

# **Intensive Revision Course**

**Exclusive Course Provider** 

More than 50 years of professional accounting experience worldwide with the biggest professional accounting training provider in Hong Kong.

Classroom + eLearning Platform

We offer classroom tuition as well as eLearning platform for students to enjoy the video playback service anytime and anywhere on any device.

**Expertise** 

Our specialists share their invaluable insights to help you analyse past paper trends, master examinations technique and tackle exams.















Whatsapp Chat

With Us Now!



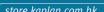














# **Course Outline**

# Hong Kong Tax Paper 2

- Hong Kong Taxation System and Tax Administration under the Inland Revenue Ordinance
- Property Tax, Salaries Tax and Profits Tax
- Depreciation Allowances, Personal Assessment and Stamp Duty
- · Oversea activities, Tax planning and Anti-avoidance
- Exam questions practice

Lecturer : Pason Ngan

## 30hrs (10 sessions)



25 Aug 2024	Sun	10am-1pm & 2pm-5pm
01 Sep 2024	Sun	10am-1pm & 2pm-5pm
08 Sep 2024	Sun	10am-1pm & 2pm-5pm
22 Sep 2024	Sun	10am-1pm & 2pm-5pm
29 Sep 2024	Sun	10am-1pm & 2pm-5pm

# **International Tax** Paper 3

- General principles of international taxation
- · International double taxation
- · Double Taxation Agreements
- Anti-avoidance provisions in relation to cross-border transactions or planning
- Hybrid entities, digital economy, harmful tax practices and Base **Erosion and Profit Shifting**
- Exam questions practice

Lecturer: Pason Ngan

## 24hrs (8 sessions)

## **本** Cantonese

Timetable				
02 Sep 2024	Mon	7pm-10pm		
05 Sep 2024	Thu	7pm-10pm		
09 Sep 2024	Mon	7pm-10pm		
12 Sep 2024	Thu	7pm-10pm		
16 Sep 2024	Mon	7pm-10pm		
19 Sep 2024	Thu	7pm-10pm		
23 Sep 2024	Mon	7pm-10pm		
30 Sep 2024	Mon	7pm-10pm		

## 中國稅法 (PRC Tax) Paper 4

- 中華人民共和國的稅法概論
- 企業所得稅
- ・消費稅
- 增值稅

- 個人所得稅
- 稅收徵管
- 考試題目練習
- 其他稅種,如關稅、土地增值稅、 房產稅 、契稅及印花稅

Lecturer : David Pun

# 24hrs (8 sessions)



03 Sep 2024	Tue	7pm-10pm
05 Sep 2024	Thu	7pm-10pm
10 Sep 2024	Tue	7pm-10pm
12 Sep 2024	Thu	7pm-10pm
18 Sep 2024	Wed	10am-1pm & 2pm-5pm
24 Sep 2024	Tue	7pm-10pm
26 Sep 2024	Thu	7pm-10pm

## Advanced Taxation Practice Paper 5

24hrs (8 sessions)



- Hong Kong Tax
- PRC Tax
- International Tax
- · Professional Ethics
- Final Paper for application of tax knowledge
- · Exam questions practice

Lecturer: David Pun

Sat	10am-1pm & 2pm-5pm
Sat	10am-1pm & 2pm-5pm
Sat	10am-1pm & 2pm-5pm
Sat	10am-1pm & 2pm-5pm
	Sat Sat

## **Study Method**



- Classroom teaching with complementary eLearning Platform Access
- All online recap videos available at eLearning Platform

## **Course Material**



- Revision notes of key learning areas for your quick learning reference
- Collect the printed materials during class

### Want to learn more about the Programme? Visit our campus and get help from Kaplan!

Date: 9 August 2024 | Time: 19:00 - 20:00 Venue: Kaplan Causeway Bay Centre Speakers:

Kaplan CTA Lecturers, Representative from TIHK





# **Meet Our Lecturers**



### **Pason Ngan** BBA(Hons), CPA

- · Senior tax manager in one of the Big 4 firms, responsible for providing in-house tax technical support and training as well as preparing external tax publications
- Solid practical experience in Hong Kong and international tax
- · Strong focus on essential tax knowledge and exam skills to tackle exams effectively

## Teaching style



- · Build up tax knowledge and exam skills through studying exam-focused notes and practising exam questions
- · Use extensive simple examples to illustrate complicated tax principles
- Highlight common mistakes made by candidates and recommend strategies to tackle exams effectively



