

# CPA Program®

Semester 2 2025



Flexible • Efficient • Boundless





REGISTERED TUITION PROVIDER CPA PROGRAM

**Enjoy** ► HK\$500 **Open Day Discount** 10 June 2025

### **Intensive Revision Course**

Official Partnership

Kaplan is a Registered Tuition Provider of the CPA Program® in Hong Kong.

**eLearning Platform** 

We provide an eLearning platform for students to watch the recap back anytime and anywhere on any device.

Tailor-made Course

The intensive revision was tailored for Hong Kong Students further to a significant number of requests we received for exam assistance on CPA Program.















With Us Now!

















# **Intensive Revision Course**



**Taky Lo** MSc (A&F), FCCA, FCPA, FCPA (Aust.) E&G

**Online (Live Streaming)** 

(15 sessions)

A Cantonese Compulsory

All sessions are available on eLearning platform

**Global Strategy & Leadership** 

**Online (Live Streaming)** 



45 hours (15 sessions)



All sessions are available on eLearning platform

#### **Course Outline**

- · Detailed explanations and analysis of ALL the contents of Study Guide
- · Practice of BPP MCQs and Extended-response questions (ERQs) which are MORE DIFFICULT and CLOSER to your real examination
- · Preparation of well-structured Content Summary and Index to help CPAA students pass the examinations





- · Programme Director and Star Lecturer of Kaplan Financial Accountancy
- · Excellent presentation skills with clear and concise explanations on ALL the contents of Study Guide
- Focus on analyzing requirements and unique skills of answering MCQs
- Students' passrates continuously exceeded HK region passrates



5 Exam Tips for E&G



FRM **Financial Risk Management** Online (Live Streaming)

 $\bigcirc$  27 hours (9 sessions)  $| \square$  Cantonese



All sessions are available on eLearning platform



#### **Course Outline**

- Illustrate the financial risk management principles with real life examples to enhance student's understanding.
- · Customized lecturing materials to cover the essential topics to assist students in taking the examination efficiently and effectively.
- · Highlight the common mistakes or misunderstandings normally made by the students and recommend proper examination strategies to handle the examination efficiently and effectively.
- · Using trend analysis to focus on the important examinable areas.



- · Has been Kaplan's exam trainer for more than 20 years and very familiar with the exam style and trend.
- Understand the weaknesses of students and able to guide them to build up a good foundation for examinations.
- Strong illustration in complicated concepts and deliver them in a simple way.



FRM Demo Lecture



# **Advanced Audit and Assurance** Online (Live Streaming)





All sessions are available on eLearning platform

**Polly Lo** MFA, CPA

#### **Course Outline**

- · Prepare decision-making tree or flow chart for students' ease of understanding difficult concepts.
- · Practical audit examples to further enhance students' conceptual knowledge.
- Practice CPA Australia's module quiz, mid-term test, and practice exam to polish students' MCQ handling technique.

9Years **Experience** 

- 5 years of auditing working experience in one of the Big 4 firms in Hong Kong.
- · Experienced in providing external audit assurance service to Hong Kong listed companies in retail, manufacturing, and telecommunication business sectors.





**Financial Reporting** Online (Pre-recorded)





All sessions are available on eLearning platform

## **Minnie Leung**

MSc, BBA, FCCA, CGA

#### **Course Outline**

- Equip yourself with the essential knowledge from key accounting standards and Study Guide.
- Enhance your exam techniques through practicing well-selected MCQ and worksheet-style item questions from Study Guide, My Online Learning, BPP and Kaplan publication.
- · Email support enables you to choose your effective learning style.



- Expert in Financial and Corporate Reporting.
- Extensive teaching experience in Big 4 accounting firms and post-secondary institutions.
- · Clear explanation and supportive attitudes.



**FR Demo Lecture** 



**Strategic Management Accounting** Online (Live Streaming)

(30 hours (10 sessions)



Compulsory

All sessions are available on eLearning platform

**Jasper Chung** FCMA, CGMA, FCPA, MSc Accounting & Finance

#### **Course Outline**

- · Exam-oriented Lecture Notes: Tailor-made lecture notes with a focus on the essential areas and key exam topics of the Study Guide.
- · Lesson approach: A balanced time allocation amongst theories explanation, exam-type questions practices, and exam techniques sharing. An extra 10 minutes Q&A after class.
- · Discussion / demonstration: Selected MCQ and Extended Response Questions practices. Complex concepts and topics will be illustrated by practical examples and experience sharing.
- · Q&A paper booklet: 30+ questions raised by students of past semesters with lecturer's answer explanations will be shared with incoming students to enhance their learning.



