

Last Updated: 4/9/2024

**Kaplan Financial (2024)
PRODUCT AVAILABILITY+**

Level I, II, III

All online components are available now

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Kaplan Financial (Feb 2025) PRODUCT AVAILABILITY+		Level I
Category	Product Name	Expected Release Date
PRINTED	Education Program - Kaplan Course Slide Pack Pre-requisite Reading (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 1 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 2 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 3 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 4 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 5 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	Revision Course - Kaplan Mindmap + Q&A Book (Printed)	approximate 5-7 working days prior to course commencement date
EBOOK	SchweserNotes Book 1 (eBook)	Available Now
EBOOK	SchweserNotes Book 2 (eBook)	Available Now
EBOOK	SchweserNotes Book 3 (eBook)	Available Now
EBOOK	SchweserNotes Book 4 (eBook)	Available Now
EBOOK	Schweser's QuickSheet (eBook)	Available Now
EBOOK	Secret Sauce (eBook)	Late Dec
PRINTED	Flashcard Set (Printed)	Early Oct
PRINTED	Review Workshop Workbooks (Printed)	Mid Jan
PRINTED	SchweserNotes Book 1 (Printed)	Early Aug
PRINTED	SchweserNotes Book 2 (Printed)	Early Aug
PRINTED	SchweserNotes Book 3 (Printed)	Early Aug
PRINTED	SchweserNotes Book 4 (Printed)	Early Aug
PRINTED	Schweser's QuickSheet (Printed)	Early Aug
PRINTED	Secret Sauce (Printed)	Mid Jan
PRINTED	Masterclass Workbooks (Printed)	Early Oct
ONLINE	Checkpoint Exams	Available Now
ONLINE	Flashcard Set (Online)	Late Aug
ONLINE	Getting Started Guide	Available Now
ONLINE	InstructorLink	Available Now
ONLINE	Kaplan Schweser Community	Available Now
ONLINE	Mock Exam 1	Late Dec
ONLINE	Mock Exam 2	Mid Jan
ONLINE	Mock Exam 3	Mid Jan
ONLINE	Mock Exam 4	Mid Jan
ONLINE	Mock Exam 5	Mid Jan
ONLINE	Mock Exam 6	Late Dec
ONLINE	Masterclass Workbooks - Online (Download)	Late Aug
ONLINE	Resource Library	Available Now
ONLINE	Review Workshop Workbooks - Online (Download)	Late Dec
ONLINE	SchweserNotes (Online)	Available Now
ONLINE	SchweserPro Qbank	Available Now
ONLINE	Schweser's QuickSheet (Online)	Available Now
ONLINE	Secret Sauce (Online)	Late dec
ONLINE	Topic Quizzes	Available Now
ONLINE VIDEO	OnDemand Masterclass	Late Aug
ONLINE VIDEO	OnDemand Review Workshop	Late Dec
ONLINE VIDEO	Module videos	Available Now
ONLINE VIDEO	CFA Institute Question Review Videos	Late Dec

