

**Win-
Win**

**Referral
Program**

Total Rebate of \$1,000!
Refer friends to enroll in CFA[®] Full Package, FRM[®] Full Package and CFA[®] Enhanced Pro Program to receive a \$500 reward each.

**Referring Person:
\$500 Referral Reward**

- ✓ Current Kaplan student OR Kaplan alumnus*
- ✓ Submit the Student Referral Form.

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Kaplan Financial - HK

**Referred Person:
\$500 rebate on CFA[®] /
FRM[®] Full package
courses / CFA[®] Enhanced
Pro Program**

- ✓ New student who has never enrolled in any Kaplan course.
- ✓ Enroll in and successfully complete a selected Kaplan course(s).



Kaplan Financial - HK

Terms and Conditions

1. Selected Kaplan Course refers to the CFA® Full Package, FRM® Full Package and CFA® Enhanced Pro Program.
2. The referring person will be rewarded with a \$500 cheque for each successful referral—referred person has completed the program. The reward will be issued approximately two (2) months after the referred person completes the program.
3. The referred individual will receive a \$500 cheque rebate, issued approximately two (2) months after completing the eligible program.

To be an eligible referring person, the individual must meet all the following criteria:

4. Be an existing Kaplan student or a Kaplan alumni who has previously enrolled in a Kaplan course.
[Note: Purchases Schweser study packages, standalone study materials, or stationery items are excluded from this definition.]
5. Submit a completed Student Referral Form and provide accurate details of the referred individual(s) to Kaplan Financial (HK) prior to the referred person's enrollment.
6. Obtain consent from the referred individual(s) to act as their referring person and share their information with Kaplan Financial (HK).

To be an eligible referred person, the individual must meet all the following criteria:

7. Be a new student who has never enrolled in any Kaplan course prior to the referral, and is planning to enroll in one of the selected Kaplan courses.
8. Enroll in and successfully completed selected Kaplan Course(s).
9. Provide the full name and telephone number of the referring person at the time of enrollment via the online enrollment form.
10. It is non-refundable, non-transferable and cannot be redeemed in cash.
11. It cannot be used in conjunction with any other promotional offers, discounts and cash coupons, except Early Bird discount.
12. The HK\$500 rebate cheque must be collected in person and cleared by the recipient within 4 months upon received notification from Kaplan Financial (HK). No cash alternatives apply.
13. Kaplan Financial (HK) reserves the right to withhold or refuse to honour the rewards if any conditions have not been met or if the course is cancelled or deferred by the referred person.
14. By providing information (online or offline), the referred and referring persons will automatically agree to opt in to receive Kaplan HK promotional materials.
15. If you do not wish to receive our offers and updates, please tick the below boxes or email us at hkmarketing.kf@kaplan.com to unsubscribe.
 Unsubscribe from all Kaplan Financial emails, or
 Unsubscribe from non-Financial emails only
16. Each Student Referral Form may only include one referred person. A separate form must be submitted for each referral.
17. This scheme must be used when the enrollment is made. It will not be offered afterwards.
18. Kaplan Financial (HK) reserves the right to change the format of the Win-Win Referral Program or to withdraw the scheme at any time without notice. Any changes will be specified on the website.
19. The Win-Win Referral Program is not open to employees, agents or contractors of Kaplan Financial (HK) and/or any affiliate or subsidiary companies or their immediate families or any other person connected or involved with the reward scheme.
20. Kaplan Financial (HK) may, in its discretion, decline, cancel or reverse payment should a payment be made in error or should any referral be determined to have not been made in good faith or to have been the result of abusive practices, fraud, or misconduct.
21. Kaplan Financial (HK) cannot accept any responsibility for any damage, loss, injury or disappointment suffered by any person participating in the reward scheme. All matters and disputes will be subject to the final decision of Kaplan Financial (HK).