

# The Capstone

Jun 2026

## Exam Preparation Programme

### Expertise

Our professional lecturing team comprising experienced experts aligning with our latest syllabus. We aim to guide you to success!

### Prize Winner

We have helped more than 136 students to become prize winners throughout these years.

### Tailor-made Study Strategies

Study Strategies Session is offered to guide the Capstone students how to perform better during our 3-day workshop and final exam and analyze the lengthy pre-seen materials.

### Proven Pass Rate

Our Capstone candidates consistently achieve exceptional pass rates—surpassing the HKICPA's Jun 2025 benchmark.

Grab Promo Code to enjoy  
**\$1,688** Savings!  
on 26 - 27 Feb



# Course Outline

## Module 12

 31.5 hours

 Online  
**LIVE** (Live Streaming)

 Mock Review  
(Face-to-face)

 ✓ Softcopy  
✓ Hardcopy (Add on)

 eLearning  
Platform

Available in 2 different languages, with the option to choose one lecturer.

### Course Description

- On this course you will receive Mark's famous tailor-made notes, which are constantly updated for each exam sitting reflecting the latest Capstone exam trends and syllabus changes
- As well as covering the Capstone syllabus topics knowledge, these notes contain all the important past exam questions and are the same high-quality notes demanded by the Big4 firms - these exclusive notes are only available if you enrol on Mark's course
- Mark uses his own recommended exam solutions allowing students to better understand how to construct answers, score marks and pass the Capstone exam - leading to his students regularly achieving the top prize-winning gold, silver and bronze awards
- The course is structured topic-by-topic combining education and revision phases providing the most efficient and effective learning needed to build up your knowledge and pass the Capstone exam

**Extra: Bonus Videos + Final Revision**



English



26 Years  
Experience



61 Prize  
winners



26k  
Students

- Senior lecturer for Kaplan Financial
- Mark is the leading number one trusted QP M12 & final-level Capstone lecturer choice for Big4 clients for over 25 years
- Provides tailor-made exam focused notes which cover all the important syllabus areas and application strategies to score higher marks needed to pass the Capstone exam
- Emphasizes the importance of strong English skills to help students perform well in exams



Demo  
Lecture

## Mark Baines

BA(Hons), FCCA

### Course Description

- Cover the fundamental knowledge and the important topics of corporate finance.
- Provide the tailor-made handouts which contain detailed flowcharts, summarized tables and supplementary information to help you understand the principle of corporate finance.
- Reinforce your knowledge and exam techniques with exam focused practice
- Review past examination papers to show you how to structure the answer to score marks in the examination.



Demo  
Lecture



Cantonese



21 Years  
Experience



7 Prize  
winners

- Has been Kaplan's exam trainer for more than 20 years and very familiar with the exam style and trend
- Understand the weaknesses of students and able to guide them to build up a good foundation for examinations
- Strong illustration in complicated concepts and deliver them in a simple way



## Harris Lui

MBA, LLB, ACCA

# Course Outline

## Module 10



3 hours



Online  
(Pre-recorded)



Mock Review  
(Pre-recorded)



✓ Softcopy  
✓ Hardcopy (Add on)



eLearning  
Platform

Cantonese/English; you can only choose the same language for M10, M11, M13, and M14.

### Course Description

- Focus on analyzing examiner's requirements and how to structure the answer to pass QP by using well-structured and systematic course materials
- Excellent presentation skills and use of extensive big 4 and investment bank real-life examples
- Use past papers trend to predict coming examinable areas and style

## Phoebe Siu

MCom (Finance & Marketing), CPA



10+ Years  
Experience



Demo  
Lecture



- Former Lecturer of New QP M11 In FTMS
- 10+ years of experience as HKICPA QP Facilitator
- Senior Manager of Accounting Advisory in one of prestigious investment banks to provide accounting advisory service and IFRS training to business units (17 countries)
- Senior Manager in the Audit Practice and Accounting Technical Department of KPMG Hong Kong & New York, specializing in the banking, fund, and securities sectors. Provides IFRS and audit training to offices across Greater China (Hong Kong, Shanghai, Beijing, Guangzhou, Shenzhen).

## Module 11



13.5 hours



Online  
(Pre-recorded)



Mock Review  
(Pre-recorded)



✓ Softcopy  
✓ Hardcopy (Add on)



eLearning  
Platform

Cantonese/English; you can only choose the same language for M10, M11, M13, and M14.