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Kaplan Financial (Feb 2025) PRODUCT AVAILABILITY+		Level III Portfolio Management
Category	Product Name	Expected Release Date
PRINTED	<u>Classroom</u> Education Program - Kaplan Course Slide Pack Book 1 - 4 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Classroom</u> Revision Course - Kaplan Mindmap AND Q&A Book 1 & 2 (Printed)	approximate 5-7 working days prior to course commencement date
EBOOK	SchweserNotes Book 1 (eBook)	Available Now
EBOOK	SchweserNotes Book 2 (eBook)	Available Now
EBOOK	SchweserNotes Book 3 (eBook)	Available Now
EBOOK	SchweserNotes - Portfolio Management (eBook)	Available Now
EBOOK	Schweser's QuickSheet (eBook)	Available Now
EBOOK	Secret Sauce (eBook)	Early Jan
PRINTED	Flashcard Set (Printed)	Early Dec
PRINTED	Review Workshop Workbooks (Printed)	Mid Jan
PRINTED	SchweserNotes Book 1 (Printed)	Late Sep
PRINTED	SchweserNotes Book 2 (Printed)	Late Sep
PRINTED	SchweserNotes Book 3 (Printed)	Late Sep
PRINTED	SchweserNotes - Portfolio Management (Printed)	Late Sep
PRINTED	Schweser's QuickSheet (Printed)	Late Sep
PRINTED	Secret Sauce (Printed)	Mid Jan
PRINTED	Masterclass Workbooks (Printed)	Early Dec
ONLINE	Checkpoint Exams	Late Aug
ONLINE	Flashcard Set (Online)	Late Nov
ONLINE	Getting Started Guide	Late Aug
ONLINE	InstructorLink	Late Aug
ONLINE	Kaplan Schweser Community	Late Aug
ONLINE	Mock Exam 1	Late Dec
ONLINE	Mock Exam 2	Late Dec
ONLINE	Mock Exam 3	Late Dec
ONLINE	Mock Exam 4	Late Dec
ONLINE	Mock Exam 5	Early Jan
ONLINE	Mock Exam 6	Early Jan
ONLINE	Masterclass Workbooks - Online (Download)	Late Oct
ONLINE	Resource Library	Late Aug
ONLINE	Review Workshop Workbooks - Online (Download)	Late Dec
ONLINE	SchweserNotes (Online)	Late Aug
ONLINE	SchweserPro Qbank	Late Aug
ONLINE	Schweser's QuickSheet (Online)	Late Aug
ONLINE	Secret Sauce (Online)	Early Jan
ONLINE	Topic Quizzes	Late Aug
ONLINE VIDEO	OnDemand Masterclass	Late Aug
ONLINE VIDEO	OnDemand Review Workshop	Late Dec
ONLINE VIDEO	Module videos	Late Aug
ONLINE VIDEO	Live-Online Essay Writing Workshop	Late Jan
ONLINE VIDEO	CFA Institute Question Review Videos	Late Dec

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Kaplan Financial (Feb 2025) PRODUCT AVAILABILITY+		Level III Private Wealth
Category	Product Name	Expected Release Date
PRINTED	Classroom Education Program - Kaplan Course Slide Pack Book 1 - 4 (Printed)	approximate 5-7 working days prior to course
PRINTED	Classroom Revision Course - Kaplan Mindmap AND Q&A Book 1 & 2 (Printed)	approximate 5-7 working days prior to course
EBOOK	SchweserNotes Book 1 (eBook)	Available Now
EBOOK	SchweserNotes Book 2 (eBook)	Available Now
EBOOK	SchweserNotes Book 3 (eBook)	Available Now
EBOOK	SchweserNotes - Private Wealth (eBook)	Available Now
EBOOK	Schweser's QuickSheet (eBook)	Available Now
EBOOK	Secret Sauce (eBook)	Early Jan
PRINTED	Flashcard Set (Printed)	Early Dec
PRINTED	Review Workshop Workbooks (Printed)	Mid Jan
PRINTED	SchweserNotes Book 1 (Printed)	Late Sep
PRINTED	SchweserNotes Book 2 (Printed)	Late Sep
PRINTED	SchweserNotes Book 3 (Printed)	Late Sep
PRINTED	SchweserNotes -Private Wealth (Printed)	Late Sep
PRINTED	Schweser's QuickSheet (Printed)	Late Sep
PRINTED	Secret Sauce (Printed)	Mid Jan
PRINTED	Masterclass Workbooks (Printed)	Early Dec
ONLINE	Checkpoint Exams	Late Aug
ONLINE	Flashcard Set (Online)	Late Nov
ONLINE	Getting Started Guide	Late Aug
ONLINE	InstructorLink	Late Aug
ONLINE	Kaplan Schweser Community	Late Aug
ONLINE	Mock Exam 1	Late Dec
ONLINE	Mock Exam 2	Late Dec
ONLINE	Mock Exam 3	Late Dec
ONLINE	Mock Exam 4	Late Dec
ONLINE	Mock Exam 5	Early Jan
ONLINE	Mock Exam 6	Early Jan
ONLINE	Masterclass Workbooks - Online (Download)	Late Oct
ONLINE	Resource Library	Late Aug
ONLINE	Review Workshop Workbooks - Online (Download)	Late Dec
ONLINE	SchweserNotes (Online)	Late Aug
ONLINE	SchweserPro Qbank	Late Aug
ONLINE	Schweser's QuickSheet (Online)	Late Aug
ONLINE	Secret Sauce (Online)	Early Jan
ONLINE	Topic Quizzes	Late Aug
ONLINE VIDEO	OnDemand Masterclass	Late Aug
ONLINE VIDEO	OnDemand Review Workshop	Late Dec
ONLINE VIDEO	Module videos	Late Aug
ONLINE VIDEO	Live-Online Essay Writing Workshop	Late Jan
ONLINE VIDEO	CFA Institute Question Review Videos	Late Dec