- Over 18 years of management accounting and managerial experience in multinational companies.
- · Over 12 years of management accounting teaching experience.



**SMA Demo Lecture** 

# **Exam Overview**

	CPA Program®
Exam Subjects	6 subjects: 4 compulsory and 2 electives
Type of exam questions	<ul> <li>Multiple choice (standard): you have a choice of four options with one correct answer.</li> <li>Extended response: requiring an extended, typed response. For SMA and</li> </ul>
	FR, your extended response section will include worksheet items, that will require you to add numerical values into a worksheet.
	<ul> <li>Multiple choice (based on a short case study): you have a choice of four options with one correct answer. Please note, this question type only applies to GSL.</li> </ul>
	<ul> <li>Multiple choice (multiple options): you have a choice of more than four options, requiring you to select all of the correct options that apply.</li> </ul>
	Instructional text within the exam will make it clear when you are presented with this new question type. This new question type will also be in a section of the exam separate to standard multiple-choice questions.
Exam cycle	Twice per year: April and October
Time-frame	6 years
Exam flexibility	Over 400 exam locations world-wide

# **Study and Exam Timeline**



Candidates are reminded to always refer to the examination body's official website for the most updated information. Information contained herein about exam period and exam result release date are correct at the time of brochure publication and is provided "as is", without any conditions, warranties, or other terms of any kind. Kaplan does not warrant the accuracy of the data which may be subject to changes.

For details, please refer to CPA Aust. website: https://www.cpaaustralia.com.au/your-cpa-program/important-dates-and-fees

# **3 Steps to Success**

#### **Enrol via online store**

Enjoy a \$550 early bird discount by enrolling on or before 30 Jun 2025.

https://store.kaplan.com.hk/cart/productList/72

1



#### **Receive login details**

Login information will be sent 2-3 days before course commencement or within 5 working days after the enrolment is processed if the course has started.

2



# S FREE COURSE From: Kaplan Hong Kong

#### Start your online study#

E&G	Ethics and Governance
FRM	Financial Risk Management
AAA	Advanced Audit and Assurance
FR	Financial Reporting
SMA	Strategic Management Accounting
GSL	Global Strategy & Leadership



#### Download materials via eLearning platform

\*For the latest video upload schedule, please refer to the timetable and course dashboard in eLearning platform.

# **Our Support for Your Goals**



1,000,000 views

Lecturers extract the newest updates from CPA Australia's materials



Unlimited access to the eLearning Platform



Playback Recordings at Your Own Speed





5%
Discount\*

Big 4, Grant Thornton, Moore HK and RSM HK Discount

Staff from the companies above can enjoy extra 5% discount in ALL Kaplan CPA Australia courses



Early Enrolment Discount\*
Enrol on / before 30 Jun 2025





Open Day Special Discount#
Join our Open Day on 10 Jun 2025

Payment Methods:









Enrol via
Online Store!





#### **Fthics & Governance** Lecturer: Taky Lo

**Delivery Mode: Online (Live Streaming)** 

Available to recap in eLearning Platform*	Session	ssion Date		Time
✓	1	21 July 2025	Mon	
✓	2	24 July 2025	Thu	
✓	3	28 July 2025	Mon	
✓	4	31 July 2025	Thu	
✓	5	04 August 2025	Mon	
✓	6	07 August 2025	Thu	
✓	7	11 August 2025	Mon	
✓	8	14 August 2025	Thu	7pm-10pm
✓	9	18 August 2025	Mon	
✓	10	21 August 2025	Thu	
✓	11	25 August 2025	Mon	
✓	12	28 August 2025	Thu	
✓	13	01 September 2025	Mon	
√	14	04 September 2025	Thu	
✓	15	08 September 2025	Mon	