### Course Description

- Provide tailor-made study notes with flow charts, decision-making trees and summarise key points to enhance students' knowledge of key accounting standards
- Discuss the updated accounting standards based on the latest 1-year rule
- Reinforce students' accounting knowledge through practicing exam-focused past papers
- Illustrate exam answering techniques with the exam-focused past papers

## Polly Lo

MFA, BBA(Hons), CPA



10 Years  
Experience



10 Prize  
winners



Demo  
Lecture



- 5 years of auditing working experience in one of the Big 4 firms in Hong Kong
- Practical experience in teaching undergraduate accounting subjects in Hong Kong and Sydney
- In-depth understanding of the skills and techniques for professional accounting examinations

\*Lecturers will modify the course content & teaching strategies to cater the latest update from HKICPA.

# Course Outline

## Module

# 13



Cantonese: 11.5 hours  
English: 9 hours



Online  
(Pre-recorded)



Mock Review  
(Pre-recorded)



✓ Softcopy  
✓ Hardcopy (Add on)



eLearning  
Platform

Cantonese/English; you can only choose the same language for M10, M11, M13, and M14.

### Course Description

- Recap the updated M13 key concepts / areas (latest one-year rule) which are related to the Capstone syllabus with tailor-made course materials
- Practise Capstone past papers or exam-styled questions to familiarize yourself with every essential exam technique required to pass the Capstone Final Exam



## Taky Lo

MSc (A&F), FCCA,  
FCPA, FCPA (Aust.)



15 Years  
Experience



9k+  
Students



52 Prize  
winners

- Programme Director and Lead Tutor of Kaplan Financial - Accountancy
- Excellent presentation skills and use of extensive real-life examples
- Focus on analyzing the Capstone examination style and how to achieve highest marks during Capstone 3-days workshop and Final Exam
- Lecturer of M13 / Capstone for PwC, KPMG, EY, BDO and RSM



New QP  
致勝之道



How to be a  
passing student at  
Capstone level

## Module

# 14

The lecturer's profile will be announced soon



9 hours



Online  
(Pre-recorded)



Mock Review  
(Pre-recorded)



✓ Softcopy  
✓ Hardcopy (Add on)



eLearning  
Platform

Cantonese/English; you can only choose the same language for M10, M11, M13, and M14.

### Course Description

- Recap key tax knowledge and updates necessary for Capstone
- Integrate and apply tax rules in different scenarios
- Highlight common mistakes made by students and recommend strategies to tackle exams effectively

\*Lecturers would modify the course content & teaching strategies to cater the latest update from HKICPA.

\*The lecturers listed above may be subject to change with prior notice

# Topic to Cover

## Capstone 67.5 - 71.5 Hours

- (Module 12) Develop Business Strategy 
- (Module 12) Formulate Business Decisions 
- (Module 12) Implement Business Solutions 
- (Module 12) Business Ethics & Professional Negligence 
- (Module 12) E-commerce, data analytics and emerging technologies 
- (Module 12) ESG strategy and reporting
- (Module 12) Team Management & Leadership
- (Module 12) Raising Finance
- (Module 12) Regulatory Compliance
- (Module 12) Risk Management
- (Module 12) Financial and non-financial performance analysis
- (Module 10) Director's duties and liabilities
- (Module 10) Anti-Money Laundering "AML" (HKICPA guidelines)
- (Module 10) Takeover code
- (Module 11) Group Financial Statements – HKFRS 10, HKFRS 3, HKAS 28 & HKFRS 11
- (Module 11) Financial Instruments – HKFRS 32, HKFRS9 & HKAS 1
- (Module 11) Fair value measurement – HKFRS 13
- (Module 11) Revenue – HKFRS 15
- (Module 11) Leases – HKFRS 16
- (Module 11) Recent update standards
- (Module 13) Corporate Governance Code 
- (Module 13) Code of Ethics for Professional Accountants (PAIB) 
- (Module 13) Cybersecurity 
- (Module 13) Management's legal and other responsibilities related to auditing
- (Module 13) Contents related to auditing
- (Module 14) Relationship between Profits Tax, China Tax and DTA
- (Module 14) Foreign-sourced Income Exemption Regime
- (Module 14) Gain on Qualifying Equity Interest
- (Module 14) Merger and Acquisition
- (Module 14) Relationship between Salaries Tax, China Tax and DTA
- (Module 14) Relationship between Property Tax, Profits Tax Stamp Duty

# Study Journey

## Receive Login Email 02



Login details will be sent out 5 working days before the course commencement date, or within 5 working days after successful enrolment if the course has already started.

