health and safety measures or other unexpected situation that we are not able to ensure the safety of campus. If such situation occurred, the lessons may be delivered via online learning platform only without providing face-to-face session. Kaplan will keep monitoring the situation and students will be informed for further
- rangement as soon as possible.

  For the Capstone Module 10, 11, 13 and 14, all the sessions will be delivered by pure online mode in the form of pre-recorded videos. For the video uploading schedule, please refer to timetable for more details.

- On the date of course commencement, students are required to present the original official e-receipt and Hong
- On the date or course commencement, students are required to present the original official e-receipt and Hong Kong Identify Card. The original official e-receipt is the proof of purchase of Kaplan Financial courses/products and is required to be shown during material collection.

  In the case when a third party is involved in collecting students' materials, the original official e-receipt and a signed authorization letter (with student's name, the third party's name and his/her passport/HKID number) must be presented.

  Each student is only allowed to collect one set of hardcopy materials. No extra copies will be available for loan.

  No lecture protes will be unloaded to all exprint platform.

- No lecture notes will be uploaded to eLearning platform.

  All course materials must be collected in person within the same examination diet.

  For the notes collection arrangement collection of modules delivered by online mode, it will be announced by email and relevant page in the eLearning platform before the first lesson of M12.

Opening Hours Mon-Fri 11:00am-8:00pm : Sat 9:00am-6:00pm (Closed on Sunday and Public Holidays)

- Effective Business Communication Workshop

  1. The Effective Business Communication Workshop will be delivered by face-to-face mode.

  2. Course details (such as confirmed dates) will be emailed to students approximately 3 working days prior to course commencement.
- Due to privacy problem, no recording catch-up service will be provided for this course.

  No further discounts (staff discount and corporate discount) can be applied to this course.

- A transferal Policy
   A transferral application must be submitted to Kaplan Financial, along with the original official e-receipt, written
  request and supporting documentation, at least 14 working days prior to the course commencement.
  Application after the commencement will not be accepted.
- Any request for special consideration based upon health conditions will be considered on an individual basis based upon the circumstances, the evidence or supporting documents available and the timing of the request. Personal and business circumstances such as heavy work load, holidays, travels and exam withdrawals will not be considered.
- be considered.

  Transferal application is only accepted for the same paper within the same examination diet.

  Each successful application is subject to a non-refundable administrative fee of HK\$300 per course per request.

  Kaplan Financial reserves the right to make the final decision of the application.

### Withdrawal /Refund Policy

- A course withdrawal application must be submitted to Kaplan Financial, along with the original official e-receipt, written request and original evidence support, at least 14 working days prior to the course commencement. Withdrawal application is not accepted after the course commencement or the videos and course notes in elearning platform had been accessed.
- Each successful application is subject to a non-refundable administrative fee of HK\$300 per course per request and collected course materials will be charged at a fee of HK\$400 per course.

  Refund can be just be formed.
- Refund can be in the form of:
- Refund can be in the form of:
  a) Credit Note: with the total amount of the course (exclude study materials and administrative fees) with 1-year
  validity will be issued. It is non-refundable, non-redeemable and non-transferable; issued credit note can only be
  used on Accountancy products of Kaplan Financial; the amount on the credit note can only be used once and
  against the course fee by the set expiry date. If there will be an increase in cores fee, students are required to
  settle the differences; OR
  b) Cheque Refund: 50% course fees (exclude the study materials and administrative fees) will be refunded.
- by Cheque Reintin. 30% course less (exclude in estudy materials and administrative rees) will be reinfloed. Refund will be done by the issue of cheque and student will be notified for the date of collection. Refund will be payable within six (6) weeks from the date upon which Kaplan Financial was advised of the withdrawal. Kaplan Financial reserves the right to make the final decision of the application. You accept that once a cancellation request has been received, your access to any online materials held on our learning platform will be revoked.

- List investigations for Recemption

  The gift will only be offered upon Kaplan Accountancy students like and share our Facebook fans page (www.facebook.com/hkkfa/) or follow our Instagram (www.instagram.com/kaplanhk\_kfa/), and present it in person to our Customer Service Team at Kaplan Centre during enrolment.

  All gifts annot be returned, transferred, resold, or exchanged for cash.

  All gifts are limited in quantity and are subject to a first-come-first-serve basis while stocks last.

- Big Four, Grant Thornton, Moore HK and RSM HK Discount (Corporate Discount)
  Big Four, Grant Thornton, Moore HK and RSM HK staffs are eligible to enjoy extra 5% discount in ALL Kaplan Capstone course on top of the early bird discount.
  Students must submit their staff card copy to enjoy this discount.
  It cannot be used in conjunction with staff discount and online exclusive offer (except early bird discount).
  It is not applicable for the Effective Business Communication Workshop.
  Discount must be used when the enrolment is made. It will not be offered afterwards.

- Information to the American Hardward Structure of the American Structure of the American Hardward Structure of the Americ
- Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials
- If you do not wish to receive our offers and updates, please tick the below box(es).