## **David Pun**

DBA, MPA, MEC, MBA, BSc, Dip of Acct, FCMA CGMA, FAIA, FFA FIPA, FTIHK, CTA, MCIarb (Mediation), HKMAC Accredited General Mediator, CFP®, QRA, ANZIIF (Snr Assoc) CIP

- Various positions ranging from finance and tax to operational and general management for the China Divisions in a number of listed companies in Hong Kong
- Set up and monitor finance and taxation function of foreign invested companies in China

## Teaching style





31Years Experience in companies operating in China and Hong Kong

- Well organized and adopted a systematic approach in analyzing complex topics and questions
- Explanation of the best approach to tackle exam questions and earn marks
- Share a lot of practical examples and simple ways in tackling exam topics
- · Clear and excellent presentation



### Info Day Discount1\*

Join our info day on **9 Aug 2024** to get extra **\$100** discount!

### Online Store Discount\*

Get extra \$200 early registration online discount! Promo Period: 23 Jul 2024 - 19 Aug 2024

Promo Code: CTA202410

For further details, please visit our online store.

**Discount** 

Big 4, Grant Thornton, Moore HK and **RSM HK Discount** 

Staff from the companies above can enjoy extra 5% discount of FULL price enrolment. This offer is only available to on-site registration.





Don't want to queue for enrollment?

Register via our online store.

store.kaplan.com.hk



## **CTA October 2024 Course Enrolment Form**

Tuition for CTA (Cantonese)	Lecturer	Teaching hours	Tuition Fee
Paper 2 - Hong Kong Tax <sup>(2)</sup> + eLearning Platform	Pason Ngan	30 hours	HK\$4,500
Paper 3 - International Tax <sup>©</sup> + eLearning Platform	Pason Ngan	24 hours	HK\$4,500
□ Paper 4 - 中國稅法 (PRC Tax) <sup>©</sup> + eLearning Platform	David Pun	24 hours	HK\$4,500
Paper 5 - Advanced Taxation Practice (2) + eLearning Platform	David Pun	24 hours	HK\$4,500

**Online Store Discount** 

Enroll CTA Course online and get extra \$200 discount! Promo Period: 23 Jul 2024 - 19 Aug 2024

Promo Code: CTA202410

store.kaplan.com.hk



(1) Big 4, Grant Thornton, Moore HK and RSM HK staffs are eligible to enjoy extra 5% discount (FULL PRICE).

(2) All the CTA courses will be delivered in classroom mode. Playback recording will be available within 3 working days after live session ended. All learning content are available within the same

(3) The subscription of CTA eLearning platform will be expired on the respective examination date.

Big 4, Grant Thornton, (1) Moore HK and RSM HK → Discount

Total Payable ▶

### Online Learning System Validation and its policy ▶

Please perform system testing through our validation page by scanning the QR code or browsing https://www.kaplan.com.hk/page/kfa-elearning-sys-validation





Personal Particulars	PLEASE COMPLETE IN BLOCK LETTER  * MUST COMPLETE
I am a New Student	Old Student TIHK Registration No.:
*(Mr / Mrs / Ms) Surname:	
*Forename:	
*Mobile / Contact No.:	
*HK ID / Passport No. :	
Nationality:	(First 4 digits i.e. A123)
*E-mail:	
*Date of Birth:	DD/MM/YY
Company:	
Address:	

PLEASE COMPLETE IN BLOCK LETTER

☐ CASH ☐ CHEQUE N			□ PayMe	
(made payable to				_
Credit Car	d: OVIS	SA O MAS	STERCARD O A	E
FOR FAX AN	D POST OR	DER ONLY		
Card Holder	:			
Card No.:				
Expiry Date	:			
Signature :				

### Interest-free instalment payment

- HSBC/Standard Chartered Credit Card holders are eligible for 3 months / 6 months interest free instalment when enrol over \$5,000.

  To enjoy the interest Free instalment Plan, enrolment can be done at Kaplan Centre in
- or via online store using HSBC / Standard Chartered credit card.
- person or via online store using HSBC / Standard Chartered credit card.

  & Credit Card holders are eligible for 12 months interest free instalment when enrol over \$5,000.

  \*Credit cards bearing the American Express name, brand or logo issued by its licensees in Hong Kong are eligible for the Interest Free Instalment Plan. Credit Cards. Corporate Cards. and US Dollars Cards issued in Hong Kong by American Express International, Inc. and all American Express Cards issued outside of Hong Kong are not eligible for this Interest Free Instalment Plan. Please Acted with Kapaln for details.