## Start your online course 04



Kickstart your Capstone journey with Face to Face "The Capstone Study Strategies" \*by Taky Lo

(Remark\*: The delivery mode may be subject to change for selected classes)

## Get the Mock Paper 06



Get your mock paper and get a chance to know where you stand. Mock papers help you identify strengths, tackle weaknesses, and build confidence under timed conditions at home.

### eLearning Platform User Guide

How to attend lesson/recap video ? ▶



How to ask question during lessons ? ▶



## 01 Enrol course

Choose your ideal delivery mode – live streaming or on-demand (pre-recorded) courses via our online store.



### Important Discount Dates:

- Save **\$1,688** (26 – 27 Feb)
- Save **\$1,300** (28 Feb – 3 Mar)
- Save **\$1,000** (4 – 26 Mar)
- Save **\$500** (27 Mar – 30 Apr)

## 03 Download the Materials

You can download printable notes from the eLearning platform and print them yourself. These customized materials cover key topics to help you study efficiently.



**Add-on Service: Printing notes for an extra \$500**

## 05 Unlimited recap Video recording

Missed a lecture or need a refresher? Relax and enjoy unlimited on-demand replays anytime. Keep your study journey smooth and stress-free!



## 07 Module 12 Face to Face Mock review + Q&A session<sup>^</sup>

Join our 1.5 hrs mock review + Q&A session! Dive into mock paper explanations, know what needs doing for the real exam, and refine your exam strategy.



(Remark<sup>^</sup>: Other modules will be delivered in pre-recorded video and uploaded to eLearning platform )



The Capstone Exam – 8 Jun 2026



# Capstone package

Guides Capstone students in digesting the Capstone syllabus, how to achieve better performance during the Capstone 3-day workshop and Final Exam, and how to analyse lengthy pre-seen materials and predict potential examinable areas in five business days before the Final Exam.



**Exclusive for Capstone Student Only**



## The Capstone Study Strategies

By Taky Lo

**1.5 - 3 Hours**

Cantonese (face-to-face): 3 hours  
English (pre-recorded): 1.5 hours



## Module 10

Regulatory Environment

**3 Hours**



## Module 11

Financial Reporting

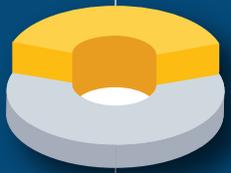
**13.5 Hours**



## Module 12

Business Finance

**31.5 Hours**

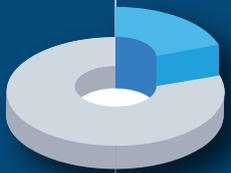


## Module 13

Business Assurance

**9. - 11.5 Hours**

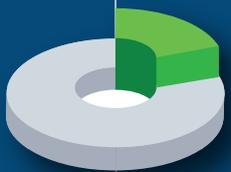
Cantonese: 11.5 hours  
English: 9 hours



## Module 14

Taxation

**9 Hours**



**Total 67.5 - 71.5 Hours\***

\*The Capstone module teaching hours allocation will be subjected to change based on the syllabus updates by HKICPA.

**How** can you save more?

Result Day Discount

**\$1,688\***

26-27 Feb 2026

**\$1,300** Open Day Discount  
28 Feb - 3 Mar 2026

**\$1,000** Early Enrolment  
Discount  
4 - 26 Mar 2026

After 27 Mar 2026 Save **\$500** (Only until 30 Apr 2026)

\*Terms and Conditions apply.

Extra **5%** Discount

**Big 4, Grant Thornton, Moore HK  
and RSM HK Discount\***

Staff from the company above can enjoy extra 5% discount!  
This offer is only available to email registration.

**136**  Prize **Winners**

Jun 2025 Diet

ICAEW Prize (Capstone)

NG TSZ WING

Top Student Award for Module 11

LAM HING SUM

Top Student Award for Module 13

LAM LEUNG SANG ANDREW

Top Student Award for Module 14

HO YU HIN



NEW QP: New One Year Rule



We help you list out the critical changes of examinable contents  
base on the annual cut-off date announced by HKICPA.

**The Capstone**

**Open Day Seminar**



Register Now

**Date :** 2 Mar 2026

**Time :** 19:00 - 20:00

**Venue :** Kaplan Campus

**Speakers :** The Capstone Lecturers