

KAPLAN CFA® SCHWESER STUDY PACKAGE 2027

Schweser study solutions are LO-based, concise, and efficient - keeping you engaged in the learning process. Schweser provides study plan comprised of video instruction, practice with thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.

Exclusive Sale in Kaplan HK

Students enrolled in the Kaplan Full Package / Education Program can add the Schweser Essential Package at a discounted price.



	Premium Package	Essential Package ⁽¹⁾
LEVEL I	HK\$8,000	HK\$5,700
LEVEL II	HK\$8,400	HK\$6,100
LEVEL III	HK\$8,800	HK\$6,500

STUDY TOOLS

SchweserNotes™ eBooks with QuickSheet ⁽²⁾	✓	✓
SchweserNotes™ Print Books with QuickSheet ⁽³⁾	✓	
Module Videos (Level III only)	✓	✓
Prerequisite Content (Level I only)	✓	✓
Activity Feed	✓	✓
AI Tutor	✓	✓

INSTRUCTION

Masterclass (OnDemand) ⁽⁴⁾	✓	✓
CFA Institute Question Review Videos (Level II & III only)	✓	✓

EXAM AND QUIZZES

SchweserPro™ Qbank	✓	✓
CFA Mock Exams	6 exams	4 Exams
Checkpoint Exams	✓	✓
Performance Tracker	✓	✓

REVIEW TOOLS

CFA Review Workshop (OnDemand)	✓	
Schweser's Secret Sauce® ⁽²⁾	✓	

OTHER RESOURCES

Schweser's PassProtection™	✓	✓
Kaplan Schweser Community	✓	✓
Kaplan Schweser App	✓	✓

⁽¹⁾ Extra HK\$1,200 for the printed materials of SchweserNotes™ & QuickSheet Kit if you purchased Essential Package.

⁽²⁾ eBook version is only available to review through VitalSource® for the SchweserNotes™, Secret Sauce®, and QuickSheet with limited access period. For more information regarding VitalSource®, please visit our FAQ page (https://www.schweser.com/faq?344-1_active=4).

⁽³⁾ All online items except the printed books with QuickSheet.

⁽⁴⁾ Masterclass (OnDemand)* will NOT be listed in the activity feed.

Schweser online access will now expire at the end of the month following your enrolled semester. Each Schweser study package comes with Kaplan Schweser Community online materials.

For Schweser Product Availability,

<https://tinyurl.com/2tbwd8yy>



The Schweser PassProtection™

**Free
OF CHARGE**
for a second chance

Receive the online study materials **FREE OF CHARGE** for your next exam sitting*. You are eligible if you meet the following criteria:



Have previously purchased an Essential or Premium Package.



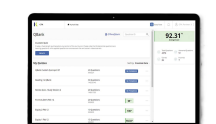
Are registered to retake your CFA® exam.

In order to enjoy the Schweser PassProtection™, you must attach the following documents for same level:

1. Exam fail notice for same level / Proof of approval of Deferral from CFA Institute
2. New exam registration notice for same level
3. Schweser PassProtection™ Application Form

*Gain access of online study materials for another sitting within the same year or receive new package if you are retaking the exam in the next curriculum year.

KAPLAN SCHWESER PRODUCT DETAILS

SchweserNotes™	More than just textbooks. It breaks down the CFA Program curriculum into bite-sized segments that help you master each exam topic. For Level I and III, there are a total of 4 books, while for Level II, there are 5 books in total.	
QuickSheet	This compact study tool summarizes key formulas, definitions, and concepts.	
SchweserPro™ Qbank	Prepare with thousands of foundational and exam-like questions, custom quizzes, tutorial videos, detailed explanations, and performance metrics.	
CFA Mock Exams (1-6)	Don't go into exam day without practicing first. Replicate the actual CFA® exam with an experience that is as close to the real thing as you can get.	
Masterclass (OnDemand)	Masterclass ensures you have a strong grasp on the topic. Led by Schweser's expert instructors, you get 40+ hours of online instruction that reinforces your studies and ensures you're ready to move on to the next topic.	
CFA Review Workshop (OnDemand)	Review exam topics that are causing you trouble, and build exam-day confidence by interacting with a CFA® Program expert in OnDemand sessions.	
Schweser's Secret Sauce®	Knowing the curriculum is only half of the equation to success. Learn exam-day strategies, and receive guidance on how to pass the CFA exam. Flashcards	

OTHER ONLINE FEATURES

Checkpoint Exams

Three Checkpoint Exams with questions that mimic the difficulty and format of the actual CFA exam.