  \*To enjoy the Interest Free Instalment Plan, enrolment must be done at Kaplan Centre in person with American Express credit card.

  For details, please check with Kaplan at \$256 3686.

### Declarations

- I declare that all information provided in this form and all attached documents, are, to the best of my knowledge, accurate and complete.
- I consent that I will comply with all the Rules and Regulations of your company
- I have read, understood and hereby agreed to the terms and conditions stipulated on the brochure, enrolment form and Kaplan Financial's website.
- I have read, understood and agreed to the policy of using the online
- I have met the system requirements of FOR OFFICIAL USE ONLY:
- the eLearning platform and the testing result is satisfactor

<u> </u>	I wish to receive Kaplan information	ST:	
	by email in the future.	PY:	
		HK\$:	
Data .		App#:	
Date: Please tick all relevant checkboxes above to allow us process your enrolment promptly.)			//

Handler:

### Kaplan Financial (HK) Limited

Signature:

**Method of Payment** 

G/F to 3/F, E-tech Centre, 402-406 Hennessy Road, Wanchai (Causeway Bay MTR Exit A)

Tel: (852) 2526 3686 Fax: (852) 2501 0589 Whatsapp: (852) 5628 8939

www.kaplan.com.hk/kfa Email: HKCTA@kaplan.com

Enrolment Policy

1. A Completed enrolment form/order form must be accompanied by payment in full.

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1. A Completed enrolment is eight to cancel a course if enrolment is insufficient and/or make alterations regarding lectures, class locations, class schedules, topic sequence and time allocated to each topic if necessary, Under such circumstances, fees paid are non-refundable and non-transferrable. If any interruptions happen, we will notify the students as soon as possible.

3. Course details (including continued dates and teaching venue) will be emailed to students approximately 3 working days protor to course commencement.

approximately 3 working days prior to course commencement. 
Identification Policy

1. Kaplan reserves the right to verify student's identity whenever students are present for a course, using or making request of our services. This involves verification of student's contact information and showing of 1D card. The ID card must be current and valid, contain photo, be issued by a government agency and be an original document (photocopies 0f) documents will not be accepted). The preferred from of ID is the HIOC and or passport if students is not at long King citizens, as ware of any generative of the conducted to protect paid students from the Students are ware of any segular spot-theck with be conducted to protect paid students from the Students are ware of any segular spot-theck with the conducted to protect paid students from the Students are ware of any segular spot-theck with the conducted to protect paid students from the Students are ware of any segular spot-theck with the conducted to protect paid students are students upon the Students and students are also students upon the Students and students and students and pursue legal action against the caught un-paid attendant.

3. Under all circumstances, only the enrolled and paid students can attend our lectures or use the students supporting services. Raplan does not accept substitutes, in whole or in part, to obtain services or attend classes. Anyone attending the class without prior payment of full course fees will be subject to a full course fee to substant supporting services. Raplan and senting the feet Students and from the spot. Trespassing is a crime and an attempt to make off without payment is an offence under 5.18C Theth Ordinance. Raplan shall preport to the police and reserve the rights for further legal actions. The maximum penalty is 3 years imprisonment.

A Students who have entered into the Kaplan premises will be bound by Kaplan's terms and conditions. eleaming Platform

I Login information will be emailed to users 2-3 working days prior to class commencement or within 5 working days after the enrollment is succeed, whichever is later.

I Kaplan does not warrant that cleaming Offine Access will be uninterrupted or enrofree. Online platform, you confirm that you have met the minimum systemic platform, you confirm that you have met the minimum system confirm that you have met the minimum system confirm that you have met the minimum system confirm that you have met the minimum systemic and the system of the system of

neuton.

It is student's responsibility to sign on the attendance registration sheet as a record of presence.

No seating arrangement will be planned for students. Seats are available on a first-come-first-served basis and students should not occupy seats for other students.