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Kaplan Financial (Feb 2025) PRODUCT AVAILABILITY+		Level III Private Markets
Category	Product Name	Expected Release Date
PRINTED	Classroom Education Program - Kaplan Course Slide Pack Book 1 - 4 (Printed)	approximate 5-7 working days prior to course
PRINTED	Classroom Revision Course - Kaplan Mindmap AND Q&A Book 1 & 2 (Printed)	approximate 5-7 working days prior to course
EBOOK	SchweserNotes Book 1 (eBook)	Available Now
EBOOK	SchweserNotes Book 2 (eBook)	Available Now
EBOOK	SchweserNotes Book 3 (eBook)	Available Now
EBOOK	SchweserNotes - Private Markets (eBook)	Available Now
EBOOK	Schweser's QuickSheet (eBook)	Available Now
EBOOK	Secret Sauce (eBook)	Early Jan
PRINTED	Flashcard Set (Printed)	Early Dec
PRINTED	Review Workshop Workbooks (Printed)	Mid Jan
PRINTED	SchweserNotes Book 1 (Printed)	Late Sep
PRINTED	SchweserNotes Book 2 (Printed)	Late Sep
PRINTED	SchweserNotes Book 3 (Printed)	Late Sep
PRINTED	SchweserNotes - Private Markets (Printed)	Late Sep
PRINTED	Schweser's QuickSheet (Printed)	Late Sep
PRINTED	Secret Sauce (Printed)	Mid Jan
PRINTED	Masterclass Workbooks (Printed)	Early Dec
ONLINE	Checkpoint Exams	Late Aug
ONLINE	Flashcard Set (Online)	Late Nov
ONLINE	Getting Started Guide	Late Aug
ONLINE	InstructorLink	Late Aug
ONLINE	Kaplan Schweser Community	Late Aug
ONLINE	Mock Exam 1	Late Dec
ONLINE	Mock Exam 2	Late Dec
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ONLINE	Mock Exam 5	Early Jan
ONLINE	Mock Exam 6	Early Jan
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ONLINE	SchweserNotes (Online)	Late Aug
ONLINE	SchweserPro Qbank	Late Aug
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Kaplan Financial (May 2025) PRODUCT AVAILABILITY+		Level I
Category	Product Name	Expected Release Date
PRINTED	Education Program - Kaplan Course Slide Pack Pre-requisite Reading (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 1 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 2 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 3 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 4 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Education Program</u> - Kaplan Course Slide Pack Book 5 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	Revision Course - Kaplan Mindmap + Q&A Book (Printed)	approximate 5-7 working days prior to course commencement date
EBOOK	SchweserNotes Book 1 (eBook)	Mid Aug
EBOOK	SchweserNotes Book 2 (eBook)	Mid Aug
EBOOK	SchweserNotes Book 3 (eBook)	Mid Aug
EBOOK	SchweserNotes Book 4 (eBook)	Mid Aug
EBOOK	Schweser's QuickSheet (eBook)	Mid Aug
EBOOK	Secret Sauce (eBook)	Late Jan
PRINTED	Flashcard Set (Printed)	Early Oct
PRINTED	Review Workshop Workbooks (Printed)	Mid Jan
PRINTED	SchweserNotes Book 1 (Printed)	Early Aug
PRINTED	SchweserNotes Book 2 (Printed)	Early Aug
PRINTED	SchweserNotes Book 3 (Printed)	Early Aug
PRINTED	SchweserNotes Book 4 (Printed)	Early Aug
PRINTED	Schweser's QuickSheet (Printed)	Early Aug
PRINTED	Secret Sauce (Printed)	Mid Jan
PRINTED	Masterclass Workbooks (Printed)	Early Oct
ONLINE	Checkpoint Exams	Early Aug
ONLINE	Flashcard Set (Online)	Late Sep
ONLINE	Getting Started Guide	Mid Aug
ONLINE	InstructorLink	Mid Aug
ONLINE	Kaplan Schweser Community	Mid Aug
ONLINE	Mock Exam 1	Late Feb
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ONLINE	Mock Exam 3	Late Feb
ONLINE	Mock Exam 4	Late Feb
ONLINE	Mock Exam 5	Late Feb
ONLINE	Mock Exam 6	Late Feb
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ONLINE	Resource Library	Mid Aug
ONLINE	Review Workshop Workbooks - Online (Download)	Late Jan
ONLINE	SchweserNotes (Online)	Mid Aug
ONLINE	SchweserPro Qbank	Mid Aug
ONLINE	Schweser's QuickSheet (Online)	Mid Aug
ONLINE	Secret Sauce (Online)	Late Jan
ONLINE	Topic Quizzes	Mid Aug
ONLINE VIDEO	OnDemand Masterclass	Mid Aug
ONLINE VIDEO	OnDemand Review Workshop	Late Jan
ONLINE VIDEO	Module videos	Mid Aug
ONLINE VIDEO	CFA Institute Question Review Videos	Late Jan

