

CFA LEVEL I - COURSE SCHEDULE

LEVEL
MAY I

EDUCATION PROGRAM

60 hours

20 sessions

TRAINER >		ONLINE Pre-recorded videos	
		KYLE WONG	
		CANTONESE	
		VIDEO RELEASE DATE	
1	Quantitative Methods**	Videos will be released by phases from mid Oct to mid Dec	
2	Quantitative Methods		
3	Quantitative Methods + Online Progress Test Release		
4	Financial Statement Analysis**		
5	Financial Statement Analysis		
6	Financial Statement Analysis		
7	Financial Statement Analysis + Online Progress Test Release		
8	Portfolio Management		
9	Portfolio Management + Corporate Issuers		
10	Corporate Issuers		
11	Equity		
12	Equity + Online Progress Test Release		
13	Fixed Income		
14	Fixed Income		
15	Fixed Income		
16	Derivatives		
17	Derivatives + Alternative Investments + Online Progress Test Release		
18	Economics**		
19	Economics + Online Progress Test Release		
20	Ethical and Professional Standards + Online Progress Test Release		

REVISION COURSE

27 hours

9 sessions

TRAINER >		ONLINE Pre-recorded videos	
		KYLE WONG	
		CANTONESE	
		VIDEO RELEASE DATE	
1	Quantitative Methods**	Video will be released by phases from late Dec to late Jan	
2	Financial Statement Analysis**		
3	Financial Statement Analysis		
4	Portfolio Management + Corporate Issuers		
5	Corporate Issuers + Alternative Investments		
6	Equity		
7	Fixed Income		
8	Derivative Investments + Economics**		
9	Economics + Ethical and Professional Standards		

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
2/5/2026	Sat	10:00 - 12:15 & 12:45 - 15:00

**Pre-requisite reading video on Quantitative Methods, Financial Statement Analysis and Economics is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

MOCK EXAM REVIEW

3 hours

TRAINER >

ONLINE		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
06/05/26	Wed	19:00 -22:00

*The trainer listed above may be subject to change with prior notice.

CFA LEVEL II - COURSE SCHEDULE

LEVEL
MAY 11

EDUCATION PROGRAM

54 hours

18 sessions

TRAINER >		ONLINE Live Streaming + Pre-recorded videos				
		KYLE WONG				
		CANTONESE				
		DATE	DAY	TIME		
1	Ethical and Professional Standards + Financial Statement Analysis	31/01/26	Sat	10:00	-	13:00
2	Financial Statement Analysis	31/01/26	Sat	14:00	-	17:00
3	Financial Statement Analysis + Online Progress Test Release	07/02/26	Sat	10:00	-	13:00
4	Corporate Issuers	07/02/26	Sat	14:00	-	17:00
5	Corporate Issuers	14/02/26	Sat	10:00	-	13:00
6	Quantitative Methods	14/02/26	Sat	14:00	-	17:00
7	Quantitative Methods	28/02/26	Sat	10:00	-	13:00
8	Economics	28/02/26	Sat	14:00	-	17:00
9	Economics + Portfolio Management + Online Progress Test Release	07/03/26	Sat	10:00	-	13:00
10	Portfolio Management	07/03/26	Sat	14:00	-	17:00
11	Equity	11/03/26	Wed	19:00	-	22:00
12	Equity	14/03/26	Sat	10:00	-	13:00
13	Equity + Alternative Investments	14/03/26	Sat	14:00	-	17:00
14	Alternative Investments + Online Progress Test Release	21/03/26	Sat	10:00	-	13:00
15	Fixed Income	21/03/26	Sat	14:00	-	17:00
16	Fixed Income	25/03/26	Wed	19:00	-	22:00
17	Derivatives	28/03/26	Sat	10:00	-	13:00
18	Derivatives + Online Progress Test Release	28/03/26	Sat	14:00	-	17:00