#### **Financial Reporting**

Lecturer: Minnie Leung

Available to recap in eLearning Platform*	Session	Video Upload Date	Time	
✓	1	28 July 2025	Mon	
✓	2	30 July 2025	Wed	
✓	3	04 August 2025	Mon	
✓	4	06 August 2025	Wed	
✓	5	11 August 2025	Mon	
✓	6	13 August 2025	Wed	2pm
✓	7	18 August 2025	Mon	Ζριτι
✓	8	20 August 2025	Wed	
✓	9	25 August 2025	Mon	
✓	10	27 August 2025	Wed	
✓	11	01 September 2025	Mon	
✓	12	08 September 2025	Mon	

#### **Advanced Audit and Assurance**

Lecturer: Polly Lo **Delivery Mode: Online (Live Streaming)** 

Available to recap in eLearning Platform*	Session	Date	Day	Time
✓	1	12 August 2025	Tue	
✓	2	14 August 2025	Thu	
✓	3	19 August 2025	Tue	
✓	4	26 August 2025	Tue	
✓	5	28 August 2025	Thu	7pm-10pm
✓	6	02 September 2025	Tue	7 piii-10piii
✓	7	09 September 2025	Tue	
✓	8	16 September 2025	Tue	
✓	9	18 September 2025	Thu	
✓	10	23 September 2025	Tue	

#### **Strategic Management Accounting** Lecturer: Jasper Chung

**Delivery Mode: Online (Live Streaming)** 

Available to recap in eLearning Platform*	Session	Date	Day	Time
✓	1	27 July 2025	Sun	
✓	2	03 August 2025	Sun	
✓	3	10 August 2025	Sun	
✓	4	17 August 2025	Sun	
✓	5	24 August 2025	Sun	3pm-6pm
✓	6	31 August 2025	Sun	эріп-оріп
✓	7	07 September 2025	Sun	
✓	8	14 September 2025	Sun	
✓	9	21 September 2025	Sun	
✓	10	28 September 2025	Sun	

#### **Global Strategy & Leadership** Lecturer: Taky Lo

**Delivery Mode: Online (Live Streaming)** 

Available to recap in eLearning Platform*	Session	Date	Day	Time
✓	1	22 July 2025	Tue	
✓	2	25 July 2025	Fri	
✓	3	29 July 2025	Tue	
✓	4	01 August 2025	Fri	
✓	5	05 August 2025	Tue	
✓	6	08 August 2025	Fri	
✓	7	12 August 2025	Tue	
✓	8	15 August 2025	Fri	7pm-10pm
✓	9	19 August 2025	Tue	
✓	10	22 August 2025	Fri	
✓	11	26 August 2025	Tue	
✓	12	29 August 2025	Fri	
✓	13	02 September 2025	Tue	
✓	14	05 September 2025	Fri	
✓	15	09 September 2025	Tue	

#### **Financial Risk Management**

Lecturer: Harris Lui

**Delivery Mode: Online (Live Streaming)** 

Available to recap in eLearning Platform*	Session	Date	Day	Time		
✓	1	25 July 2025	Fri			
✓	2	01 August 2025	Fri			
✓	3	08 August 2025	Fri			
✓	4	15 August 2025	Fri			
✓	5	22 August 2025	Fri	7pm-10pm		
✓	6	29 August 2025	Fri			
✓	7	05 September 2025	Fri			
✓	8	12 September 2025	Fri			
✓	9	19 September 2025	Fri			

<sup>\*</sup> Playback recording will be available within three working days after live-streaming session ended. Access to the eLearning platform will be deactivated after 31 October 2025. The lecturers listed above may be subject to change with prior notice.

This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

Updated on 5 June 2025

Kaplan Financial (HK) Limited

General Office:

4/F, Opulent Building, 402-406 Hennessy Road, Wanchai (Causeway Bay MTR Exit A)

**Business Hours:** Tue - Fri 11:00am - 8:00pm; Sat 9:00am-6:00pm (Closed on Sunday, Monday and Public Holidays) Tel: (852) 2526 3686 Fax: (852) 2501 0589