It is the student's responsibility to attend lessons according to the prescribed course schedule; the acknowledgement with course venue will be emailed to the registered students three (3) working days before the commencement date of the course. Subdents who have not received any information and announcements regarding the course within the time mentioned should contact Kaplan immediately, check their small regulation, (10) urgent notice will be communicated by telephone and/or SMS. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% class attendance, late application will not be accepted and HKS50 will be charged for each successful issuance. Certificate of attendance will be ready within 14 working days after our acceptance of certificate request. Both classroom and online attendance record will be counted into the completion of the course.

use Delivery Mode
All the CTA courses will be delivered in face-to-face (classroom) sessions with complementary
e-earning platform access, unless there are health and safety measures or other unexpected situation
that we are not able to ensure the safety of campus. If such situation occurred, the lessons may be
delivered via online learning platform only without providing face-to-face session. Kalpan will keep
monitoring the situation and students will be informed for further arrangement as soon as possible

See Materials

On the date of course commencement, students are required to present the original official e-recepts. The original official e-recept is the proof of purchase of Kaplan courses/ products and is required to be shown during material collection.

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In the case when a third party is involved in collecting students' materials, the official e-receipt and a signed authorization letter (with students' name, the third party's name and his, fine passor/HKID number) must be presented.

Only hardcopy of materials will be provided, and all course materials will not be uploaded to the online Bearing platform.

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5. All course materials must be collected in person within the same examination diet.

Withdrawal /Refund Policy
1. A course withdrawal application must be submitted to Kaplan, along with the original official
e-receipt, written request and original evidence support, at least 14 working days prior to the course
commencement. Withdrawal application is not accepted after the course commencement or the
videos and course notes in elearning platform had been accessed.

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Social Media Giff Redemption

1. The gift will only be offered upon Kaplan Accountancy students like and share our Facebook fans page (www.facebook.com/hkd/a/) or follow our Instagram (www.instagram.com/kaplanhk\_kfa/) and gresent it in person to our Customer Service Team at Kaplan Centre during enrolment.

2. All giffs cannot be returned, transferred, resold, or exchanged for cash,

3. All gifts are limited in quantity, and are subject to a first-come-first-serve basis while stocks last.

Big Four, Grant Thomton and Moore HK and RSM HK Discount

1. Big Four, Grant Thomton and Moore HK and RSM HK Discount

1. Big Four, Grant Thomton and Moore HK and RSM HK staff are eligible to enjoy extra 5% discount in Kaplan CTA courses.

2. Students MUST submit their staff card copy to enjoy this discount.

3. It cannot be used in conjunction with other discounts.

4. Discount must be used when the enrollment is madie. It will not be offered afterwards.

4. Discount must be used when the enrolment is made. It will not be offered alterwards. Personal Data Protection

1. Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with services you requer. We may phase and transfer your personal data, we may not be able to provide you with services you require. We may phase and transfer your personal data, we may not be able to provide you with services you require. We may phase and the provisions of the provisions of the personal data, which will be treated in strict conflorence.

2. Under the provisions of the Personal Data (Privacy) Ordinance, applicants whave rights to request access to, and to request correction of, his or her personal data, Applicants may opt-out from receiving our direct marketing materials at any tito Kaplan. Applicants may opt-out from receiving our direct marketing materials at any tito.

3. If you do not wish to receive our offers and updates, please tick the below box(es).

Unsubscribe from not Alcapian financial emails.

Unsubscribe from not Alcapian financial emails.

ss to Visa Holder Applicants
Holders of valid working visas or dependency visas are welcomed to consult Kaplan for admissions. If
the existing visa does not indicate your eligibility for staying and / or studying in Hong Kong, please
further consult the Immigration Department of the HKSAR Government. (website: http://www.imndg.vo.hk; telephone; (85.) 2864 6111.) The Immigration Department is fully empowered for the
processing of visa application and the approval for the applicants' eligibility for staying and / or
studying in Hong Kong, Kaplan's acceptance of your application for the programme does not warrant
for successful visa approval from the Immigration Office. Visa holder applicants and students should
be careful of their full compliance with the relevant immigration laws and ordinances during their
staying and studying in Hong Kong.

information
hese Terms and Conditions set out your entire agreement with Kaplan for the particular course and
uppersede all previous agreements or understandings made (verbally or in writing) in relation to the
ourse.

course. By accepting to participate on a programme of study with Kaplan Hong Kong you are agreeing to abide by the Kaplan Code of Conduct as published and available at http://www.kaplan.com.hk/code-fo-conduct.php
Terms and Conditions are subject to change without notice. Please review the full and most updated version from our vebsite wow.kaplan.com.hk/periodically. All matters and disputes will be subject to the final decision of Kaplan.

\*The above Terms & Conditions (T&Cs) are subject to change.
Please refer to https://www.kaplan.com.hk/page/kfa-terms-conditions or scan the QR code for obtaining the latest full version of T&Cs.