REVISION COURSE

27 hours

9 sessions

TRAINER >		ONLINE Live Streaming + Pre-recorded videos				
		KYLE WONG				
		CANTONESE				
		DATE	DAY	TIME		
1	Financial Statement Analysis	11/04/26	Sat	10:00	-	13:00
2	Financial Statement Analysis	11/04/26	Sat	14:00	-	17:00
3	Corporate Issuers	18/04/26	Sat	10:00	-	13:00
4	Quantitative Methods	18/04/26	Sat	14:00	-	17:00
5	Equity	22/04/26	Wed	19:00	-	22:00
6	Alternative Investments	25/04/26	Sat	14:00	-	17:00
7	Fixed Income	25/04/26	Sat	10:00	-	13:00
8	Derivatives	02/05/26	Sat	14:00	-	17:00
9	Portfolio Management + Economics + Ethics	02/05/26	Sat	19:00	-	22:00

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
9/5/2026	Sat	10:00 - 12:12 & 12:42 - 14:54

TRAINER >

MOCK EXAM REVIEW

3 hours

ONLINE Live Streaming + Pre-recorded videos		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
13/05/26	Wed	19:00 - 22:00

*The trainer listed above may be subject to change with prior notice.

CFA LEVEL I - COURSE SCHEDULE

LEVEL
AUG

EDUCATION PROGRAM

60 hours

20 sessions

TRAINER >		ONLINE Pre-recorded videos
		KYLE WONG
		CANTONESE
		VIDEO RELEASE DATE
1	Quantitative Methods**	Videos will be released by phases from mid Apr
2	Quantitative Methods	
3	Quantitative Methods + Online Progress Test Release	
4	Financial Statement Analysis**	
5	Financial Statement Analysis	
6	Financial Statement Analysis	
7	Financial Statement Analysis + Online Progress Test Release	
8	Portfolio Management	
9	Portfolio Management + Corporate Issuers	
10	Corporate Issuers	
11	Equity	
12	Equity + Online Progress Test Release	
13	Fixed Income	
14	Fixed Income	
15	Fixed Income	
16	Derivatives	
17	Derivatives + Alternative Investments + Online Progress Test Release	
18	Economics**	
19	Economics + Online Progress Test Release	
20	Ethical and Professional Standards + Online Progress Test Release	

REVISION COURSE

27 hours

9 sessions

TRAINER >		ONLINE Pre-recorded videos
		KYLE WONG
		CANTONESE
		VIDEO RELEASE DATE
1	Quantitative Methods**	Video will be released by phases from from mid May
2	Financial Statement Analysis**	
3	Financial Statement Analysis	
4	Portfolio Management + Corporate Issuers	
5	Corporate Issuers + Alternative Investments	
6	Equity	
7	Fixed Income	
8	Derivative Investments + Economics**	
9	Economics + Ethical and Professional Standards	

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
8/8/2026	Sat	10:00 - 12:15 & 12:45 - 15:00

**Pre-requisite reading video on [Quantitative Methods, Financial Statement Analysis and Economics](#) is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

MOCK EXAM REVIEW

3 hours

TRAINER >

ONLINE		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
Mid Aug 2026	Wed	19:00 -22:00

*The trainer listed above may be subject to change with prior notice.

CFA LEVEL II - COURSE SCHEDULE

LEVEL
AUG 11

EDUCATION PROGRAM

54 hours

18 sessions

		ONLINE Pre-recorded videos
TRAINER >		KYLE WONG CANTONESE
		VIDEO RELEASE DATE
1	Ethical and Professional Standards + Financial Statement Analysis	Videos will be released by phases from mid Apr
2	Financial Statement Analysis	
3	Financial Statement Analysis + Online Progress Test Release	
4	Corporate Issuers	
5	Corporate Issuers	
6	Quantitative Methods	
7	Quantitative Methods	
8	Economics	
9	Economics + Portfolio Management + Online Progress Test Release	
10	Portfolio Management	
11	Equity	
12	Equity	
13	Equity + Alternative Investments	
14	Alternative Investments + Online Progress Test Release	
15	Fixed Income	
16	Fixed Income	
17	Derivatives	
18	Derivatives + Online Progress Test Release	