Instructor Link

Ask questions, and receive answers from an instructor at any time.

Resource Library

This collection of online reference videos and resources will support you before and during studies.

Activity Feed

Take the guesswork out of your study plan with strategically placed weekly tasks.

JumpStart

Shortly after you complete your CFA® exam, the JumpStart materials will be automatically added to your Schweser portal as part of your Study Package. As you are waiting for your exam results, you can leverage these tools to get a jump on preparing for your next CFA® exam.

Kaplan Schweser Community

Access Schweser community forum to engage with our experts and other CFA® candidates to post questions, find answers, and engage in meaningful discussions throughout your studies.

Kaplan Schweser App

This mobile app helps you study on the go, providing both online and offline access to key tools that keep your learning on track—even when you're away from your desk.

Terms and Conditions

Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website www.kaplan.com.hk/kfm periodically. All matters and disputes will be subject to the final decision of Kaplan. These Terms and Conditions set out your entire agreement with Kaplan Financial for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course.

Enrollment Policy

1. A completed order form must be accompanied by payment in full.

Cancellation Policy

2. Cost of any course notes, Kaplan Schweser products and financial calculator are not refundable.
3. Any request for refund due to extenuating personal reasons will be considered and determined on a case-by-case basis, upon presentation of supporting documentation. The common extenuating reasons are illness, accident, pregnancy and bereavement.
4. The following reasons will not be grounds for refund: students' financial circumstances, failure to register for an exam, taking the exam in a later exam sitting, not pursuing the designation, change of work circumstances (i.e. job, location, working hours, obligations etc), difficulty level of course not suitable, dislike of trainer's presentation style.

Copyright Policy

5. All class materials are for sole use by registered students only. All materials, in whole or in part, may not be reproduced, shared, rent, copied or transmitted in any format or by any means, electronic or mechanical, including photocopying, recording, or by any information storage and retrieval system, without written permission from Kaplan Financial. The unauthorized duplication of class materials is a violation of global copyright laws.
6. Video or audio recording devices are prohibited under any circumstances.

Kaplan Schweser Purchase

7. Sales of all products are final, non-refundable and non-returnable once order is placed and payment is received.
8. Schweser study materials are protected by the laws of copyright of the United States and other countries throughout the world. Unauthorized creation, purchase, photocopy (i.e. pirated, illicit copies), scanning, use and transmitting of these materials, or portions thereof, in any form whatsoever, is a violation of the copyright law. Violators will be reported to the police and HK Customs and Excise Department where they may subject to criminal and civil liability.
9. The Schweser materials purchased are to be used for the purchaser's own personal use and benefit. Unauthorized commercial resale of Schweser materials is prohibited. Shared use of paper materials, and Online Access is prohibited. All products are non-transferrable. Users must not share the username and password with anyone. Schweser reserves all its rights in the event of a violation of this policy, which may include suspension of purchaser's privileges and enforcement of Schweser's right under law and equity.
10. After the order is successfully processed, you will receive login information assigned by Kaplan Schweser within seven working days. It is a limited license to use the content only between the times of access is granted and the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of purchaser's actual exam date.
11. Schweser does not warrant that Online Access will be uninterrupted or error-free. Online access to www.schweser.com is provided on an "as is, as available" basis. You agree to meet the minimum system requirements set forth for Kaplan Schweser's electronic products.
12. Date of collection is subject to availability of different materials. Purchasers must present official e-receipt to collect the materials before the exam date of your enrolled semester.
13. Repeating discounts cannot be combined with any other offers, discounts or promotions. Candidates must present the required supporting documents at the time order is placed.