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Kaplan Financial (May 2025) PRODUCT AVAILABILITY+		Level II
Category	Product Name	Expected Release Date
PRINTED	<u>Classroom</u> Education Program - Kaplan Course Slide Pack Book 1 - 4 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Classroom</u> Revision Course - Kaplan Mindmap & Q&A Books (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Online</u> Education Program - Kaplan Course Slide Pack Book 1 - 4 (Printed)	approximate 5-7 working days prior to course commencement date
PRINTED	<u>Online</u> Revision Course - Kaplan Mindmap & Q&A Books (Printed)	approximate 5-7 working days prior to course commencement date
EBOOK	SchweserNotes Book 1 (eBook)	Late Aug
EBOOK	SchweserNotes Book 2 (eBook)	Late Aug
EBOOK	SchweserNotes Book 3 (eBook)	Late Aug
EBOOK	SchweserNotes Book 4 (eBook)	Late Aug
EBOOK	SchweserNotes Book 5 (eBook)	Late Aug
EBOOK	Schweser's QuickSheet (eBook)	Late Sep
EBOOK	Secret Sauce (eBook)	Mid Mar
PRINTED	Flashcard Set (Printed)	Mid Dec
PRINTED	Review Workshop Workbooks (Printed)	Mid Mar
PRINTED	SchweserNotes Book 1 (Printed)	Late Oct
PRINTED	SchweserNotes Book 2 (Printed)	Late Oct
PRINTED	SchweserNotes Book 3 (Printed)	Late Oct
PRINTED	SchweserNotes Book 4 (Printed)	Late Oct
PRINTED	SchweserNotes Book 5 (Printed)	Late Oct
PRINTED	Schweser's QuickSheet (Printed)	Late Oct
PRINTED	Secret Sauce (Printed)	Late Mar
PRINTED	Masterclass Workbooks (Printed)	Mid Dec
ONLINE	Checkpoint Exams	Mid Oct
ONLINE	Flashcard Set (Online)	Late Nov
ONLINE	Getting Started Guide	Late Sep
ONLINE	InstructorLink	Late Sep
ONLINE	Kaplan Schweser Community	Late Sep
ONLINE	Mock Exam 1	Mid Mar
ONLINE	Mock Exam 2	Mid Mar
ONLINE	Mock Exam 3	Mid Mar
ONLINE	Mock Exam 4	Mid Mar
ONLINE	Mock Exam 5	Mid Mar
ONLINE	Mock Exam 6	Mid Mar
ONLINE	Masterclass Workbooks - Online (Download)	Late Oct
ONLINE	Resource Library	Late Sep
ONLINE	Review Workshop Workbooks - Online (Download)	Late Feb
ONLINE	SchweserNotes (Online)	Late Sep
ONLINE	SchweserPro Qbank	Late Sep
ONLINE	Schweser's QuickSheet (Online)	Late Sep
ONLINE	Secret Sauce (Online)	Mid Mar
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ONLINE VIDEO	OnDemand Review Workshop	Late Jan
ONLINE VIDEO	Module videos	Late Sep
ONLINE VIDEO	Live-Online Item Set Workshop	Early Apr
ONLINE VIDEO	CFA Institute Question Review Videos	Mid Feb

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