REVISION COURSE

27 hours

9 sessions

		ONLINE Pre-recorded videos
TRAINER >		KYLE WONG CANTONESE
		VIDEO RELEASE DATE
1	Financial Statement Analysis	Videos will be released by phases from mid May
2	Financial Statement Analysis	
3	Corporate Issuers	
4	Quantitative Methods	
5	Equity	
6	Alternative Investments	
7	Fixed Income	
8	Derivatives	
9	Portfolio Management + Economics + Ethics	

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
15/8/2026	Sat	10:00 - 12:12 & 12:42 - 14:54

TRAINER >

MOCK EXAM REVIEW

3 hours

ONLINE			
KYLE WONG CANTONESE			
DATE	DAY	TIME	
Mid Aug 2026	Wed	19:00	- 22:00

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CFA LEVEL III - COURSE SCHEDULE

EDUCATION PROGRAM

Core Module:	33 hours	11 sessions
Specialized Pathway:	12 hours	4 sessions

TRAINER >		ONLINE Pre-recorded videos	
		KYLE WONG	
		CANTONESE	
		PORTFOLIO MANAGEMENT	PRIVATE WEALTH
		CORE MODULE	
		VIDEO RELEASE DATE	VIDEO RELEASE DATE
1	Capital Market Expectations	Videos will be released by phases from mid Apr	1-11 sessions (Core Module) are shared across all specialized pathways
2	Capital Market Expectations		
3	Asset Allocation + Online Progress Test Release		
4	Portfolio Construction		
5	Portfolio Construction		
6	Overview of Private Wealth Management		
7	Overview of Private Wealth Management		
8	Portfolio Performance Evaluation + Online Progress Test Release		
9	GIPS		
10	Derivatives		
11	Currency Management + Ethics + Online Progress Test Release		
		SPECIFIC PATHWAY	
TRAINER >		PORTFOLIO MANAGEMENT	PRIVATE WEALTH
		VIDEO RELEASE DATE	VIDEO RELEASE DATE
12	Specialized Pathway	Videos will be released by phases from mid Apr	Videos will be released by phases from mid Apr
13	Specialized Pathway		
14	Specialized Pathway		
15	Specialized Pathway + Online Progress Test Release		

REVISION COURSE

Core Module:	21 hours	7 sessions
Specialized Pathway:	6 hours	2 sessions

TRAINER >		ONLINE Pre-recorded videos					
		KYLE WONG					
		CANTONESE					
		PORTFOLIO MANAGEMENT			PRIVATE WEALTH		
		CORE MODULE					
		VIDEO RELEASE DATE			VIDEO RELEASE DATE		
1	Capital Market Expectation	Videos will be released by phases from mid May			1-7 sessions (Core Module) are shared across all specialized pathways		
2	Asset Allocation						
3	Portfolio Construction						
4	Overview of Private Wealth Management						
5	Portfolio Performance Evaluation+GIPS						
6	Derivatives						
7	Currency Management + Ethics						
TRAINER >		SPECIFIC PATHWAY					
		PORTFOLIO MANAGEMENT			PRIVATE WEALTH		
		DATE		DAY	TIME	DATE	
8	Specialized Pathway	Videos will be released by phases from mid May			Videos will be released by phases from mid May		
9	Specialized Pathway						

ONLINE MOCK4 hours 24 mins

DATE	DAY	TIME
01/08/26	Sat	10:00 - 12:12 & 12:42 - 14:54

MOCK EXAM REVIEW3 hours

ONLINE				
Pre-recorded videos				
KYLE WONG				
CANTONESE				
PORTFOLIO MANAGEMENT			PRIVATE WEALTH	
DATE	DAY	TIME		
Early Aug 2026	Wed	19:00 - 22:00	Mock Review is shared across all specialized pathways	
Questions on Specialized pathway will be reviewed during the same timeslot				