Whatsapp: (852) 5628 8939 www.kaplan.com.hk/kfa

Email: HKCPAA@kaplan.com



Intensive Revision Course	Course Delivery Mode	Medium of Instruction	Lecturer	Teaching Hours	Enrol on or before 30 Jun 2025	Full Tuition Fee
Ethics & Governance	Online (Live Streaming)	Cantonese	Taky Lo	45 hours	HK \$4,650	HK \$5,200
Financial Risk Management	Online (Live Streaming)	Cantonese	Harris Lui	27 hours	HK \$4,100	HK \$4,650
Advanced Audit and Assurance	Online (Live Streaming)	Cantonese	Polly Lo	30 hours	HK \$4,100	HK \$4,650
Financial Reporting	Online (Pre-recorded)	Cantonese	Minnie Leung	36 hours	HK \$4,650	HK \$5,200
Strategic Management Accounting	Online (Live Streaming)	Cantonese	Jasper Chung	30 hours	HK \$4,100	HK \$4,650
Global Strategy & Leadership	Online (Live Streaming)	Cantonese	Taky Lo	45 hours	HK \$4,650	HK \$5,200

#### Notes:

- Playback recording will be available within 3 working days after live-streaming session ended.
- Access to the eLearning platform will be deactivated after 31 October 2025.
- The lecturers listed above may be subject to change with prior notice.



Enrol via Online Store

Updated on 5 June 2025

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#### **Terms and Conditions**

#### **Enrolment Policy**

- 1. A completed enrolment form/order form must be accompanied by payment in full.
- 2. Kaplan reserves the right to cancel a course if enrolment is insufficient and/or make alterations regarding lecturers, class schedules, topic sequence and time allocated to each topic if necessary. Under such circumstances, fees paid are non-refundable and non-transferrable. If any interruptions may happen, we will notify the students as soon as possible.
- 3. Course details will be emailed to students approximately 3 working days prior to the course commencement.
- 4. Applicants must fully complete their enrolment forms. The CPA Australia registration number and Date of Birth are two mandatory information fields for Kaplan's assessment of your eligibility for enrolments and keep tracking of your future performances at the professional examinations. Please note that law enforcement officers have their full authorities for searching and checking with your personal data / identifications documents that you have entrusted for our custody, in the event of their conducting any necessary investigations. Therefore, a fully completed enrolment form is of a primordial protection and proof for your proper student status at Kaplan.

#### **Online Course and Course Materials**

- 1. The online course and/or eLearning logins, course materials, and access to live online classes, or lecture videos recordings provided to the student will be for his/her use only. The student agrees to not distribute the same to others or reproduce any course material, in any form or manner.
- 2. Course notes will only be available as printable soft copies for online courses. Students can access and download the notes from the eLearning platform to print them as needed.
- 3. All forms of course materials, including course notes, videos and so on, will be protected by watermarks for copyright protection purposes.
- 4. All courses will be delivered through online live streaming or pre-recorded sessions. All playback videos will be available on eLearning Platform within 3 working days after live session ended.
- 5. Access to the eLearning platform will be deactivated after 31 October 2025.
- 6. The pre-recorded videos will be uploaded in a planned schedule and for the latest video upload schedule, please refer to the timetable or course dashboard in eLearning platform.
- 7. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% completion progress of video content. Late application will not be accepted and HK\$150 will be charged for each successful issuance. Certificate of attendance will be ready within 14 working days after our acceptance of certificate request.

#### **eLearning Platform**

- 1. Login information will be emailed to users 2-3 working days prior to class commencement or within 5 working days after the enrolment is processed if the course has started, whichever is later.
- 2. Kaplan does not warrant that eLearning Online Access will be uninterrupted or error-free. Online Access to Kaplan eLearning is provided on an "as is, as available" basis. By using Kaplan eLearning platform, you confirm that you have met the minimum system requirements and are fully satisfied about the playback performance of Kaplan eLearning.
- 3. There may be a chance to experience an unstable connection from mainland China with the Great Firewall. We will not be liable or responsible in any way should you fail to access our learning materials in the event of connection issues resulting from the Great Firewall.
- 4. Your subscription to Kaplan eLearning class is a limited license to use the content only between the time online access is granted and its expiry date (hereinafter referred to as the "Subscription Period"). The

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- subscription period varies depending on the class you sign up for. You are responsible for checking this information posted on the course flyer and Kaplan eLearning platform. Your subscription cannot be extended unless extension option is included in the eLearning class you sign up for and you have met the extension requirements.
- 5. You understand that Kaplan may revise the online content, whether in digital or downloadable format, from time to time to meet its training objectives. It may add or remove materials that it considers as unnecessary or no longer relevant for exam preparation. Once the material is removed it will not be accessible and will not be made available upon request.
- 6. The classes and products sold in the correspondence courses are intended for personal use only. Sharing or resale of Kaplan materials and/or online access is prohibited. The username/user id and password given by Kaplan cannot be shared with anyone, even if that person has his or her own subscription to Kaplan products and/or services. Kaplan reserves all its rights in the event of a violation of this policy, which may include discontinuation of the auction itself, immediate suspension of your privileges as a seller and/or user without refund, and enforcement of Kaplan's rights under law and equity. Kaplan will only support registered users who made purchases directly from Kaplan.