Shipping Arrangement

14. Shipping Arrangement - Availability: Products will be time released according to a global availability schedule (subject to change without notice). The estimated delivery date is based on both the product's availability and the applicable shipping time. The shipping time will be arranged within 7 working days upon enrollment. Business days are Monday through Friday. Please call +852 2526 3686 for details.
15. Disclaimer: Orders that are shipped to countries outside of Hong Kong may be subject to import taxes, customs duties and fees levied by the destination country. The recipient of an international shipment may be subject to such fees, which are levied once a shipment reaches the destination country. Additional charges for customs clearance must be borne by the recipient. Kaplan has no control over these charges and cannot predict what they may be. When customs clearance procedures are required, it can cause delays beyond our original delivery estimates. Kaplan will not issue a refund under such circumstances.
For local delivery, it will be arranged within 7 working days upon enrolment. You must ensure that authorized personnel will receive materials on the delivery date. If no one is there to receive parcel, you are responsible to contact the courier service provider for further arrangement. Kaplan will not resend the materials. Extra fees will be stipulated if delivery to local remote or overseas address.

Schweser's PassProtection™

16. To apply for the Schweser's PassProtection™ and receive the online version of study package FREE of charge for the next exam sitting, you must meet the following criteria:
 - You have purchased the Essential or Premium Packages.
 - You have registered to retake your exam.
 You must attach the following documents:
 - Exam fail notice for same level / Proof of approval of Deferral from CFAI.
 - New exam registration notice for the same level.

17. Request must be made by returning the documents indicated above to Kaplan. No deferral, transfers or cancellations of the package can be made. Free Package cannot be redeemed for cash.

Feedback Mechanism

18. Kaplan Financial encourages constructive feedback on all aspects of the quality of teaching and learning. Throughout the course, if students are not satisfied with our course or services, students are advised to write to the Course Director with full descriptions and evidence. Kaplan Financial will take reasonable and prompt action to try to resolve your concerns. Complaints that are lacking in substance and not made in good faith will not be taken.

Ethics and Standards of Professional Conduct

19. Kaplan Financial and Schweser reserve the right to report any cases of misconduct, dishonesty, fraud or deceit to CFA Institute, other professional and government bodies. This can result in disciplinary action that may include a delay in or a permanent suspension of student participation in Kaplan Financial; also may impact on your membership and certification with the CFA Institute.
20. If students see any suspicious acts of unauthorized recording or illegal attendance during the class, please alert our staff. Kaplan Financial reserves our right to report any case found to the Police and relevant professional bodies, including but not limited to the CFA Institute.

Education Bureau Required Disclaimer

21. It is a matter of discretion for individual employers to recognize any qualifications to which this course may lead.

Personal Data Protection

22. Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purposes. We may also collect personal information to satisfy legal, government, and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with the services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated with strict confidence.
23. Under the provisions of the Personal Data (Privacy) Ordinance, applicants have the right to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time.
24. If you do not wish to receive our offers and updates, please tick the below boxes or email us at hkmarketing.kf@kaplan.com to unsubscribe.
 - ☐ Unsubscribe from all Kaplan Financial emails, or
 - ☐ Unsubscribe from non-Financial emails only
25. For the purposes of providing Kaplan Schweser learning materials to you, we may transfer your name and contact details outside Hong Kong to our agents or affiliates situated in United States, where there may not be in place data protection laws which are substantially similar to, or serve the same purposes as, the Personal Data (Privacy) Ordinance. That means your personal data may not be protected to the same or similar level in Hong Kong.

Notes to Applicants from Sanctioned Countries

26. Individuals who are citizens from any of the following countries are unable to enrol to our courses: Afghanistan, Belarus, Colombia, Cuba, Central African Republic, Democratic Republic of the Congo, Democratic People's Republic of Korea, Haiti, Iran, ISIL and Al-Qaida, Libya, Mexico, Myanmar, Russia, Somalia, South Sudan, Sudan, Syria, Ukraine, Venezuela, Yemen, Zimbabwe.
27. Kaplan reserves the right to terminate any enrollment without refund or compensation if any fraudulent information provided by the applicant is discovered.

Code of Conduct

28. It is the responsibility of every student to be aware of the Kaplan Hong Kong Code of Conduct's content as published in <http://www.kaplan.com.hk/code-of-conduct> and to abide by its provisions.