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CFA LEVEL I - COURSE SCHEDULE

LEVEL
Nov

EDUCATION PROGRAM

60 hours

20 sessions

TRAINER >		ONLINE Pre-recorded videos	
		KYLE WONG	
		CANTONESE	
		VIDEO RELEASE DATE	
1	Quantitative Methods**	Videos will be released by phases from mid April	
2	Quantitative Methods		
3	Quantitative Methods + Online Progress Test Release		
4	Financial Statement Analysis**		
5	Financial Statement Analysis		
6	Financial Statement Analysis		
7	Financial Statement Analysis + Online Progress Test Release		
8	Portfolio Management		
9	Portfolio Management + Corporate Issuers		
10	Corporate Issuers		
11	Equity		
12	Equity + Online Progress Test Release		
13	Fixed Income		
14	Fixed Income		
15	Fixed Income		
16	Derivatives		
17	Derivatives + Alternative Investments + Online Progress Test Release		
18	Economics**		
19	Economics + Online Progress Test Release		
20	Ethical and Professional Standards + Online Progress Test Release		

REVISION COURSE

27 hours

9 sessions

TRAINER >		ONLINE Pre-recorded videos	
		KYLE WONG	
		CANTONESE	
		VIDEO RELEASE DATE	
1	Quantitative Methods**	Video will be released by phases from mid May	
2	Financial Statement Analysis**		
3	Financial Statement Analysis		
4	Portfolio Management + Corporate Issuers		
5	Corporate Issuers + Alternative Investments		
6	Equity		
7	Fixed Income		
8	Derivative Investments + Economics**		
9	Economics + Ethical and Professional Standards		

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
31/10/2026	Sat	10:00 - 12:15 & 12:45 - 15:00

**Pre-requisite reading video on [Quantitative Methods](#), [Financial Statement Analysis](#) and [Economics](#) is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

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MOCK EXAM REVIEW

3 hours

ONLINE		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
Early Nov 2026	Wed	19:00 -22:00

CFA LEVEL II - COURSE SCHEDULE

LEVEL

Nov



EDUCATION PROGRAM

54 hours

18 sessions

		ONLINE Pre-recorded videos
TRAINER >		KYLE WONG CANTONESE
		VIDEO RELEASE DATE
1	Ethical and Professional Standards + Financial Statement Analysis	Videos will be released by phases from mid Apr
2	Financial Statement Analysis	
3	Financial Statement Analysis + Online Progress Test Release	
4	Corporate Issuers	
5	Corporate Issuers	
6	Quantitative Methods	
7	Quantitative Methods	
8	Economics	
9	Economics + Portfolio Management + Online Progress Test Release	
10	Portfolio Management	
11	Equity	
12	Equity	
13	Equity + Alternative Investments	
14	Alternative Investments + Online Progress Test Release	
15	Fixed Income	
16	Fixed Income	
17	Derivatives	
18	Derivatives + Online Progress Test Release	

REVISION COURSE

27 hours

9 sessions

		ONLINE Pre-recorded videos
TRAINER >		KYLE WONG CANTONESE
		VIDEO RELEASE DATE
1	Financial Statement Analysis	Videos will be released by phases from mid May
2	Financial Statement Analysis	
3	Corporate Issuers	
4	Quantitative Methods	
5	Equity	
6	Alternative Investments	
7	Fixed Income	
8	Derivatives	
9	Portfolio Management + Economics + Ethics	

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
7/11/2026	Sat	10:00 - 12:12 & 12:42 - 14:54

TRAINER >

MOCK EXAM REVIEW

3 hours

ONLINE			
KYLE WONG CANTONESE			
DATE	DAY	TIME	
Mid Nov 2026	Wed	19:00	- 22:00

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