#### Withdrawal / Refund Policy

- Course withdrawal application must be submitted to Kaplan, along with the official e-receipt, written request and original evidence support, at least 14 working days prior to the course commencement. Withdrawal application is not accepted after the course commencement or the videos and course notes in eLearning platform had been accessed. Application should be sent to Kaplan via email at HKCPAA@kaplan.com. Each successful application is subject to a non-refundable administrative fee of HK\$400 per course per request.
- Refund can be in the form of:
  - Credit Note: with the total amount of the course (exclude study materials and administrative fees) with 1-year validity will be issued. It is non-refundable, non-redeemable and non-transferable; issued credit note can only be used on Accountancy products of Kaplan; the amount on the credit note can only be used once and against the course fee by the set expiry date. If there will be an increase in course fee, students are required to settle the differences; OR
  - b) Cheque Refund: 50% course fees (exclude the study materials and administrative fees) will be refunded. Refund will be done by the issue of cheque and student will be notified for the date of collection.
- 3. Refund will be payable within 6 weeks from the date upon which Kaplan was advised of the withdrawal. Kaplan reserves the right to make the final decision of the application.
- 4. You accept that once a cancellation request has been received, your access to any online materials held on our learning platform will be revoked.

#### **Open Day Discount**

- This discount is valid only for students who enrol in CPA Australia (Semester 2 2025) Intensive Revision Course via online store from 00:00 to 23:59 Hong Kong time on 10 June 2025.
- 2. It is non-refundable, non-transferable and cannot be redeemed in cash.
- It cannot be used in conjunction with any other promotional offers, discounts and cash coupons, except the early bird discount and Big Four, Grant Thornton, Moore HK and RSM HK Discount.
- 4. Discount must be redeemed via online store only and will not be offered again once payment is made.
- Kaplan reserves the final right to amend these terms and conditions with or without prior notice. All matters and disputes will be subject to the final decision of Kaplan Financial.

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#### Big Four, Grant Thornton, Moore HK and RSM HK Discount

- Big4, Grant Thornton, Moore HK and RSM HK staff are eligible to enjoy extra 5% discount in ALL Kaplan CPA Australia courses on top of the early bird discount and Open Day discount (valid only on 10 June 2025).
- 2. Students must submit their staff card copy to enjoy this discount.
- 3. It is non-refundable, non-transferable and cannot be redeemed in cash.
- 4. Discount must be used when the enrolment is made. It will not be offered afterwards.
- 5. Discount cannot be used via Kaplan's online store platform.
- 6. Kaplan reserves the final right to amend these terms and conditions with or without prior notice. All matters and disputes will be subject to the final decision of Kaplan Financial.

#### **Personal Data Protection**

- Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence.
- 2. Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time.
- 3. If you do not wish to receive our offers and updates, please send email to info@kaplan.edu.hk and indicate you want to:
  - □ Unsubscribe from all Kaplan Financial emails, or
  - □ Unsubscribe from non-Accountancy emails only

#### Other information

- 1. Your course is registered with the Non-Local Courses Registry, Education Bureau, Course Registration NO.: 312195. It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.
- 2. Kaplan reserves the right to amend lecturers listed in our promotional materials, as well as course materials and the course schedule, with prior notice. All matters and disputes are subject to the final decision of Kaplan Financial.
- 3. These Terms and Conditions set out your entire agreement with Kaplan for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course.
- 4. By accepting to participate on a programme of study with Kaplan you are agreeing to abide by the Kaplan Code of Conduct as published and available at <a href="http://www.kaplan.com.hk/code-of-conduct.php">http://www.kaplan.com.hk/code-of-conduct.php</a>
- 5. Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website <a href="https://www.kaplan.com.hk">www.kaplan.com.hk</a> periodically. All matters and disputes will be subject to the final decision of Kaplan.

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