  Unsubscribe from all Kaplan Financial emails

  Unsubscribe from non-Accountancy emails only

Notes to Visa Holder Applicants

1. Holders of valid working visas or dependency visas are welcomed to consult Kaplan for admissions. If the existing visa does not indicate your eligibility for staying and / or studying in Hong Kong, please further consult the Immigration Department of the HKSAR Government. (website: http://www.immd.gov.hk; telephone: (852) 2824 6511). The Immigration Department is fully empowered for the processing of visa application and the approval for the applicants' eligibility for staying and /or studying in Hong Kong. Kaplan's acceptance of your application for the programmers does not warrant for successful visa approval from the Immigration Office. Visa holder applicants and students should be careful of their full compliance with the relevant immigration laws and ordinances during their staying and students studying in Hong Kong. ordinances during their staying and studying in Hong Kong.

- Other information

  1. These Terms and Conditions set out your entire agreement with Kaplan Financial for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course.

  2. By accepting to participate on a programme of study with Kaplan Hong Kong you are agreeing to abide by the Kaplan Code of Conduct as published and available at http://www.kaplan.com.hk/code-of-conduct.php

  3. Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website https://www.kaplan.com.hk/ periodically, All matters and disputes will be subject to the final decision of Kaplan.

For additional course details,



G/F to 3/F, E-tech Centre, 402-406 Hennessy Road, Wanchai (Causeway Bay MTR Exit A)



Tel: (852) 2526 3686 Fax: (852) 2501 0589 Whatsapp: (852) 5628 8939

# The Capstone

**Exam Preparation Programme Dec 2024** 

# **Timetable**

### **Capstone Study Strategies Session** Lecturer: Taky Lo (Cantonese)

Delivery Mode	Session	Date	Day	Time	Recap Video in E-learning Platform
Classroom	1	12-Sep-24	Thu	7pm-10pm	Nil

### Capstone M12 Class 1 Lecturer: Mark Baines (English)

zectaren Mark zames (zingilsh)						
Delivery Mode	Session	Date	Day	Time	Recap Video in E-learning Platform	
	1	25-Sep-24	Wed	7pm-10pm	Nil	
	2	26-Sep-24	Thu	7pm-10pm	٧	
	3	4-Oct-24	Fri	7pm-10pm	٧	
	4	11-Oct-24	Fri	10pm-1pm	٧	
	5	11-Oct-24	Fri	2pm-5pm	Nil	
Classroom	6	16-Oct-24	Wed	7pm-10pm	٧	
	7	18-Oct-24	Fri	7pm-10pm	٧	
	8	23-Oct-24	Wed	7pm-10pm	٧	
	9	25-Oct-24	Fri	7pm-10pm	٧	
	10	30-Oct-24	Wed	7pm-10pm	Nil	
	Mock Review	22-Nov-24	Fri	7pm-8:30pm	٧	

## Capstone M12 Class 2 Lecturer: Patrick Lui (Cantonese)

Delivery Mode	Session	Date	Day	Time	Recap Video in E-learning Platform
	1	24-Sep-24	Tue	7pm-10pm	Nil
	2	26-Sep-24	Thu	7pm-10pm	٧
	3	2-Oct-24	Wed	7pm-10pm	٧
	4	7-Oct-24	Mon	7pm-10pm	٧
	5	9-Oct-24	Wed	7pm-10pm	Nil
Classroom	6	16-Oct-24	Wed	7pm-10pm	٧
	7	21-Oct-24	Mon	7pm-10pm	٧
	8	23-Oct-24	Wed	7pm-10pm	٧
	9	28-Oct-24	Mon	7pm-10pm	٧
	10	30-Oct-24	Wed	7pm-10pm	Nil
	Mock Review	22-Nov-24	Fri	7pm-8:30pm	٧

### **Capstone M10/M11/M13/M14**

Delivery Mode	Expected Video Upload Date*	Module	Lecturer	Teaching Hours	Recap Video in E-learning Platform
Pre-recorded Video	End Sep	M13	Taky Lo	10 Hours	٧
		M10	Patrick Lui	3 Hours	٧
	Early Oct Mid Oct	M11	Fanny Choi	6 Hours	٧
		M14	Angela Nip	3 Hours	٧
		M11	Fanny Choi	9 Hours	٧
	Iviid Oct	M14	Angela Nip	6 Hours	٧

<sup>\*</sup>Students will be informed once the video has been uploaded in eLearning platform.

## Note:

- 1. For the classroom session, only the sessions with 'V' will be available in eLearning platform 3 working days after the session ended. Recap video of remaining sessions will not be available in elearning platform and students can recap all videos in our campus 3 working days after the session ended. Please send email to HKCAPSTONE@kaplan.com to reserve a seat for media lab video recap.
- 2. This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

www.kaplan.com.hk/kfa Email: HKCAPSTONE@kaplan.com